

United Kingdom Asset Management Market Report and Forecast 2024-2032

Market Report | 2024-07-18 | 203 pages | EMR Inc.

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Report description:

United Kingdom Asset Management Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the United Kingdom asset management market size reached approximately USD 255.91 billion in 2023. Aided by the growing technological advancements and evolving regulatory changes, the market is projected to grow at a CAGR of 5.9% between 2024 and 2032, reaching a value of around USD 429.85 billion by 2032.

Asset management is a systematic approach to managing and maximising the value of assets over their lifecycle. It encompasses the planning, acquisition, operation, maintenance, and disposal of assets to optimise their performance, minimise costs, and achieve strategic organisational objectives. Asset management is crucial across various industries, including finance, real estate, manufacturing, and information technology, where it plays a significant role in enhancing operational efficiency and financial performance.

The United Kingdom asset management market is undergoing a period of notable transformation, influenced by evolving investor preferences, regulatory changes, and technological advancements. This dynamic market is shaped by several key trends that are redefining its landscape and influencing its future direction.

One of the most significant United Kingdom asset management market trends is the growing shift towards sustainable and responsible investing. Investors are increasingly prioritising environmental, social, and governance (ESG) criteria in their investment decisions, driven by heightened awareness of sustainability issues and the impact of investments on global challenges such as climate change and social inequality.

Asset managers are responding to this trend by integrating ESG factors into their investment strategies and offering a range of sustainable investment products. This includes the development of green bonds, impact funds, and ESG-focused equity and fixed-income portfolios. The growing demand for sustainable investment options is also being supported by regulatory initiatives, such as the EU Sustainable Finance Disclosure Regulation (SFDR) and the UK's Green Finance Strategy, which aim to enhance transparency and promote sustainable investment practices.

Another prominent trend aiding the United Kingdom asset management market growth is the rise of technology-driven innovation in asset management. The integration of digital technologies and data analytics is transforming how asset managers operate and

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interact with clients. Fintech advancements, including robo-advisors and artificial intelligence (AI), are enabling more personalised and efficient investment solutions. Robo-advisors, for instance, provide automated investment advice and portfolio management based on algorithms, making wealth management more accessible to a broader range of investors. AI and machine learning are being utilised to analyse vast amounts of data, identify investment opportunities, and manage risks more effectively. The adoption of these technologies is enhancing operational efficiency, improving decision-making processes, and providing investors with more tailored and sophisticated investment options.

The shift towards passive investing is another significant trend aiding the United Kingdom asset management market expansion. Passive investment strategies, such as exchange-traded funds (ETFs) and index funds, have gained popularity due to their cost-effectiveness and transparency. Investors are increasingly attracted to these strategies for their lower fees and the ability to track market indices without the need for active management. This trend is driven by a growing recognition of the difficulty in consistently outperforming the market through active management and the desire for lower-cost investment options. The rise of passive investing is also reflected in the increasing assets under management (AUM) in ETFs and index funds, which continue to attract significant inflows from both retail and institutional investors.

Additionally, there is a notable United Kingdom asset management market trend towards increased focus on investor education and financial literacy. As the investment landscape becomes more complex and diverse, asset managers are placing greater emphasis on educating investors about investment products, risks, and strategies. This includes providing resources, tools, and guidance to help investors make informed decisions and better understand their investment options. Enhanced investor education is aimed at empowering individuals to navigate the market effectively, manage their portfolios more efficiently, and achieve their financial goals with greater confidence.

Regulatory changes are also playing a crucial role in shaping the United Kingdom asset management market dynamics. The Financial Conduct Authority (FCA) and other regulatory bodies are implementing measures to enhance transparency, protect investors, and ensure market integrity. Recent regulatory initiatives include the introduction of new disclosure requirements, such as the FCA's Consumer Duty and the UK Stewardship Code, which aim to improve the quality of investor communications and promote responsible stewardship practices. These regulatory changes are driving asset managers to adopt more rigorous compliance measures, enhance transparency in their investment processes, and focus on delivering better outcomes for their clients.

Finally, the impact of Brexit is influencing the United Kingdom asset management market value, with firms navigating the changes in regulatory frameworks and market access resulting from the UK's departure from the European Union. Asset managers are adapting to the new regulatory environment by re-evaluating their strategies for cross-border investments, revising their compliance procedures, and exploring opportunities for growth in non-EU markets. The evolving landscape presents both challenges and opportunities for UK asset managers as they adjust to the post-Brexit environment and seek to leverage new market dynamics.

Market Segmentation

The United Kingdom asset management market can be divided based on asset type and client type.

Market Breakup by Asset Type

- Equity
- Fixed Income
- Property
- Cash
- Others

Market Breakup by Client Type

- Retail
- Private Clients
- Institutional Investors

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the United Kingdom asset management market. Some of the

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major players explored in the report by Expert Market Research are as follows:

- [] Legal & General Group plc
- [] Insight Investment International Limited
- [] Schroders plc
- [] Prudential plc
- [] HSBC Asset Management
- [] M&G plc
- [] Janus Henderson Group plc
- [] Aegon Asset Management
- [] Royal London Asset Management
- [] PMorgan Chase & Co.,
- [] Others

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