

## **Global Feed Protein Market Report and Forecast 2024-2032**

Market Report | 2024-07-18 | 202 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Global Feed Protein Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the global feed protein market size was approximately USD 66.20 billion in 2023. Aided by the growing middle class with higher disposable incomes, the market is projected to grow at a CAGR of 8.4% between 2024 and 2032 to attain a value of nearly USD 137.35 billion by 2032.

Feed protein refers to a variety of protein sources that are incorporated into animal feed to provide essential nutrients required for the growth, maintenance, and overall health of livestock and aquaculture. These proteins can be derived from multiple sources, including plants, animals, and microbes. Common plant-based proteins come from soy, canola, and corn, while animal-based sources may include fish meal, meat and bone meal, and whey proteins. Microbial sources, such as yeast and algae, are emerging as innovative alternatives, offering high levels of protein with relatively low environmental footprints.

The global feed protein market is an essential segment within the broader animal feed industry, reflecting the growing demand for high-quality protein sources to ensure optimal animal health and productivity. As the global population continues to rise, so does the demand for animal products such as meat, eggs, and dairy, which, in turn, fuels the need for nutritious and efficient feed options.

The global feed protein market growth is propelled by improvements in economic conditions, particularly in emerging markets. There is a notable surge in the consumption of meat, dairy, and eggs. This increase is largely fuelled by a growing middle class with higher disposable incomes and evolving dietary preferences towards protein-rich diets. Livestock producers are responding to this demand by optimising feed efficiency to raise healthier animals at a faster rate, thereby reducing the time from farm to table. The push for increased production has led to a greater reliance on high-quality feed proteins that promote rapid growth and excellent health in animals.

The environmental footprint of traditional animal agriculture, characterised by extensive water and land use, has prompted a shift towards more sustainable practices in the global feed protein market. Concerns over the sustainability of marine protein sources like fish meal due to overfishing have accelerated the adoption of alternative plant-based proteins. Soy and algae, for instance, are not only less taxing on the environment but are also highly efficient in terms of the protein content they can deliver per unit of input. These sustainable practices are increasingly favoured as they help mitigate the impact of farming on natural resources and

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

biodiversity.

The feed sector is leveraging cutting-edge technologies to enhance the efficacy of products in the global feed protein market. Modern processing techniques like extrusion and fermentation have been refined to increase the bioavailability of nutrients in feed, making proteins more digestible and appealing to animals. This not only improves the efficiency with which animals convert feed into body mass but also reduces waste products. Additionally, precision nutrition technologies are being employed to tailor feeds to the specific requirements of different animal species and developmental stages, thereby maximising growth and health outcomes.

Governments and international bodies are implementing strict regulations on animal feed quality to ensure the safety and health of both animals and consumers. This regulatory environment is pushing manufacturers in the global feed protein market towards sources of protein that are free from contaminants and residues of antibiotics, which are increasingly linked to concerns about antibiotic resistance in humans. The trend towards antibiotic-free feed proteins is gaining momentum, influenced both by consumer preferences and regulatory mandates.

There is a growing feed protein demand for speciality feeds that address specific health and nutritional needs of animals. These feeds include proteins that enhance immune system function, improve gut health, and cater to the nutritional demands of animals at different life stages. Such functional feeds are becoming popular as they contribute to the overall well-being of animals, leading to better yield in terms of meat, milk, and eggs, and potentially reducing the need for veterinary interventions.

The global feed protein market expansion is aided by the exploration and incorporation of alternative protein sources, driven by the need to decrease reliance on traditional inputs like soy and fish meal, which are often subject to price volatility and supply chain issues. Innovative sources such as insect meal, single-cell proteins derived from microorganisms, and byproducts from the biofuel industry (e.g., distillers' grains) are being examined for their potential to serve as cost-effective and environmentally friendly alternatives. These new protein sources are also vital for diversifying the protein supply, thus enhancing food security and stability in feed production.

#### Market Segmentation

The global feed protein market can be divided based on type, source, application, and region.

