

U.S. Emergency Department Market - By Type (Hospital, Freestanding), Service (Emergency Care Service, Imaging Service), Condition (Traumatic, Infectious, Cardiac, Gastrointestinal), Insurance Type (Medicare & Medicaid, Private) - Forecast (2024 - 2032)

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Report description:

U.S. Emergency Department Market size will expand at a 5.7% CAGR from 2024 to 2032, due to the increasing patient volumes prompting healthcare infrastructure development to enhance capacity and efficiency.

Lately, hospitals in the U.S. are expanding their facilities and deploying advanced technologies to meet the rising demand for urgent medical care. There have also been efforts to optimize triage processes and improve patient flow to minimize waiting times and ensure timely treatment. Rising innovations in telemedicine and remote monitoring are also improving emergency department operations for providing more accessible and responsive care. For instance, in June 2023, UC Health unveiled an expansion of its emergency department at UC Medical Center in Cincinnati for enhancing facilities to better serve as Greater Cincinnati's Level I trauma center for adults.

The market is segregated into type, service, condition, insurance type, and zone.

By type, the U.S. emergency department market from the freestanding emergency department segment is estimated to rise at a significant rate from 2024 to 2032, due to the strong need for offering immediate medical care to a wide range of emergencies in a dedicated setting. These facilities are equipped with essential medical resources and staffed by trained professionals who manage critical conditions promptly. In addition, they provide vital services, such as trauma care, acute illness management, and diagnostic evaluations while limiting the need for patients to visit a traditional hospital.

U.S. emergency department industry from the infectious condition segment is expected to expand from 2024 to 2032. The rising burden of infectious conditions necessitates immediate intervention and isolation protocols to prevent transmission. Healthcare professionals are managing such cases with stringent infection control measures including isolation rooms and personal protective equipment (PPE) to safeguard both patients and staff. Subsequently, emergency departments are enhancing infectious disease

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protocols for integrating advanced diagnostic tools like rapid pathogen detection tests and AI-driven analytics for early identification and containment of infectious threats.

With respect to zone, the East North Central U.S. emergency department industry size is projected to depict robust growth between 2024 and 2032, propelled by the increasing demand for timely and efficient care along with improving healthcare access and equity. Hospitals are enhancing triage systems and streamlining processes to minimize wait times and ensure prompt treatment for patients. As healthcare disparities persist, emergency departments are leveraging innovative solutions and collaborative efforts to provide equitable healthcare access across the region.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope & definitions

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Base estimates & calculations

1.3.1 Base year calculation

1.3.2 Key trends for market estimation

1.4 Forecast model

1.5 Primary research and validation

1.5.1 Primary sources

1.5.2 Data mining sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Increasing number of emergency visits

3.2.1.2 Government initiatives aimed at improving emergency care

3.2.1.3 Increasing healthcare expenditure

3.2.2 Industry pitfalls & challenges

3.2.2.1 High cost of services in freestanding emergency departments

3.2.2.2 Overcrowded emergency departments with a prolonged waiting period

3.3 Growth potential analysis

3.4 Reimbursement scenario

3.5 Future market trends

3.6 Regulatory landscape

3.7 Porter's analysis

3.8 PESTEL analysis

Chapter 4 Competitive Landscape, 2023

4.1 Introduction

4.2 Company matrix analysis

4.3 Competitive analysis of major market players

4.4 Competitive positioning matrix

4.5 Strategy dashboard

Chapter 5 Market Estimates and Forecast, By Type, 2021 - 2032 (\$ Mn)

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5.1 Key trends

5.2 Hospital emergency department

5.3 Freestanding emergency department

Chapter 6 Market Estimates and Forecast, By Service, 2021 - 2032 (\$ Mn)

6.1 Key trends

6.2 Emergency care service

6.3 Imaging service

6.4 Laboratory service

6.5 Other services

Chapter 7 Market Estimates and Forecast, By Condition, 2021 - 2032 (\$ Mn)

7.1 Key trends

7.2 Traumatic

7.3 Infectious

7.4 Cardiac

7.5 Gastrointestinal

7.6 Neurologic

7.7 Psychiatric

7.8 Other conditions

Chapter 8 Market Estimates and Forecast, By Insurance Type, 2021 - 2032 (\$ Mn)

8.1 Key trends

8.2 Medicare & medicaid

8.3 Private

8.4 Uninsured

Chapter 9 Market Estimates and Forecast, By Zone, 2021 - 2032 (\$ Mn)

9.1 Key trends, by zone

9.2 Northeast

9.2.1 Connecticut

9.2.2 Maine

9.2.3 Massachusetts

9.2.4 New Hampshire

9.2.5 Rhode Island

9.2.6 Vermont

9.2.7 New Jersey

9.2.8 New York

9.2.9 Pennsylvania

9.3 East North Central

9.3.1 Wisconsin

9.3.2 Michigan

9.3.3 Illinois

9.3.4 Indiana

9.3.5 Ohio

9.4 West North Central

9.4.1 North Dakota

9.4.2 South Dakota

9.4.3 Nebraska

9.4.4 Kansas

9.4.5 Minnesota

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- 9.4.6 Iowa
- 9.4.7 Missouri
- 9.5 South Atlantic
 - 9.5.1 Delaware
 - 9.5.2 Maryland
 - 9.5.3 District of Columbia
 - 9.5.4 Virginia
 - 9.5.5 West Virginia
 - 9.5.6 North Carolina
 - 9.5.7 South Carolina
 - 9.5.8 Georgia
 - 9.5.9 Florida
- 9.6 East South Central
 - 9.6.1 Kentucky
 - 9.6.2 Tennessee
 - 9.6.3 Mississippi
 - 9.6.4 Alabama
- 9.7 West South Central
 - 9.7.1 Oklahoma
 - 9.7.2 Texas
 - 9.7.3 Arkansas
 - 9.7.4 Louisiana
- 9.8 Mountain States
 - 9.8.1 Idaho
 - 9.8.2 Montana
 - 9.8.3 Wyoming
 - 9.8.4 Nevada
 - 9.8.5 Utah
 - 9.8.6 Colorado
 - 9.8.7 Arizona
 - 9.8.8 New Mexico
- 9.9 Pacific Central
 - 9.9.1 California
 - 9.9.2 Alaska
 - 9.9.3 Hawaii
 - 9.9.4 Oregon
 - 9.9.5 Washington

Chapter 10 Company Profiles

- 10.1 Hospital Emergency Departments
 - 10.1.1 Baptist Health South Florida
 - 10.1.2 Clarion Hospital
 - 10.1.3 Lakeland Regional Health
 - 10.1.4 Natchitoches Regional Medical Center
 - 10.1.5 Parkland Health
 - 10.1.6 Schoolcraft Memorial Hospital
 - 10.1.7 St. Joseph's Health
 - 10.1.8 USA Health

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10.2 Freestanding Emergency Departments

10.2.1 Ardent Health Services

10.2.2 Ascension Health

10.2.3 Community Health System

10.2.4 Deerfield Management Company

10.2.5 HCA Management Services, L.P.

10.2.6 Legacy Lifepoint Health, Inc.

10.2.7 Tenet Healthcare Corporation

10.2.8 Universal Health Services, Inc.

□

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