

## **Vietnam Data Center Colocation Market - Supply & Demand Analysis 2024-2029**

Market Report | 2024-09-05 | 51 pages | Arizton Advisory & Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

### **Report description:**

The Vietnam data center colocation market is expected to grow at a CAGR of 11.09% from 2023 to 2029. Vietnam has around 26 operational colocation data centers, most of which are being developed according to Tier III standards. The Vietnam data center colocation market has the presence of several data center operators such as FPT Telecom, Viettel IDC, CMC Telecom, VNPT, VNTT, and ST Telemedia Global Data Centres that stand as prominent colocation service providers in Vietnam. FPT Telecom, VNPT, and Viettel IDC contribute to around 70% of the IT load capacity in the market.

### **WHATS INCLUDED?**

- A transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available regarding utilized white floor area, IT power capacity, and racks.
- Market size available in terms of Core & Shell Vs. Installed Vs. Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in Vietnam regarding core and shell area, power, and rack and a comparison between APAC countries.
- The study of the existing Vietnam data center market landscape and insightful predictions about industry size during the forecast period.
- An analysis of Vietnam's current and future colocation demand by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Vietnam
  - o□Facilities Covered (Existing): 26
  - o□Facilities Identified (Upcoming): 13
  - o□Coverage: 4 locations
  - o□Existing vs. Upcoming (White Floor Area)
  - o□Existing vs. Upcoming (IT Load Capacity)

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- Data Center Colocation Market in the Vietnam
- o□Colocation Market Revenue & Forecast (2023-2029)
- o□Retail Colocation Revenue (2023-2029)
- o□Wholesale Colocation Revenue (2023-2029)
- o□Retail Colocation Pricing along with Addons
- o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Vietnam data center colocation industry.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

## TARGET AUDIENCE

- Real Estate Investment Trusts (REIT)
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Governments Agencies

## VENDOR LANDSCAPE

### Existing Operators

- Viettel IDC
- FPT Telecom
- CMC Telecom
- Edge Centres
- ST Telemedia Global Data Centres
- VNPT
- HTC Telecom International (EcoDC)
- VNTT
- Other Operators

### New Operators

- Epsilon Telecommunications
- Gaw Capital (OneHub Saigon)
- Infracrowd Capital
- NTT DATA

## KEY QUESTIONS ANSWERED:

- 1.□How much MW of IT power capacity will Vietnam utilize by 2029?
- 2.□What is the count of existing and upcoming colocation data center facilities in Vietnam?
- 3.□Who are the new entrants in the Vietnam data center industry?

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4. What factors are driving the Vietnam data center colocation market?

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