

Asia Pacific and the Middle East Crane Market Research Report Information by Type (Mobile Crane, and Fixed Crane), Carrier Type (Wheel Mounted, Track Mounted, and others), Capacity (Up to 5 MT, 5 to 50 MT, 50 to 250 MT, 250 to 500 MT, 500 to 1,500 MT, 1,500 to 3,000 MT, and above 3,000 MT), Application (Construction, Mining, Power & Utility, Manufacturing, Oil & Gas, and others), and Region - Forecast to 2030

Market Report | 2024-07-05 | 124 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

Asia Pacific and the Middle East Crane Market Research Report Information by Type (Mobile Crane, and Fixed Crane), Carrier Type (Wheel Mounted, Track Mounted, and others), Capacity (Up to 5 MT, 5 to 50 MT, 50 to 250 MT, 250 to 500 MT, 500 to 1,500 MT, 1,500 to 3,000 MT, and above 3,000 MT), Application (Construction, Mining, Power & Utility, Manufacturing, Oil & Gas, and others), and Region - Forecast to 2030

Market Overview

The Asia-Pacific and Middle East Crane Market is expected to witness surge in demand due to encouragement of giga projects across the middle east region is driving the market for crane industry. as well as growth in low-rise to high-rise buildings in commercial and residential sector is likely to propel the market growth in the given regions during the forecast period i.e., 2023 to 2030.

The Asia-Pacific and Middle East Crane Market is projected to grow at 4.5% CAGR during the forecast period, 2023-2030. In 2022, the Asia-Pacific and Middle East Crane Market was dominated by Asia-Pacific with a 74.4% share, with China holding majority share of the market in the region.

Market Segmentation

The Asia-Pacific and Middle East Crane Market has been segmented based on type, carrier type, capacity, application, and regions. Based on type, the Asia-Pacific and Middle East Crane Market has been segmented into mobile crane, and fixed crane. Based on carrier type, the Asia-Pacific and Middle East Crane Market has been segmented into wheel mounted, track mounted,

and others. The track mounted segment is expected to grow at 4.6% during the forecast period. In 2022, the segment held a 43.3% share of the Asia-Pacific and Middle East Crane Market.

Based on capacity, the Asia-Pacific and Middle East Crane Market has been segmented into up to 5 MT, 5 to 50 MT, 50 to 250 MT, 250 to 500 MT, 500 to 1,500 MT, 1,500 to 3,000 MT, and above 3,000 MT. The 50 to 250 MT segment is expected to grow at 3.4% during the forecast period. In 2022, the segment held a 29.5% share of the Asia-Pacific and Middle East Crane Market. Based on application, the Asia-Pacific and Middle East Crane Market has been segmented into construction, mining, power & utility, manufacturing, oil & gas, and others. The construction segment is expected to grow at 3.4% during the forecast period. In 2022, the segment held a 32.0% share of the Asia-Pacific and Middle East Crane Market.

Based on country, the report on the Asia-Pacific and Middle East Crane Market has been segmented into Asia-Pacific, and Middle East.

Major Players

The key players operating in the Asia Pacific & Middle East crane market include Liebherr Group, XCMG Construction Machinery Co., Ltd. (XCMG), The Manitowoc Company, Zoomlion Heavy Industry Science and Technology Co., Ltd., Sany Group, Terex Corporation, Tadano Ltd., Kato Works Co Ltd., Kobelco Construction Machinery Co., Ltd., Sumitomo Heavy Industries, Ltd., and others.

?

Table of Contents:

TABLE OF CONTENTS 1 EXECUTIVE SUMMARY 15 1.1.1∏ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY TYPE∏17 1.1.2 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY CARRIER TYPE 18 1.1.3 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY CAPACITY 19 1.1.4 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY APPLICATION 20 2 MARKET INTRODUCTION 21 2.1 DEFINITION 21 2.2 SCOPE OF THE STUDY 21 2.3 RESEARCH OBJECTIVE 21 2.4 MARKET STRUCTURE 3 RESEARCH METHODOLOGY 22 3.1 RESEARCH PROCESS 22 3.2 PRIMARY RESEARCH 23 3.3 SECONDARY RESEARCH 24 3.4 MARKET SIZE ESTIMATION 25 3.5 FORECAST MODEL 26 3.6 LIST OF ASSUMPTIONS 27 4 MARKET DYNAMICS 28 4.1⊓INTRODUCTION⊓28 4.2 || DRIVERS || 29 4.2.1 ENCOURAGEMENT OF GIGA PROJECTS ACROSS THE MIDDLE EAST REGION IS DRIVING THE MARKET FOR CRANE INDUSTRY 29 4.2.2 GROWTH IN LOW-RISE TO HIGH-RISE BUILDINGS IN COMMERCIAL AND RESIDENTIAL SECTOR IS DRIVING THE MARKET[29 4.3 DRIVER IMPACT ANALYSIS 30 4.4 RESTRAINTS 30 4.4.1 RISING COSTS AND GLOBAL FINANCING UNCERTAINTY HINDERING THE MARKET FOR CRANE INDUSTRY 30 4.4.2 RESTRAINT IMPACT ANALYSIS 31

