

## **Beauty and Personal Care in Ethiopia**

Market Direction | 2024-07-25 | 61 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

## Report description:

In 2023, Ethiopia's beauty and personal care industry faces significant challenges due to economic constraints and socio-political unrest. High inflation at 29% as of October 2023 has severely impacted the affordability and availability of these products. Factors exacerbating the situation include political instability, a scarcity of foreign exchange, and the global repercussions of events like the COVID-19 pandemic. Legal import restrictions and declining local production further strain the ind...

Euromonitor International's Beauty and Personal Care in Ethiopia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Baby and Child-specific Products, Bath and Shower, Colour Cosmetics, Deodorants, Depilatories, Dermocosmetics Beauty and Personal Care, Fragrances, Hair Care, Mass Beauty and Personal Care, Men's Grooming, Oral Care, Oral Care Excl Power Toothbrushes, Premium Beauty and Personal Care, Prestige Beauty and Personal Care, Skin Care, Sun Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

- \* Get a detailed picture of the Beauty and Personal Care market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Beauty and Personal Care in Ethiopia Euromonitor International July 2024

List Of Contents And Tables

BEAUTY AND PERSONAL CARE IN ETHIOPIA

**EXECUTIVE SUMMARY** 

Beauty and personal care in 2023: The big picture

Country background

Socioeconomic trends

Logistics/infrastructure

What next for beauty and personal care?

MARKET DATA

Table 1 Sales of Beauty and Personal Care by Category: Value 2018-2023

Table 2 Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023

Table 3 GBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 4 NBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 5 LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023

Table 6 NBO Company Shares of Premium Beauty and Personal Care: % Value 2019-2023

Table 7 LBN Brand Shares of Premium Beauty and Personal Care: % Value 2020-2023

Table 8 Distribution of Beauty and Personal Care by Format: % Value 2018-2023

Table 9 Distribution of Beauty and Personal Care by Format and Category: % Value 2023

Table 10 ☐Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028

Table 11 [Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

**DISCLAIMER** 

BABY AND CHILD-SPECIFIC PRODUCTS

2023 Developments

**Prospects and Opportunities** 

Category Data

Table 13 [Sales of Baby and Child-specific Products by Category: % Value Growth 2018-2023

Table 14 □NBO Company Shares of Baby and Child-specific Products: % Value 2019-2023

Table 15 ☐LBN Brand Shares of Baby and Child-specific Products: % Value 2020-2023

Table 16 [LBN Brand Shares of Premium Baby and Child-specific Products: % Value 2020-2023

Table 17 [Forecast Sales of Baby and Child-specific Products by Category: Value 2023-2028

Table 18 | Forecast Sales of Baby and Child-specific Products by Category: % Value Growth 2023-2028

**BATH AND SHOWER** 

Table 19 ☐ Sales of Bath and Shower by Category: Value 2018-2023

Table 20 [Sales of Bath and Shower by Category: % Value Growth 2018-2023

Table 21 NBO Company Shares of Bath and Shower: % Value 2019-2023

Table 22 <a>□</a>LBN Brand Shares of Bath and Shower: % Value 2020-2023

Table 23 [Forecast Sales of Bath and Shower by Category: Value 2023-2028

Table 24 ∏Forecast Sales of Bath and Shower by Category: % Value Growth 2023-2028

**DEODORANTS** 

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 26 ☐Sales of Deodorants by Category: % Value Growth 2018-2023

