

Dairy Products and Alternatives in Algeria

Market Direction | 2024-08-01 | 56 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

Dairy products and alternatives are set to record slower performance in 2024 compared to 2023. The ongoing Algerian economic crisis has severely impacted inflation rates, leading to reduced consumer spending power. As a result of this economic hardship, consumers are becoming increasingly price-sensitive and shifting to cheaper economy brands. The local economic uncertainty, combined with the continuing fallout from international conflicts, has negatively impacted the economy, causing high infla...

Euromonitor International's Dairy Products and Alternatives in Algeria report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Dairy Products and Alternatives in Algeria Euromonitor International August 2024

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN ALGERIA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 5 Penetration of Private Label by Category: % Value 2019-2024

Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN ALGERIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Consumer price sensitivity in baby food

Resilience of milk formula products

New partnership agreements in baby food production

PROSPECTS AND OPPORTUNITIES

Maturity and economic challenges in baby food

High birth rate and urbanisation as growth drivers

Preference for powder milk formula

CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2019-2024

Table 10 Sales of Baby Food by Category: Value 2019-2024

Table 11 Sales of Baby Food by Category: % Volume Growth 2019-2024

Table 12 Sales of Baby Food by Category: % Value Growth 2019-2024

Table 13 NBO Company Shares of Baby Food: % Value 2020-2024

Table 14 LBN Brand Shares of Baby Food: % Value 2021-2024

Table 15 Distribution of Baby Food by Format: % Value 2019-2024

Table 16 Forecast Sales of Baby Food by Category: Volume 2024-2029

Table 17 Forecast Sales of Baby Food by Category: Value 2024-2029

Table 18 [Forecast Sales of Baby Food by Category: % Volume Growth 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 ∏Forecast Sales of Baby Food by Category: % Value Growth 2024-2029

BUTTER AND SPREADS IN ALGERIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Continued dominance of margarine due to affordability

Increasing preference for butter over margarine

Health concerns and conservative attitudes affecting new product development

PROSPECTS AND OPPORTUNITIES

Challenges from maturity and health consciousness

Continued importance in daily cooking

Butter's expected performance and the decline of cooking fats

CATEGORY DATA

Table 20 Sales of Butter and Spreads by Category: Volume 2019-2024

Table 21 Sales of Butter and Spreads by Category: Value 2019-2024

Table 22 Sales of Butter and Spreads by Category: % Volume Growth 2019-2024

Table 23 Sales of Butter and Spreads by Category: % Value Growth 2019-2024

Table 24 NBO Company Shares of Butter and Spreads: % Value 2020-2024

Table 25 LBN Brand Shares of Butter and Spreads: % Value 2021-2024

Table 26 Distribution of Butter and Spreads by Format: % Value 2019-2024

Table 27 Forecast Sales of Butter and Spreads by Category: Volume 2024-2029

Table 28 Forecast Sales of Butter and Spreads by Category: Value 2024-2029

Table 29 [Forecast Sales of Butter and Spreads by Category: % Volume Growth 2024-2029

Table 30 ∏Forecast Sales of Butter and Spreads by Category: % Value Growth 2024-2029

CHEESE IN ALGERIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic crisis and the rise of spreadable cheese

Dynamic growth of spreadable cheese

Soft cheese and the popularity of Italian cuisine

PROSPECTS AND OPPORTUNITIES

Economic challenges and growth in soft cheese demand

Population growth and cheese consumption

Dominance of spreadable cheese and health trends

CATEGORY DATA

Table 31 Sales of Cheese by Category: Volume 2019-2024

Table 32 Sales of Cheese by Category: Value 2019-2024

Table 33 Sales of Cheese by Category: % Volume Growth 2019-2024

Table 34 Sales of Cheese by Category: % Value Growth 2019-2024

Table 35 Sales of Spreadable Cheese by Type: % Value 2019-2024

Table 36 Sales of Soft Cheese by Type: % Value 2019-2024

Table 37 Sales of Hard Cheese by Type: % Value 2019-2024

Table 38 NBO Company Shares of Cheese: % Value 2020-2024

Table 39 LBN Brand Shares of Cheese: % Value 2021-2024

Table 40 [Distribution of Cheese by Format: % Value 2019-2024

Table 41 \square Forecast Sales of Cheese by Category: Volume 2024-2029

Table 42 [Forecast Sales of Cheese by Category: Value 2024-2029

Table 43 [Forecast Sales of Cheese by Category: % Volume Growth 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 [Forecast Sales of Cheese by Category: % Value Growth 2024-2029

