

Compound Feeds and Additives: Global Markets

Market Research Report | 2024-08-26 | 104 pages | BCC Research

AVAILABLE LICENSES:

- Single User License \$5500.00
- 2-5 Users License \$6600.00
- Site License \$7920.00
- Enterprise License \$9504.00

Report description:

Description

Report Scope:

The report provides market projections for compound feed and additives from 2024 through 2029 and analyzes the market shares of leading companies. It examines the market based on the type of livestock (poultry, swine, ruminant, aquaculture, and others), form (mash, pellet, crumbles, and others), and type of ingredients (cereal ingredients, cakes, and meals, milling by-products, supplements, and others).

Report Includes:

- 85 data tables and 37 additional tables
- An in-depth analysis of the global markets for compound feeds and additives
- Analyses of global market trends, with market revenue data from 2023, estimates for 2024, and projected CAGRs through 2029
- Estimates of the market size in value and volumetric terms, revenue prospects and market share analysis by source, ingredient type, livestock type and region
- Facts and figures pertaining to the market drivers and challenges, innovations, technologies, industry regulations and the influence of macroeconomic factors
- Porter's Five Forces, global supply chain and PESTLE analyses
- Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, the ESG practices of leading companies and their ESG scores
- Analysis of the industry structure, including company market shares, strategic alliances, M&A activity and venture funding outlook
- Company profiles of the leading manufacturers and suppliers, including Charoen Pokphand Foods PCL, ADM, ForFarmers NV, CHS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Inc., and AB Agri Ltd.

Executive Summary

Summary:

In 2023, the global compound feed and additives market reached a value of \$508.1 billion and is expected to grow at a growth rate of 3.8% from 2024 to 2029, reaching \$636.0 billion through 2029. Asia-Pacific led the market in 2023, driven by rising demand for poultry and meat products, and is predicted to grow at a CAGR of 4.4% through 2029, reaching \$232.3 billion.

The increasing consumer preference for high-protein diets and the consequent rise in livestock production are key factors expected to drive demand for compound feed in the coming years. This trend is further supported by growing consumer demand for dairy and processed meat products, prompting manufacturers to expand livestock production capacities and thereby benefiting the compound feed market during the forecast period.

Table of Contents:

Table of Contents

Chapter 1 Executive Summary

Market Outlook

Scope of Report

Market Summary

Chapter 2 Market Overview

Overview

PESTEL Analysis

Porter's Five Forces Analysis

Bargaining Power of Buyers: Moderate to High

Bargaining Power of Suppliers: Moderate

Potential of New Entrants: High

Threat of Substitutes: Moderate

Competitiveness in the Industry: High

Supply Chain Analysis

Raw Materials Procurement

Processing

Distribution

Chapter 3 Market Dynamics

Market Dynamics

Market Drivers

Increasing Consumption of Animal Protein

Increasing Demand for Nutrient-Dense Feed

Market Restraints

Volatile Prices of Raw Materials

Availability of Substitutes

Market Opportunities

Growing Awareness About Animal Nutrition in Developing Economies

Market Challenges

Stringent Regulatory Framework

Chapter 4 Emerging Technologies and Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Patent Analysis
Patent Grants, by Assignee Country/Region
Patent Grants, by Applicants
Chapter 5 Market Segmentation Analysis
Segmentation Breakdown
Market Analysis, by Type of Livestock
Poultry
Swine
Ruminant
Aquaculture
Others
Market Analysis, by Form
Mash
Pellet
Crumbles
Other Forms
Market Analysis, by Ingredient Type
Cereal Ingredients
Cakes and Meals
Milling By-Products
Supplements
Other Ingredients
Geographic Breakdown
Market Analysis, by Region
Asia-Pacific
North America
Europe
South America
Middle East and Africa
Chapter 6 Competitive Intelligence
Leading Companies
Company Product Portfolio
Chapter 7 Sustainability in Compound Feed and Additive Market: An ESG Perspective
Introduction to ESG
Industry ESG Performance Analysis
Concluding Remarks from BCC
Chapter 8 Appendix
Methodology
Sources
Abbreviations
Company Profiles
AB AGRI LTD.
ADISSEO
ADM
ALLTECH
CARGILL INC.
CHS INC.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CHAROEN POKPHAND FOODS PCL
FORFARMERS
KALMBACH FEEDS
LOUIS DREYFUS CO.
ROQUETTE FRERES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Compound Feeds and Additives: Global Markets

Market Research Report | 2024-08-26 | 104 pages | BCC Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$5500.00
	2-5 Users License	\$6600.00
	Site License	\$7920.00
	Enterprise License	\$9504.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

