

Vacation Rental Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032

Market Report | 2024-07-03 | 260 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$5350.00
- Enterprise User \$8350.00

Report description:

The Vacation Rental Market Size will grow at over 3% CAGR during 2024-2032, driven by the rise of remote work and flexible schedules. According to the World Economic Forum, by 2030, it is anticipated that the number of global digital jobs eligible for remote work from any location will increase by approximately 25%, reaching around 92 million. As more professionals embrace the opportunity to work from anywhere, the traditional notion of a short-term vacation is evolving into extended stays that blend work and leisure. This trend is fueling demand for vacation rentals that offer, comfort, convenience, functional workspaces, and reliable internet access. Travelers are increasingly seeking out properties that accommodate their need for a productive work environment while providing a change of scenery and relaxation. The surge in demand for unique and experiential travel accommodations will bolster the market growth.

The vacation rental industry is classified based on property, location, traveler, pricing, booking mode, duration of stay, and region. The resorts segment will hold a notable market share by 2032, as they offer a comprehensive vacation experience, combining luxury accommodations with a range of recreational activities. With amenities such as private pools, spa services, and gourmet dining, resorts are becoming a preferred choice for those looking to indulge in a premium vacation experience. The rising disposable income and a growing preference for high-end travel experiences are fueling this trend, adding to the resorts segment value.

The couples segment will witness decent growth through 2032, owing to the spike in bookings for vacation rentals that cater specifically to couples who prefer intimate and romantic escapes. Properties offering secluded settings, picturesque views, and personalized services are particularly sought after. Whether it's a cozy cabin in the mountains or a beachfront villa, couples are increasingly prioritizing accommodations that provide a romantic and private atmosphere. This trend is reflective of a broader shift towards experiential travel, where the quality of the stay is as important as the destination itself.

North America vacation rental industry will grow at a fast pace through 2032, driven by a robust infrastructure and a diverse range of destinations. The region has a varied climate, which accommodates year-round travel. From the sun-soaked beaches of Florida to the snowy retreats of the Canadian Rockies, North America offers an extensive array of vacation rental options to suit every preference. The rise of digital platforms has also played a crucial role in the market growth, providing travelers with easy

access to a wide range of properties and facilitating seamless bookings.

Table of Contents:

Report Content

Chapter 1 Methodology and Scope

- 1.1 Research design
- 1.1.1 Research approach
- 1.1.2 Data collection methods
- 1.2 Base estimates and calculations
- 1.2.1 Base year calculation
- 1.2.2 Key trends for market estimates
- 1.3 Forecast model
- 1.4 Primary research and validation
- 1.4.1 Primary sources
- 1.4.2 Data mining sources
- 1.5 Market definitions
- Chapter 2 Executive Summary
- 2.1 Industry 360 synopsis, 2021 2032
- Chapter 3 Industry Insights
- 3.1 Industry ecosystem analysis
- 3.2 Supplier landscape
- 3.2.1 Property owners
- 3.2.2 Property managers
- 3.2.3 Online booking platforms (OTAs)
- 3.2.4 Technology providers
- 3.2.5 Service providers
- 3.3 Profit margin analysis
- 3.4 Technology and innovation landscape
- 3.5 Patent analysis
- 3.6 Key news and initiatives
- 3.7 Regulatory landscape
- 3.8 Impact forces
- 3.8.1 Growth drivers
- 3.8.1.1 Newer generation seeking unique and authentic travel experiences
- 3.8.1.2 Growth of online booking platforms
- 3.8.1.3 Advancements in Al-driven property management technology
- 3.8.1.4 The rise of remote work
- 3.8.1.5 Rising disposable incomes, particularly in developing countries
- 3.8.2 Industry pitfalls and challenges
- 3.8.2.1 Vacation rentals facing seasonal fluctuations
- 3.8.2.2 Regulation and compliance from local government
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis
- Chapter 4 Competitive Landscape, 2023
- 4.1 Introduction
- 4.2 Company market share analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

4.3 Competitive positioning matrix 4.4 Strategic outlook matrix Chapter 5 Market Estimates and Forecast, By Property, 2021 - 2032 (\$Bn) 5.1 Key trends 5.2 Apartments 5.3 Houses/Villas 5.4 Cottages 5.5 Resorts 5.6 Others Chapter 6 Market Estimates and Forecast, By Duration of Stay, 2021 - 2032 (\$Bn) 6.1 Key trends 6.2 Short-term 6.3 Medium term 6.4 Long term Chapter 7 Market Estimates and Forecast, By Booking Mode, 2021 - 2032 (\$Bn) 7.1 Key trends 7.2 Online 7.3 Offline Chapter 8 Market Estimates and Forecast, By Location, 2021 - 2032 (\$Bn) 8.1 Key trends 8.2 Beach 8.3 Mountain 8.4 Urban 8.5 Theme parks Chapter 9 Market Estimates and Forecast, By Pricing, 2021 - 2032 (\$Bn) 9.1 Key trends 9.2 Economy 9.3 Mid-range 9.4 Luxury 9.5 Ultra-luxury Chapter 10 Market Estimates and Forecast, By Travelers, 2021 - 2032 (\$Bn) 10.1 Key trends 10.2 Solo travelers 10.2.1 Online 10.2.2 Offline 10.3 Couples 10.3.1 Online 10.3.2 Offline 10.4 Families 10.4.1 Online 10.4.2 Offline 10.5 Group 10.5.1 Online 10.5.2 Offline Chapter 11 Market Estimates and Forecast, By Region, 2021 - 2032 (\$Bn) 11.1 Key trends 11.2 North America

11.2.1 U.S. 11.2.2 Canada 11.3 Europe 11.3.1 UK 11.3.2 Germany 11.3.3 France 11.3.4 Spain 11.3.5 Italy 11.3.6 Russia 11.3.7 Nordics 11.3.8 Rest of Europe 11.4 Asia Pacific 11.4.1 China 11.4.2 India 11.4.3 Japan 11.4.4 South Korea 11.4.5 ANZ 11.4.6 Southeast Asia 11.4.7 Rest of Asia Pacific 11.5 Latin America 11.5.1 Brazil 11.5.2 Mexico 11.5.3 Argentina 11.5.4 Rest of Latin America 11.6 MEA 11.6.1 UAE 11.6.2 South Africa 11.6.3 Saudi Arabia 11.6.4 Rest of MEA **Chapter 12 Company Profiles** 12.1 Airbnb 12.2 Belvilla 12.3 Blueground 12.4 Booking Holdings Inc. 12.5 Cottages.com 12.6 Evolve Vacation Rental 12.7 Expedia 12.8 FlipKey 12.9 HomeAway 12.10 Interhome 12.11 James Villa Holidays 12.12 OYO Vacation Homes 12.13 RedAwning 12.14 Sonder 12.15 Stayz 12.16 Sykes Holiday Cottages 12.17 TripAdvisor

12.18 TurnKey Vacation Rentals

12.19 Vacasa

12.20 Wyndham Vacation Rentals



Vacation Rental Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032

Market Report | 2024-07-03 | 260 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User		\$4850.00
	Multi User		\$5350.00
	Enterprise User		\$8350.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	