DRINKING MILK PRODUCTS IN ALGERIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Dominance of fresh cow's milk

Growth of shelf-stable milk during shortages

Challenges facing fresh milk

PROSPECTS AND OPPORTUNITIES

Economic challenges and the stability of fresh milk

Demand driven by high birth rate and dairy consumption

Growth of shelf-stable milk and decline of powdered milk

CATEGORY DATA

Table 45 Sales of Drinking Milk Products by Category: Volume 2019-2024

Table 46 Sales of Drinking Milk Products by Category: Value 2019-2024

Table 47 Sales of Drinking Milk Products by Category: % Volume Growth 2019-2024

Table 48 Sales of Drinking Milk Products by Category: % Value Growth 2019-2024

Table 49 NBO Company Shares of Drinking Milk Products: % Value 2020-2024

Table 50 LBN Brand Shares of Drinking Milk Products: % Value 2021-2024

Table 51 Distribution of Drinking Milk Products by Format: % Value 2019-2024

Table 52 Forecast Sales of Drinking Milk Products by Category: Volume 2024-2029

Table 53 Forecast Sales of Drinking Milk Products by Category: Value 2024-2029

Table 54 [Forecast Sales of Drinking Milk Products by Category: % Volume Growth 2024-2029

Table 55 [Forecast Sales of Drinking Milk Products by Category: % Value Growth 2024-2029

YOGHURT AND SOUR MILK PRODUCTS IN ALGERIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Slower growth amidst economic hardship

Yoghurt's continued popularity and traditional sour milk consumption

Innovation in yoghurt and sour milk products

PROSPECTS AND OPPORTUNITIES

Impact of economic hardship and price sensitivity

Growth in health and wellness products

Drinking yoghurt's strong growth and flavoured yoghurt's maturity

CATEGORY DATA

Table 56 Sales of Yoghurt and Sour Milk Products by Category: Volume 2019-2024

Table 57 Sales of Yoghurt and Sour Milk Products by Category: Value 2019-2024

Table 58 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2019-2024

Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2019-2024

Table 60 Sales of Flavoured Yoghurt by Flavour: Rankings 2019-2024

Table 61 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2020-2024

Table 62 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2021-2024

Table 63 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2019-2024

Table 64 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2024-2029

Table 65 ∏Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2024-2029

Table 66 ☐Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2024-2029

Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2024-2029

OTHER DAIRY IN ALGERIA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic downturn and inflation impact

Cream's popularity and chilled dairy desserts dominance

Rising demand for indulgent consumption

PROSPECTS AND OPPORTUNITIES

Economic challenges and maturing category

Growth driven by innovation and changing lifestyles

Cream's fastest growth and health concerns for condensed milk

CATEGORY DATA

Table 68 Sales of Other Dairy by Category: Volume 2019-2024

Table 69 Sales of Other Dairy by Category: Value 2019-2024

Table 70 Sales of Other Dairy by Category: % Volume Growth 2019-2024

Table 71 Sales of Other Dairy by Category: % Value Growth 2019-2024

Table 72 Sales of Cream by Type: % Value 2019-2024

Table 73 NBO Company Shares of Other Dairy: % Value 2020-2024

Table 74 LBN Brand Shares of Other Dairy: % Value 2021-2024

Table 75 Distribution of Other Dairy by Format: % Value 2019-2024

Table 76 Forecast Sales of Other Dairy by Category: Volume 2024-2029

Table 77 [Forecast Sales of Other Dairy by Category: Value 2024-2029

Table 78 ☐Forecast Sales of Other Dairy by Category: % Volume Growth 2024-2029

Table 79 [Forecast Sales of Other Dairy by Category: % Value Growth 2024-2029

PLANT-BASED DAIRY IN ALGERIA

2024 DEVELOPMENTS



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Dairy Products and Alternatives in Algeria

Market Direction | 2024-08-01 | 56 pages | Euromonitor

Send as a scanne	d email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€2150.00
	Multiple User License (1 Site)			€4300.00
	Multiple User License (Global)			€6450.00
			VAT	
			Total	
Email* First Name*	23% for Polish based companies, indiv	Phone* Last Name*	panies wno are unable to provide a	valid EU vat Numbe
Job title*		Last Name		
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-08	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com