#### Market Breakup by Type

- Concentrate
- Isolate

#### Market Breakup by Source

- Animal Based
- Soy
- Cereals
- Rapeseed
- Pulses
- Pea
- Others

#### Market Breakup by Application

- Pet Food
- Swine
- Poultry
- Aquatic
- Others

#### Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global feed protein market. Some of the major players explored in the report by Expert Market Research are as follows:

- Roquette Freres
- Kerry Group plc
- AGRANA Beteiligungs-AG
- Royal Avebe
- Ingredion Corporation
- CropEnergies AG
- EW Nutrition
- Emsland Group
- Nuproxa Switzerland Ltd.
- Schils BV
- AMINOLA BV
- Others

## About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

## Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
  - 6.1 Global
  - 6.2 Regional
- 7 Opportunities and Challenges in the Market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8 Global Feed Protein Market Analysis
  - 8.1 Key Industry Highlights
  - 8.2 Global Feed Protein Historical Market (2018-2023)
  - 8.3 Global Feed Protein Market Forecast (2024-2032)
  - 8.4 Global Feed Protein Market by Type
    - 8.4.1 Concentrate
      - 8.4.1.1 Historical Trend (2018-2023)
      - 8.4.1.2 Forecast Trend (2024-2032)
    - 8.4.2 Isolate
      - 8.4.2.1 Historical Trend (2018-2023)
      - 8.4.2.2 Forecast Trend (2024-2032)
  - 8.5 Global Feed Protein Market by Source
    - 8.5.1 Animal Based
      - 8.5.1.1 Historical Trend (2018-2023)
      - 8.5.1.2 Forecast Trend (2024-2032)
    - 8.5.2 Soy
      - 8.5.2.1 Historical Trend (2018-2023)
      - 8.5.2.2 Forecast Trend (2024-2032)
    - 8.5.3 Cereals
      - 8.5.3.1 Historical Trend (2018-2023)
      - 8.5.3.2 Forecast Trend (2024-2032)
    - 8.5.4 Rapeseed
      - 8.5.4.1 Historical Trend (2018-2023)
      - 8.5.4.2 Forecast Trend (2024-2032)
    - 8.5.5 Pulses
      - 8.5.5.1 Historical Trend (2018-2023)
      - 8.5.5.2 Forecast Trend (2024-2032)
    - 8.5.6 Pea
      - 8.5.6.1 Historical Trend (2018-2023)
      - 8.5.6.2 Forecast Trend (2024-2032)
    - 8.5.7 Others
  - 8.6 Global Feed Protein Market by Application
    - 8.6.1 Pet Food
      - 8.6.1.1 Historical Trend (2018-2023)
      - 8.6.1.2 Forecast Trend (2024-2032)
    - 8.6.2 Swine
      - 8.6.2.1 Historical Trend (2018-2023)
      - 8.6.2.2 Forecast Trend (2024-2032)
    - 8.6.3 Poultry
      - 8.6.3.1 Historical Trend (2018-2023)
      - 8.6.3.2 Forecast Trend (2024-2032)
    - 8.6.4 Aquatic
      - 8.6.4.1 Historical Trend (2018-2023)
      - 8.6.4.2 Forecast Trend (2024-2032)
    - 8.6.5 Others
  - 8.7 Global Feed Protein Market by Region
    - 8.7.1 North America