4.5 OPPORTUNITY 31 4.5.1 TECHNOLOGY ADVANCEMENT POSSESS AN OPPORTUNITY FOR THE INDUSTRY 31 4.6 COVID-19 IMPACT ANALYSIS 32 4.6.1 IMPACT ON CRANE MARKET 32 4.6.2 IMPACT ON SUPPLY CHAIN 32 4.6.2.1 PRICE VARIATION OF KEY RAW MATERIALS 32 4.6.2.1.1 CASH FLOW CONSTRAINTS 32 4.6.2.2 IMPACT ON IMPORT/EXPORT 33 4.6.3 IMPACT ON MARKET DEMAND 33 4.6.3.1 || IMPACT DUE TO RESTRICTION/LOCKDOWNS || 33 4.6.3.2 CONSUMER SENTIMENTS 33 4.6.4⊓IMPACT ON PRICING⊓34 5 MARKET FACTOR ANALYSIS 35 5.1 SUPPLY CHAIN ANALYSIS 35 5.2 RESEARCH AND DEVELOPMENT (R&D) 35 5.3 MANUFACTURE & ASSEMBLY 36 5.4 SALES & DISTRIBUTION 36 5.5 APPLICATION 36 5.6 PORTER'S FIVE FORCES MODEL 37 5.6.1 THREAT OF NEW ENTRANTS 37 5.6.2 BARGAINING POWER OF SUPPLIERS 38 5.6.3 THREAT OF SUBSTITUTES 38 5.6.4 BARGAINING POWER OF BUYERS 38 5.6.5 INTENSITY OF RIVALRY 38 6 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY TYPE 39 6.1 OVERVIEW 39 6.2 MOBILE CRANE 40 6.3 FIXED CRANE 40 7 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY CARRIER TYPE 42 7.1 OVERVIEW 42 7.2 WHEEL MOUNTED 43 7.3 TRACK MOUNTED 43 7.4 OTHERS 43 8[ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY CAPACITY]44 8.1 OVERVIEW 44 8.2 UP TO 5 MT 45 8.3[]5 TO 50 MT[]45 8.4[]50 TO 250 MT[]45 8.5[250 TO 500 MT[]45 8.6∏500 TO 1,500 MT∏46 8.7[1,500 TO 3,000 MT[]46 8.8 ABOVE 3,000 MT 46 9⊓ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY APPLICATION⊓49 9.1 OVERVIEW 49 9.2 CONSTRUCTION 50 9.3[]MINING[]50 9.4 POWER & UTILITY 50

9.5 MANUFACTURING 52 9.6[]OIL & GAS[]52 9.7 OTHERS 52 10 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY REGION 54 10.1 OVERVIEW 54 10.1.1 ASIA-PACIFIC AND MIDDLE EAST CRANE MARKET, BY REGION, 2018-2030 55 10.2 ASIA-PACIFIC 55 10.2.1□ASIA-PACIFIC: CRANE MARKET, BY COUNTRY, 2018-2030□56 10.2.2 ASIA-PACIFIC: CRANE MARKET, BY TYPE, 2018-2030 56 10.2.3 ASIA-PACIFIC: CRANE MARKET, BY CARRIER TYPE, 2018-2030 57 10.2.4 ASIA-PACIFIC: CRANE MARKET, BY CAPACITY, 2018-2030 57 10.2.5 ASIA-PACIFIC: CRANE MARKET, BY APPLICATION, 2018-2030 57 10.2.6 CHINA 58 10.2.7 || INDIA || 59 10.2.8 JAPAN 61 10.2.9 AUSTRALIA 62 10.2.10 REST OF ASIA-APCIFIC 64 10.3 MIDDLE EAST 66 10.3.1 MIDDLE EAST: CRANE MARKET, BY COUNTRY, 2018-2030 66 10.3.2 MIDDLE EAST: CRANE MARKET, BY TYPE, 2018-2030 67 10.3.3 MIDDLE EAST: CRANE MARKET, BY CARRIER TYPE, 2018-2030 67 10.3.4 MIDDLE EAST: CRANE MARKET, BY CAPACITY, 2018-2030 68 10.3.5 MIDDLE EAST: CRANE MARKET, BY APPLICATION, 2018-2030 68 10.3.6 SAUDI ARABIA 68 10.3.7 UAE 70 10.3.8 QATAR 71 10.3.9 OMAN 73 10.3.10 REST OF MIDDLE EAST 75 11 COMPETITIVE LANDSCAPE 77 11.1⊓INTRODUCTION⊓77 11.2 COMPETITIVE BENCHMARKING 78 11.3 MARKET SHARE ANALYSIS 79 11.4 TKEY DEVELOPMENTS & GROWTH STRATEGIES 79 11.4.1 PRODUCT LAUNCH 79 11.4.2 PARTNERSHIP 81 11.4.3 EXPANSION 82 11.4.4 ANNOUNCEMENT 83 11.4.5 ACHIEVEMENT 83 11.4.6 ACQUISITION 84 12 COMPANY PROFILES 85 12.1⊓LIEBHERR⊓85 12.1.1 COMPANY OVERVIEW 85 12.1.2 FINANCIAL OVERVIEW 86 12.1.3 PRODUCTS OFFERED 86 12.1.4 KEY DEVELOPMENTS 87 12.1.5 SWOT ANALYSIS 88 12.1.6 KEY STRATEGIES 88

