

## **Decentralized Finance (DeFi) Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032**

Market Report | 2024-07-22 | 210 pages | Global Market Insights

### **AVAILABLE LICENSES:**

- Single User \$4850.00
- Multi User \$5350.00
- Enterprise User \$8350.00

### **Report description:**

Global Decentralized Finance (DeFi) Market will experience 47.8% growth from 2024 to 2032. This expansion is fueled by the rapid adoption of blockchain technology, the increasing demand for transparent financial services, and the growing global digital economy. As the world moves toward more decentralized digital ecosystems, DeFi stands at the forefront of financial innovation, offering a wide range of services, including lending, borrowing, trading, and yield farming, all without intermediaries.

The overall decentralized finance industry is categorized based on component, application, protocol type, end-user, and region. The decentralized applications (dApps) segment will dominate the DeFi market from 2024 to 2032. dApps serve as the backbone of the DeFi ecosystem, enabling users to interact directly with decentralized protocols without the need for centralized intermediaries. This segment's growth is attributed to the increasing popularity of smart contracts, which facilitate secure and transparent transactions across various financial services. Additionally, the ongoing development of user-friendly dApps is making DeFi more accessible to a broader audience, driving its adoption across multiple sectors. As dApps continue to evolve, they will play a crucial role in shaping the future of decentralized finance.

The compliance and identity segment will capture a significant share of the DeFi market by 2032. As the DeFi ecosystem matures, the importance of regulatory compliance and identity verification is becoming increasingly apparent. DeFi platforms are integrating advanced compliance solutions to meet regulatory requirements and ensure the security of user data. Identity solutions, such as decentralized identifiers (DIDs) and zero-knowledge proofs, are also gaining traction, offering secure and privacy-preserving methods for identity verification. These advancements are crucial for fostering trust in the DeFi space, attracting more users, and ensuring the long-term sustainability of decentralized financial services.

Europe is poised to make significant contributions to the global DeFi market throughout the forecast period. The region's well-established financial infrastructure, progressive regulatory environment, and strong focus on digital innovation are key drivers of DeFi adoption. European countries are actively exploring blockchain technology and its applications in finance, leading to increased investment in DeFi projects. Furthermore, the presence of leading financial institutions and fintech companies in the region is fostering collaboration and driving the development of DeFi solutions tailored to the European market. As a result, Europe is expected to play a pivotal role in the global expansion of decentralized finance.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

### Report Content

#### Chapter 1 Methodology and Scope

- 1.1 Market scope and definition
- 1.2 Base estimates and calculations
- 1.3 Forecast calculation
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### Chapter 2 Executive Summary

- 2.1 Industry 360° synopsis, 2021 - 2032

#### Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
- 3.2 Vendor matrix
- 3.3 Profit margin analysis
- 3.4 Technology and innovation landscape
- 3.5 Patent analysis
- 3.6 Key news and initiatives
- 3.7 Regulatory landscape
- 3.8 Impact forces
  - 3.8.1 Growth drivers
    - 3.8.1.1 Decentralized autonomous organizations (Daos)
    - 3.8.1.2 Hedging and risk management
    - 3.8.1.3 Institutional interest and investment
    - 3.8.1.4 Cross-chain and layer-2 solutions
    - 3.8.1.5 Community engagement and developer ecosystem
  - 3.8.2 Industry pitfalls and challenges
    - 3.8.2.1 User experience and adoption barriers
    - 3.8.2.2 Security concerns and hacks
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
  - 3.10.1 Supplier power
  - 3.10.2 Buyer power
  - 3.10.3 Threat of new entrants
  - 3.10.4 Threat of substitutes
  - 3.10.5 Industry rivalry
- 3.11 PESTEL analysis

#### Chapter 4 Competitive Landscape, 2023

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

#### Chapter 5 Market Estimates and Forecast, By Component, 2021 - 2032 (USD Billion)

- 5.1 Blockchain technology
- 5.2 Decentralized applications (dapps)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

### 5.3 Smart contracts

#### Chapter 6 Market Estimates and Forecast, By Application, 2021 - 2032 (USD Billion)

- 6.1 Assets tokenization
- 6.2 Compliance and identity
- 6.3 Marketplaces and liquidity
- 6.4 Payments
- 6.5 Data and analytics
- 6.6 Decentralized exchanges
- 6.7 Prediction industry
- 6.8 Stablecoins
- 6.9 Others

#### Chapter 7 Market Estimates and Forecast, By Protocol Type, 2021 - 2032 (USD Billion)

- 7.1 Decentralized exchanges
- 7.2 Lending and borrowing platforms
- 7.3 Asset management and yield farming
- 7.4 Derivatives and synthetic assets

#### Chapter 8 Market Estimates and Forecast, By End-User, 2021 - 2032 (USD Billion)

- 8.1 Retail investors
- 8.2 Institutional investors
- 8.3 Developers and builders

#### Chapter 9 Market Estimates and Forecast, By Region, 2021 - 2032 (USD Billion)

- 9.1 Key trends
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
- 9.3 Europe
  - 9.3.1 UK
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Italy
  - 9.3.5 Spain
  - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
  - 9.4.1 China
  - 9.4.2 India
  - 9.4.3 Japan
  - 9.4.4 South Korea
  - 9.4.5 ANZ
  - 9.4.6 Rest of Asia Pacific
- 9.5 Latin America
  - 9.5.1 Brazil
  - 9.5.2 Mexico
  - 9.5.3 Rest of Latin America
- 9.6 MEA
  - 9.6.1 UAE
  - 9.6.2 South Africa
  - 9.6.3 Saudi Arabia

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

9.6.4 Rest of MEA

Chapter 10 Company Profiles

10.1 Aave Labs

10.2 Acala

10.3 Badger DAO

10.4 Balancer

10.5 Bancor Network

10.6 Chainlink

10.7 Compound Labs, Inc.

10.8 Curve Finance

10.9 dYdX Trading Inc.

10.10 Harvest Finance

10.11 MakerDAO

10.12 OpenSea

10.13 PancakeSwap

10.14 SushiSwap

10.15 Synthetix

10.16 The Graph

10.17 UMA

10.18 Uniswap

10.19 Yearn.finance

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Decentralized Finance (DeFi) Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032**

Market Report | 2024-07-22 | 210 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4850.00
	Multi User	\$5350.00
	Enterprise User	\$8350.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

