

North America Residential Ducted Heat Pump Market Size - By Application (Single Family, Multi Family), Country Outlook & Forecast, 2024 - 2032

Market Report | 2024-05-13 | 85 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$3250.00
- Multi User \$3750.00
- Enterprise User \$5750.00

Report description:

North America residential ducted heat pump market size is expected to register a 7.3% CAGR between 2024 and 2032 driven by the increasing emphasis on energy efficiency and environmental sustainability. Homeowners and regulatory bodies prioritize systems that reduce energy consumption and lower greenhouse gas emissions. Ducted heat pumps are recognized for their efficiency in both heating and cooling, making them a preferred choice over traditional HVAC systems. For instance, in January 2024, Bosch Home Comfort Group introduced a residential air-to-air heat pump specifically engineered for heating in cold climates.

Modern ducted heat pumps offer improved performance in various climatic conditions, including extreme cold, which was previously a limitation for heat pump systems. Innovations in inverter technology and variable-speed compressors are also enhancing the efficiency and reliability of these systems, making them more appealing to homeowners. The increasing integration of smart home technology will also boost market growth, as ducted heat pumps can be seamlessly controlled and optimized through smart thermostats and home automation systems.

The overall industry is segmented into application and country.

Based on application, the North America residential ducted heat pump market from the multifamily segment is projected to observe substantial CAGR through 2032. This is due to the increasing demand for energy-efficient and cost-effective heating and cooling solutions in apartment buildings and condominiums. Property developers and managers are increasingly adopting ducted heat pump systems to meet stringent energy efficiency standards to reduce operational costs. These systems also provide consistent and reliable temperature control across multiple units for enhancing tenant comfort and satisfaction.

Canada residential ducted heat pump industry is predicted to grow through 2032 attributed to the strong commitment to reducing carbon emissions and promoting energy efficiency in homes. The government offers various incentives and rebates for homeowners who install energy-efficient heating and cooling systems to support the climate action plans. The harsh Canadian winters and the need for reliable, efficient heating solutions have also grown crucial, as modern ducted heat pumps are designed to perform well in colder climates.□□

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

- 1.1 Market definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
 - 1.4.1 Primary
 - 1.4.2 Secondary
 - 1.4.2.1 Paid
 - 1.4.2.2 Public

Chapter 2 Industry Insights

- 2.1 Industry ecosystem analysis
- 2.2 Regulatory landscape
- 2.3 Industry impact forces
 - 2.3.1 Growth drivers
 - 2.3.2 Industry pitfalls & challenges
- 2.4 Growth potential analysis
- 2.5 Porter's analysis
 - 2.5.1 Bargaining power of suppliers
 - 2.5.2 Bargaining power of buyers
 - 2.5.3 Threat of new entrants
 - 2.5.4 Threat of substitutes
- 2.6 PESTEL analysis

Chapter 3 Competitive Landscape, 2023

- 3.1 Strategic outlook
- 3.2 Innovation & sustainability landscape

Chapter 4 Market Size and Forecast, By Application, 2021 - 2032, ('000 Units & USD Million)

- 4.1 Key trends
- 4.2 Single family
- 4.3 Multi family

Chapter 5 Market Size and Forecast, By Country, 2021 - 2032, ('000 Units & USD Million)

- 5.1 Key trends
- 5.2 U.S.
- 5.3 Canada

Chapter 6 Company Profiles

- 6.1 American Standard Heating and Air Conditioning
- 6.2 Bosch Thermotechnology Corp.
- 6.3 Carrier
- 6.4 Daikin Comfort Technologies North America, Inc.
- 6.5 FUJITSU GENERAL
- 6.6 Johnson Controls
- 6.7 Lennox International Inc.
- 6.8 LG Electronics U.S.A., Inc.
- 6.9 Mitsubishi Electric Sales Canada Inc.
- 6.10 MRCOOL
- 6.11 NAPOLEON

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.12 Panasonic Corporation of North America

6.13 Pioneer

6.14 Rheem Manufacturing Company

6.15 SAMSUNG

6.16 Trane

□

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Residential Ducted Heat Pump Market Size - By Application (Single Family, Multi Family), Country Outlook & Forecast, 2024 - 2032

Market Report | 2024-05-13 | 85 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$3250.00
	Multi User	\$3750.00
	Enterprise User	\$5750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com