

# **Beauty and Personal Care in Brazil**

Market Direction | 2024-07-23 | 178 pages | Euromonitor

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### **Report description:**

In 2023, Brazil returned to the ranks of the world's 10 largest economies, rising from 11th to ninth place. This renewed dynamism in the global economic landscape was also reflected in the beauty and personal care industry. After a prolonged period in fourth place, Brazil overtook Japan to reclaim third position in the global beauty and personal care rankings in 2023. The double-digit current value growth for beauty and personal care in Brazil in 2023 reflects a more favourable macroeconomic env...

Euromonitor International's Beauty and Personal Care in Brazil report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Baby and Child-specific Products, Bath and Shower, Colour Cosmetics, Deodorants, Depilatories, Dermocosmetics Beauty and Personal Care, Fragrances, Hair Care, Mass Beauty and Personal Care, Men's Grooming, Oral Care, Oral Care Excl Power Toothbrushes, Premium Beauty and Personal Care, Prestige Beauty and Personal Care, Skin Care, Sun Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Beauty and Personal Care market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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PREMIUM BEAUTY AND PERSONAL CARE IN BRAZIL

KEY DATA FINDINGS

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Premium segment sees double-digit growth, but slows compared with previous years; "dupes" limit growth in fragrances, while the heat boosts sun protection

Colour cosmetics regains momentum, while skin care continues to hold its place as a promising category in Brazil Key drivers of growth in retail e-commerce in the premium segment in Brazil are free shipping, expanded consumer base, and easy repurchasing

# PROSPECTS AND OPPORTUNITIES

Growth of premium beauty and personal care potentially influenced by climate change and macroeconomic indicators

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Baby and child-specific sun care gains momentum in 2023

The importance of hair care in Brazil is reflected in the launch of baby and child-specific hair care products

Pharmacy shelves reflect the rise of premium brands, while direct selling giant Grupo Boticario makes strides in baby and child-specific products

PROSPECTS AND OPPORTUNITIES

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After the launch boom, the era of influencer brand consolidation begins

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## PROSPECTS AND OPPORTUNITIES

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PROSPECTS AND OPPORTUNITIES

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## PROSPECTS AND OPPORTUNITIES

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