

Sweden Data Center Colocation Market - Supply & Demand Analysis 2024-2029

Market Report | 2024-08-06 | 56 pages | Arizton Advisory & Intelligence

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Report description:

The Sweden data center colocation market is expected to grow at a CAGR of 16.50% from 2023 to 2029.

The country boasts strong global connectivity, with 23 operational undersea cables and plans for four additional cables. Stockholm, in particular, handles over 55% of the Nordic region's internet traffic, underscoring Sweden's strategic position as a key data hub in the region. Also, from 2025 onward, new data centers in Sweden will be required to integrate their excess heat into district heating systems. This initiative aligns with sustainability goals and provides a valuable heating source for local communities, enhancing environmental and social benefits.

The Swedish government substantially supports the data center industry, which is characterized by low corporate tax rates, exemption from withholding tax on dividends, and favorable regulatory conditions. These incentives create an attractive environment for major operators, including Google and Microsoft, to establish and expand their presence in Sweden. Several prominent Sweden data center colocation market operators, including EcoDataCenter, Conapto, atNorth, and STACK Infrastructure, are actively expanding their facilities in Sweden.

WHATS INCLUDED?

- A transparent research methodology and insights on the market's colocation of demand and supply.
- The market size is available for utilized white floor area, IT power capacity, and racks.
- The market size is available in terms of Core & Shell vs. Installed vs. Utilized IT Power Capacity and the occupancy percentage.
- An assessment and snapshot of the colocation investment regarding core & shell area, power, and rack in Swedish and a comparison between Nordic countries.
- The study of the existing Sweden data center market landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Sweden by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.

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- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Sweden
- Facilities Covered (Existing): 38
- Facilities Identified (Upcoming): 08
- Coverage: 9+ locations
- Existing vs. Upcoming (White Floor Area)
- Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Sweden
- Colocation Market Revenue & Forecast (2023-2029)
- Retail Colocation Revenue (2023-2029)
- Wholesale Colocation Revenue (2023-2029)
- Retail Colocation Pricing along with Addons
- Wholesale Colocation Pricing along with the pricing trends.
- This report analyzes the latest trends, potential opportunities, growth restraints, and prospects for the Swedish data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts (REIT)
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Governments Agencies

VENDOR LANDSCAPE

Existing Operators

- EcoDataCenter
- Digital Realty
- Equinix
- atNorth
- STACK Infrastructure (DigiPlex)
- GleSYS
- Bahnhof
- Borderlight (GoGreenHost)
- Multigrid
- Conapto
- Ember
- GlobalConnect
- Binero Group
- Northern Data-Hydro66
- Splitvision

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- []Telia
- []GTT Communications (Interoute)

KEY QUESTIONS ANSWERED:

- 1.[]What is the count of existing and upcoming colocation data center facilities in Sweden?
- 2.[]What factors are driving the Sweden data center colocation industry?
- 3.[]How much MW of IT power capacity is likely to be utilized in Sweden by 2029?
- 4.[]What is the count of existing and upcoming colocation data center facilities in Sweden?

Table of Contents:

- 1.[]ABOUT ARIZTON
- 2.[]ABOUT OUR DATA CENTER CAPABILITIES
- 3.[]RESEARCH METHODOLOGY
- 4.[]MARKET SCOPE
- 5.[]MARKET DEFINITIONS
- 6.[]MARKET SNAPSHOT
 - 6.1.[]Colocation Market Snapshot
 - 6.2.[]Nordic Colocation Market Comparison
- 7.[]SUPPLY & DEMAND ANALYSIS
 - 7.1.[]Existing vs. Upcoming Data Center Facilities
 - 7.2.[]Market by Utilized Area
 - 7.3.[]Market by Utilized Racks
 - 7.4.[]Market by IT Power Capacity
 - 7.5.[]Colocation Demand by Industry
- 8.[]MARKET GROWTH FACTORS
 - 8.1.[]Factors Attracting Colocation Investment in Sweden
 - 8.2.[]Sustainability Status in Sweden
 - 8.3.[]Cloud Connectivity
 - 8.4.[]Cloud On-Ramps & Investment in Sweden
- 9.[]COLOCATION REVENUE & PRICING ANALYSIS
 - 9.1.[]Colocation Market by Revenue
 - 9.2.[]Retail Vs. Wholesale Colocation
 - 9.3.[]Retail Colocation Pricing and Addons
 - 9.4.[]Wholesale Colocation Pricing & Key Pricing Trends
- 10.[]MARKET DYNAMICS
 - 10.1.[]Key Trends in the Market
 - 10.2.[]Key Enablers / Drivers in the Market
 - 10.3.[]Key Restraints in the Market
- 11.[]COMPETITIVE LANDSCAPE
 - 11.1.[]Competitive Landscape by Colocation Operators
 - 11.2.[]Market Share by Colocation Revenue
 - 11.3.[]Market Share by IT Power Capacity
 - 11.4.[]Existing Colocation Operators
- 12.[]QUANTITATIVE SUMMARY

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