

Butter and Spreads in China

Market Direction | 2024-08-01 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, retail sales of butter in the Chinese market are expected to record a mid-single-digit decline in current value terms. This decrease is primarily due to reduced demand for home baking, as post-pandemic, Chinese consumers have been spending less time at home. In addition, with the post-pandemic economic recovery falling short of expectations, consumer uncertainty about the future has increased, and their consumption confidence has not fully rebounded. As a result, Chinese consumers are i...

Euromonitor International's Butter and Spreads in China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Butter, Cooking Fats, Margarine and Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Butter and Spreads market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Butter and Spreads in China Euromonitor International August 2024

List Of Contents And Tables

BUTTER AND SPREADS IN CHINA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail sales of butter decline due to decreasing demand for home baking and consumer caution

Rising health awareness leads to decline for margarine and spreads

PROSPECTS AND OPPORTUNITIES

Premium butter brands enter China through high-end bakeries

Consumers increasingly prefer high quality and clean label butter products

CATEGORY DATA

Table 1 Sales of Butter and Spreads by Category: Volume 2019-2024

Table 2 Sales of Butter and Spreads by Category: Value 2019-2024

Table 3 Sales of Butter and Spreads by Category: % Volume Growth 2019-2024

Table 4 Sales of Butter and Spreads by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Butter and Spreads: % Value 2020-2024

Table 6 LBN Brand Shares of Butter and Spreads: % Value 2021-2024

Table 7 Distribution of Butter and Spreads by Format: % Value 2019-2024

Table 8 Forecast Sales of Butter and Spreads by Category: Volume 2024-2029

Table 9 Forecast Sales of Butter and Spreads by Category: Value 2024-2029

Table 10 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2024-2029

Table 11 ∏Forecast Sales of Butter and Spreads by Category: % Value Growth 2024-2029

DAIRY PRODUCTS AND ALTERNATIVES IN CHINA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 12 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 13 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 14 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 15 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 16 Penetration of Private Label by Category: % Value 2019-2024

Table 17 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 18 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Butter and Spreads in China

Market Direction | 2024-08-01 | 17 pages | Euromonitor

Select license	License			1	Price
	Single User Licence			+	€995.00
	Multiple User License (1 Site)			€1990.00	
	Multiple User License (Gl	Multiple User License (Global)			€2985.00
				VAT	
				Total	
** VAT will be added		uestions please contact support@ anies, individuals and EU based Phone*			
** VAT will be added		anies, individuals and EU based			
** VAT will be added		anies, individuals and EU based Phone*			
** VAT will be added Email* First Name*		anies, individuals and EU based			
		anies, individuals and EU based Phone*			
** VAT will be added Email* First Name* ob title*		anies, individuals and EU based Phone*	companies who are una		
** VAT will be added Email* First Name*		anies, individuals and EU based Phone* Last Name*	companies who are una		
** VAT will be added Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are una		
** VAT will be added Email* First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID City*	companies who are una		
** VAT will be added Email* First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com