

Home Improvement in Malaysia

Market Direction | 2024-06-05 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Home improvement was the most dynamic category in home and garden in current value terms in 2023. This was owing to the growth and development of the country's DIY culture, spurred on by an abundance of online tutorials across platforms such as YouTube, Facebook, and Instagram, which have empowered more Malaysians to undertake their own home improvement projects. Moreover, the increased focus on the need for multifunctional homes - such as creating spaces for working from home - has also encoura...

Euromonitor International's Home Improvement in Malaysia report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand - from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2028 illustrate how market demand is expected to evolve in the medium-term

Product coverage: Bathroom and Sanitaryware, Floor Covering, Hand Tools, Hardware, Home Paint, Kitchen Sinks, Other Home Improvement, Power Tools, Wall Covering.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Improvement market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Improvement in Malaysia Euromonitor International July 2024

List Of Contents And Tables

HOME IMPROVEMENT IN MALAYSIA KEY DATA FINDINGS 2023 DEVELOPMENTS

Malaysia's developing DIY culture boosts demand for home improvement products

Floor covering benefits from a strong housing market

Demand for personalised shopping experiences boosts footfall in home products specialists

PROSPECTS AND OPPORTUNITIES

Home paint is set to remain strong driven by new product introductions

Market saturation is set to negatively impact sales of power tools

Wall and floor covering products expected to witness growing demand

CATEGORY DATA

Table 1 Sales of Home Improvement by Category: Value 2018-2023

Table 2 Sales of Home Improvement by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Home Improvement: % Value 2019-2023

Table 4 LBN Brand Shares of Home Improvement: % Value 2020-2023

Table 5 Distribution of Home Improvement by Format: % Value 2018-2023

Table 6 Forecast Sales of Home Improvement by Category: Value 2023-2028

Table 7 Forecast Sales of Home Improvement by Category: % Value Growth 2023-2028

HOME AND GARDEN IN MALAYSIA

EXECUTIVE SUMMARY

Home and garden in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home and garden?

MARKET DATA

Table 8 Sales of Home and Garden by Category: Value 2018-2023

Table 9 Sales of Home and Garden by Category: % Value Growth 2018-2023

Table 10 NBO Company Shares of Home and Garden: % Value 2019-2023

Table 11 LBN Brand Shares of Home and Garden: % Value 2020-2023

Table 12 Penetration of Private Label in Home and Garden by Category: % Value 2018-2023

Table 13 Distribution of Home and Garden by Format: % Value 2018-2023

Table 14 Distribution of Home and Garden by Format and Category: % Value 2023

Table 15 Forecast Sales of Home and Garden by Category: Value 2023-2028

Table 16 Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

DISCLAIMER
SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Home Improvement in Malaysia

Market Direction | 2024-06-05 | 17 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)		€1990.00	
	Multiple User License	(Global)		€2985.00
			VA	
			Tot	al
mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*		Last Name*	0 / NIP number*	
First Name* ob title* Company Name*		Last Name*	O / NIP number*	
rirst Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	O / NIP number*	
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	2025-06-26	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com