12.2 XUZHOU CONSTRUCTION MACHINERY GROUP CO., LTD. (XCMG) 89 12.2.1 COMPANY OVERVIEW 89 12.2.2 FINANCIAL OVERVIEW 90 12.2.3 PRODUCTS OFFERED 90 12.2.4 KEY DEVELOPMENTS 91 12.2.5 SWOT ANALYSIS 92 12.2.6 KEY STRATEGIES 92 12.3 THE MANITOWOC COMPANY 93 12.3.1 COMPANY OVERVIEW 93 12.3.2 FINANCIAL OVERVIEW 94 12.3.3 PRODUCTS OFFERED 94 12.3.4 KEY DEVELOPMENTS 95 12.3.5 SWOT ANALYSIS 96 12.3.6 KEY STRATEGIES 96 12.4 ZOOMLION HEAVY INDUSTRY SCIENCE&TECHNOLOGY CO., LTD. 97 12.4.1 COMPANY OVERVIEW 97 12.4.2 FINANCIAL OVERVIEW 98 12.4.3 PRODUCTS OFFERED 98 12.4.4 KEY DEVELOPMENTS 99 12.4.5 SWOT ANALYSIS 100 12.4.6 KEY STRATEGIES 100 12.5 SANY GROUP 101 12.5.1 COMPANY OVERVIEW 101 12.5.2 FINANCIAL OVERVIEW 102 12.5.3 PRODUCTS OFFERED 102 12.5.4 KEY DEVELOPMENTS 103 12.5.5 SWOT ANALYSIS 103 12.5.6 KEY STRATEGIES 104 12.6 TEREX CORPORATION 105 12.6.1 COMPANY OVERVIEW 105 12.6.2 FINANCIAL OVERVIEW 106 12.6.3 PRODUCTS OFFERED 106 12.6.4 KEY DEVELOPMENTS 107 12.6.5 SWOT ANALYSIS 107 12.6.6 KEY STRATEGIES 108 12.7 TADANO LTD. 109 12.7.1 COMPANY OVERVIEW 109 12.7.2 FINANCIAL OVERVIEW 110 12.7.3 PRODUCTS OFFERED 110 12.7.4 KEY DEVELOPMENTS 111 12.7.5 SWOT ANALYSIS 112 12.7.6 KEY STRATEGY 112 12.8 KATO WORKS CO LTD. 113 12.8.1 COMPANY OVERVIEW 113 12.8.2 FINANCIAL OVERVIEW 114 12.8.3 PRODUCTS OFFERED 114 12.8.4 KEY DEVELOPMENTS 115

12.8.5 SWOT ANALYSIS 116 12.8.6 KEY STRATEGIES 116 12.9 KOBELCO CONSTRUCTION MACHINERY CO., LTD. 117 12.9.1 COMPANY OVERVIEW 117 12.9.2 FINANCIAL OVERVIEW 117 12.9.3 PRODUCTS/SERVICES OFFERED 117 12.9.4 KEY DEVELOPMENTS 118 12.9.5 SWOT ANALYSIS 118 12.9.6 KEY STRATEGIES 119 12.10 SUMITOMO HEAVY INDUSTRIES, LTD. 120 12.10.1 COMPANY OVERVIEW 120 12.10.2 FINANCIAL OVERVIEW 121 12.10.3 PRODUCTS/SERVICES OFFERED 121 12.10.4 KEY DEVELOPMENTS 122 12.10.5 SWOT ANALYSIS 122 12.10.6 KEY STRATEGIES 123 ?



Asia Pacific and the Middle East Crane Market Research Report Information by Type (Mobile Crane, and Fixed Crane), Carrier Type (Wheel Mounted, Track Mounted, and others), Capacity (Up to 5 MT, 5 to 50 MT, 50 to 250 MT, 250 to 500 MT, 500 to 1,500 MT, 1,500 to 3,000 MT, and above 3,000 MT), Application (Construction, Mining, Power & Utility, Manufacturing, Oil & Gas, and others), and Region - Forecast to 2030

Market Report | 2024-07-05 | 124 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Price		\$2950.00
	Enterprisewide Price		\$5250.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP	number*
Address*	City*	
Zip Code*	Country*	

Date

2025-05-13

Signature