

## **New Zealand Data Center Colocation Market - Supply & Demand Analysis 2024-2029**

Market Report | 2024-08-22 | 52 pages | Arizton Advisory & Intelligence

### **AVAILABLE LICENSES:**

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- Enterprisewide \$3500.00

### **Report description:**

The New Zealand data center colocation market is expected to grow at a CAGR of 14.02% from 2023 to 2029.

New Zealand has around 30 operational colocation data centers, most of which are being developed according to Tier III standards. The country has regional operators such as CDC Data Centres, DCI Data Centers, Spark Digital, T4 Group, Datacom, Chorus, etc. Further, the New Zealand data center industry has been experiencing significant growth and development driven by increased digital transformation, rising data consumption, and favorable government policies.

### **WHATS INCLUDED?**

- A transparent research methodology and insights on the market's colocation of demand and supply.
- The market size is available for utilized white floor area, IT power capacity, and racks.
- Market size available in terms of Core & Shell Vs. Installed Vs. Utilized IT Power Capacity, along with the occupancy %.
- An assessment and snapshot of the colocation investment in terms of core and shell area, power, and rack in New Zealand and a comparison between APAC countries.
- The study of the existing New Zealand data center market landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in New Zealand by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in New Zealand
  - o□Facilities Covered (Existing): 30
  - o□Facilities Identified (Upcoming): 08
  - o□Coverage: 5+ locations
  - o□Existing vs. Upcoming (White Floor Area)
  - o□Existing vs. Upcoming (IT Load Capacity)

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- Data Center Colocation Market in New Zealand
  - o□Colocation Market Revenue & Forecast (2023-2029)
  - o□Retail Colocation Revenue (2023-2029)
  - o□Wholesale Colocation Revenue (2023-2029)
  - o□Retail Colocation Pricing along with Addons
  - o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the New Zealand data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

## VENDOR LANDSCAPE

### Existing Operators

- CDC Data Centres
- DCI Data Centers
- Spark Digital
- T4 Group
- Datacom
- Data Vault
- DataCentre220
- Chorus
- Computer Concepts Data Center
- Enable Networks
- Localhost Data Center
- Plan B Limited
- Umbrellar
- Vector Fibre Data Center
- Vocus & 2degrees
- Caduceus Systems

### New Operators

- DataGrid
- Goodman
- NEXTDC

## TARGET AUDIENCE

- Real Estate Investment Trusts (REIT)
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Governments Agencies

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## KEY QUESTIONS ANSWERED:

1. What is the count of existing and upcoming colocation data center facilities in New Zealand?
2. What factors are driving the New Zealand data center colocation market?
3. How much MW of IT power capacity will be utilized in New Zealand by 2029?
4. Who are the new entrants in the New Zealand data center industry?

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