Table 27 [NBO Company Shares of Deodorants: % Value 2019-2023

Table 28 ☐LBN Brand Shares of Deodorants: % Value 2020-2023

Table 29 [Forecast Sales of Deodorants by Category: Value 2023-2028

Table 30 [Forecast Sales of Deodorants by Category: % Value Growth 2023-2028

#### HAIR CARE

Table 33 [NBO Company Shares of Hair Care: % Value 2019-2023

Table 34 ∏LBN Brand Shares of Hair Care: % Value 2020-2023

Table 35 [LBN Brand Shares of Premium Hair Care: % Value 2020-2023

Table 36 ∏Forecast Sales of Hair Care by Category: Value 2023-2028

Table 37 ☐Forecast Sales of Hair Care by Category: % Value Growth 2023-2028

#### **DEPILATORIES**

Table 39 ∏Sales of Depilatories by Category: % Value Growth 2018-2023

Table 40 ☐NBO Company Shares of Depilatories: % Value 2019-2023

Table 41 ☐LBN Brand Shares of Depilatories: % Value 2020-2023

Table 42 [Forecast Sales of Depilatories by Category: Value 2023-2028

Table 43 [Forecast Sales of Depilatories by Category: % Value Growth 2023-2028

### **ORAL CARE**

Table 44 [Sales of Oral Care by Category: Value 2018-2023

Table 46 

☐NBO Company Shares of Oral Care: % Value 2019-2023

Table 47 ☐LBN Brand Shares of Oral Care: % Value 2020-2023

Table 48 ☐Forecast Sales of Oral Care by Category: Value 2023-2028

Table 49 ☐Forecast Sales of Oral Care by Category: % Value Growth 2023-2028

### MEN'S GROOMING

Table 50 [Sales of Men's Grooming by Category: Value 2018-2023

Table 51 ☐Sales of Men's Grooming by Category: % Value Growth 2018-2023

Table 52 [NBO Company Shares of Men's Grooming: % Value 2019-2023

Table 53 ∏LBN Brand Shares of Men's Grooming: % Value 2020-2023

Table 54 ∏Forecast Sales of Men's Grooming by Category: Value 2023-2028

Table 55 [Forecast Sales of Men's Grooming by Category: % Value Growth 2023-2028

#### **COLOUR COSMETICS**

Table 57 Sales of Colour Cosmetics by Category: % Value Growth 2018-2023

Table 58 ☐NBO Company Shares of Colour Cosmetics: % Value 2019-2023

Table 59 ☐LBN Brand Shares of Colour Cosmetics: % Value 2020-2023

Table 60 []LBN Brand Shares of Premium Colour Cosmetics: % Value 2020-2023

Table 61 [Forecast Sales of Colour Cosmetics by Category: Value 2023-2028

Table 62 [Forecast Sales of Colour Cosmetics by Category: % Value Growth 2023-2028

# **FRAGRANCES**

Table 63  $\square$ Sales of Fragrances by Category: Value 2018-2023

Table 65 ☐NBO Company Shares of Fragrances: % Value 2019-2023

Table 66 [LBN Brand Shares of Fragrances: % Value 2020-2023

### Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 67 [LBN Brand Shares of Premium Fragrances: % Value 2020-2023 Table 68 [Forecast Sales of Fragrances by Category: Value 2023-2028

Table 69 ☐Forecast Sales of Fragrances by Category: % Value Growth 2023-2028

SKIN CARE

Table 70 □Sales of Skin Care by Category: Value 2018-2023

Table 71 ☐Sales of Skin Care by Category: % Value Growth 2018-2023

Table 72 □NBO Company Shares of Skin Care: % Value 2019-2023

Table 73 [LBN Brand Shares of Skin Care: % Value 2020-2023

Table 74 <a>| LBN Brand Shares of Premium Skin Care:</a> % Value 2020-2023

Table 75 □Forecast Sales of Skin Care by Category: Value 2023-2028

Table 76 [Forecast Sales of Skin Care by Category: % Value Growth 2023-2028

**SUN CARE** 

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Beauty and Personal Care in Ethiopia**

Market Direction | 2024-07-25 | 61 pages | Euromonitor

Select license	License			Price
	Single User Licence			€2150.00
	Multiple User License (1 Site)			€4300.00
	Multiple User License (Global)			€6450.00
				VAT
				Total
	at 23% for Polish based companies, indiv		companies who are unable to prov	ride a valid EU Va
** VAT will be added	at 23% for Polish based companies, indiv	riduals and EU based o	companies who are unable to prov	ride a valid EU Va
Email*	at 23% for Polish based companies, indiv	Phone*	companies who are unable to prov	vide a valid EU Va
Email* First Name*	at 23% for Polish based companies, indiv		companies who are unable to prov	vide a valid EU Va
Email* First Name* Job title*	at 23% for Polish based companies, indiv	Phone* Last Name*		ride a valid EU Va
Email* First Name* Job title*	at 23% for Polish based companies, indiv	Phone*		vide a valid EU Va
Email* First Name* Job title* Company Name*	at 23% for Polish based companies, indiv	Phone* Last Name*		vide a valid EU Va
Email* First Name*	at 23% for Polish based companies, indiv	Phone* Last Name* EU Vat / Tax ID /		vide a valid EU Va
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based companies, indiv	Phone* Last Name*  EU Vat / Tax ID / City*		vide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com