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.7.1.1 Historical Trend (2018-2023)
    - 8.7.1.2 Forecast Trend (2024-2032)
  - 8.7.2 Europe
    - 8.7.2.1 Historical Trend (2018-2023)
    - 8.7.2.2 Forecast Trend (2024-2032)
  - 8.7.3 Asia Pacific
    - 8.7.3.1 Historical Trend (2018-2023)
    - 8.7.3.2 Forecast Trend (2024-2032)
  - 8.7.4 Latin America
    - 8.7.4.1 Historical Trend (2018-2023)
    - 8.7.4.2 Forecast Trend (2024-2032)
  - 8.7.5 Middle East and Africa
    - 8.7.5.1 Historical Trend (2018-2023)
    - 8.7.5.2 Forecast Trend (2024-2032)
- 9 North America Feed Protein Market Analysis
  - 9.1 United States of America
    - 9.1.1 Historical Trend (2018-2023)
    - 9.1.2 Forecast Trend (2024-2032)
  - 9.2 Canada
    - 9.2.1 Historical Trend (2018-2023)
    - 9.2.2 Forecast Trend (2024-2032)
- 10 Europe Feed Protein Market Analysis
  - 10.1 United Kingdom
    - 10.1.1 Historical Trend (2018-2023)
    - 10.1.2 Forecast Trend (2024-2032)
  - 10.2 Germany
    - 10.2.1 Historical Trend (2018-2023)
    - 10.2.2 Forecast Trend (2024-2032)
  - 10.3 France
    - 10.3.1 Historical Trend (2018-2023)
    - 10.3.2 Forecast Trend (2024-2032)
  - 10.4 Italy
    - 10.4.1 Historical Trend (2018-2023)
    - 10.4.2 Forecast Trend (2024-2032)
  - 10.5 Others
- 11 Asia Pacific Feed Protein Market Analysis
  - 11.1 China
    - 11.1.1 Historical Trend (2018-2023)
    - 11.1.2 Forecast Trend (2024-2032)
  - 11.2 Japan
    - 11.2.1 Historical Trend (2018-2023)
    - 11.2.2 Forecast Trend (2024-2032)
  - 11.3 India
    - 11.3.1 Historical Trend (2018-2023)
    - 11.3.2 Forecast Trend (2024-2032)
  - 11.4 ASEAN
    - 11.4.1 Historical Trend (2018-2023)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.4.2 Forecast Trend (2024-2032)
- 11.5 Australia
  - 11.5.1 Historical Trend (2018-2023)
  - 11.5.2 Forecast Trend (2024-2032)
- 11.6 Others
- 12 Latin America Feed Protein Market Analysis
  - 12.1 Brazil
    - 12.1.1 Historical Trend (2018-2023)
    - 12.1.2 Forecast Trend (2024-2032)
  - 12.2 Argentina
    - 12.2.1 Historical Trend (2018-2023)
    - 12.2.2 Forecast Trend (2024-2032)
  - 12.3 Mexico
    - 12.3.1 Historical Trend (2018-2023)
    - 12.3.2 Forecast Trend (2024-2032)
  - 12.4 Others
- 13 Middle East and Africa Feed Protein Market Analysis
  - 13.1 Saudi Arabia
    - 13.1.1 Historical Trend (2018-2023)
    - 13.1.2 Forecast Trend (2024-2032)
  - 13.2 United Arab Emirates
    - 13.2.1 Historical Trend (2018-2023)
    - 13.2.2 Forecast Trend (2024-2032)
  - 13.3 Nigeria
    - 13.3.1 Historical Trend (2018-2023)
    - 13.3.2 Forecast Trend (2024-2032)
  - 13.4 South Africa
    - 13.4.1 Historical Trend (2018-2023)
    - 13.4.2 Forecast Trend (2024-2032)
  - 13.5 Others
- 14 Market Dynamics
  - 14.1 SWOT Analysis
    - 14.1.1 Strengths
    - 14.1.2 Weaknesses
    - 14.1.3 Opportunities
    - 14.1.4 Threats
  - 14.2 Porter's Five Forces Analysis
    - 14.2.1 Supplier's Power
    - 14.2.2 Buyer's Power
    - 14.2.3 Threat of New Entrants
    - 14.2.4 Degree of Rivalry
    - 14.2.5 Threat of Substitutes
  - 14.3 Key Indicators for Demand
  - 14.4 Key Indicators for Price
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Company Profiles

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.2.1 Roquette Freres
  - 15.2.1.1 Company Overview
  - 15.2.1.2 Product Portfolio
  - 15.2.1.3 Demographic Reach and Achievements
  - 15.2.1.4 Certifications
- 15.2.2 Kerry Group plc
  - 15.2.2.1 Company Overview
  - 15.2.2.2 Product Portfolio
  - 15.2.2.3 Demographic Reach and Achievements
  - 15.2.2.4 Certifications
- 15.2.3 AGRANA Beteiligungs-AG
  - 15.2.3.1 Company Overview
  - 15.2.3.2 Product Portfolio
  - 15.2.3.3 Demographic Reach and Achievements
  - 15.2.3.4 Certifications
- 15.2.4 Royal Avebe
  - 15.2.4.1 Company Overview
  - 15.2.4.2 Product Portfolio
  - 15.2.4.3 Demographic Reach and Achievements
  - 15.2.4.4 Certifications
- 15.2.5 Ingredion Corporation
  - 15.2.5.1 Company Overview
  - 15.2.5.2 Product Portfolio
  - 15.2.5.3 Demographic Reach and Achievements
  - 15.2.5.4 Certifications
- 15.2.6 CropEnergies AG
  - 15.2.6.1 Company Overview
  - 15.2.6.2 Product Portfolio
  - 15.2.6.3 Demographic Reach and Achievements
  - 15.2.6.4 Certifications
- 15.2.7 EW Nutrition
  - 15.2.7.1 Company Overview
  - 15.2.7.2 Product Portfolio
  - 15.2.7.3 Demographic Reach and Achievements
  - 15.2.7.4 Certifications
- 15.2.8 Emsland Group
  - 15.2.8.1 Company Overview
  - 15.2.8.2 Product Portfolio
  - 15.2.8.3 Demographic Reach and Achievements
  - 15.2.8.4 Certifications
- 15.2.9 Nuproxa Switzerland Ltd.
  - 15.2.9.1 Company Overview
  - 15.2.9.2 Product Portfolio
  - 15.2.9.3 Demographic Reach and Achievements
  - 15.2.9.4 Certifications
- 15.2.10 Schils BV
  - 15.2.10.1 Company Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.2.10.2 Product Portfolio
- 15.2.10.3 Demographic Reach and Achievements
- 15.2.10.4 Certifications
- 15.2.11 AMINOLA BV
  - 15.2.11.1 Company Overview
  - 15.2.11.2 Product Portfolio
  - 15.2.11.3 Demographic Reach and Achievements
  - 15.2.11.4 Certifications
- 15.2.12 Other
- 16 Key Trends and Developments in the Market

#### List of Key Figures and Tables

1. Global Feed Protein Market: Key Industry Highlights, 2018 and 2032
2. Global Feed Protein Historical Market: Breakup by Type (USD Billion), 2018-2023
3. Global Feed Protein Market Forecast: Breakup by Type (USD Billion), 2024-2032
4. Global Feed Protein Historical Market: Breakup by Source (USD Billion), 2018-2023
5. Global Feed Protein Market Forecast: Breakup by Source (USD Billion), 2024-2032
6. Global Feed Protein Historical Market: Breakup by Application (USD Billion), 2018-2023
7. Global Feed Protein Market Forecast: Breakup by Application (USD Billion), 2024-2032
8. Global Feed Protein Historical Market: Breakup by Region (USD Billion), 2018-2023
9. Global Feed Protein Market Forecast: Breakup by Region (USD Billion), 2024-2032
10. North America Feed Protein Historical Market: Breakup by Country (USD Billion), 2018-2023
11. North America Feed Protein Market Forecast: Breakup by Country (USD Billion), 2024-2032
12. Europe Feed Protein Historical Market: Breakup by Country (USD Billion), 2018-2023
13. Europe Feed Protein Market Forecast: Breakup by Country (USD Billion), 2024-2032
14. Asia Pacific Feed Protein Historical Market: Breakup by Country (USD Billion), 2018-2023
15. Asia Pacific Feed Protein Market Forecast: Breakup by Country (USD Billion), 2024-2032
16. Latin America Feed Protein Historical Market: Breakup by Country (USD Billion), 2018-2023
17. Latin America Feed Protein Market Forecast: Breakup by Country (USD Billion), 2024-2032
18. Middle East and Africa Feed Protein Historical Market: Breakup by Country (USD Billion), 2018-2023
19. Middle East and Africa Feed Protein Market Forecast: Breakup by Country (USD Billion), 2024-2032
20. Global Feed Protein Market Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



## Global Feed Protein Market Report and Forecast 2024-2032

Market Report | 2024-07-18 | 202 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com