

Infection Control for the Human and Animal Health Market Research Report
Information by Product (Disinfection Products [Liquid Disinfectants, Disinfectant
Wipes, Disinfectant Sprays, and Others], Personal Protective Equipment (PPE)
[Gloves, Masks, Gowns, Protective Eyewear, and Others], and Sterilization
Equipment [Heat Sterilization Equipment, Low-temperature Sterilization Equipment,
Radiation Sterilization Equipment, and Filtration Sterilization Equipment]), by
Infection Type (Viral, Bacterial, Parasitic, and Fungal Infections), by End Us (Human
Healthcare Facilities and Animal Healthcare facilities)- Forecast to 2032

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Report description:

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Market Overview

During the forecast period (2023-2032), the Infection Control for the Human and Animal Health Market industry is expected to experience a compound annual growth rate (CAGR) of 8.16%, increasing from USD 9.56 billion in 2023 to USD 20.95 billion.

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The Infection Control for the Human and Animal Health Market is significantly influenced by the growing prevalence of infectious diseases. The demand for infection control products and measures has increased as a result of the significant increase in the prevalence of a variety of infectious diseases worldwide in recent years.

The Infection Control for the Human and Animal Health Market is significantly influenced by the increasing awareness of infection control measures. Recent global health crises and pandemics have contributed to heightened public and professional awareness of the significance of infection prevention. A more informed populace and healthcare community have been the result of increased media coverage, educational campaigns, and government initiatives. The critical role of disinfection products, personal protective equipment (PPE), and sterilization equipment in preventing the spread of infectious diseases is being acknowledged by both healthcare professionals and individuals. The demand for advanced and effective infection control solutions is on the rise as a result of the increasing emphasis on infection control protocols in a variety of settings, such as hospitals, clinics, and public spaces.

Market segment insights

Disinfection products, personal protective equipment (PPE), and sterilization equipment comprise the Infection Control for the Human and Animal Health Market, segmented by product.

The Market has been segmented into viral, bacterial, parasitic, and fungal infections based on the nature of infection. The market is segmented into human healthcare facilities and animal healthcare facilities based on the end user.

Regional Perspectives

The region's increasing advanced healthcare infrastructure, stringent regulations, high awareness of infection control measures, and increasing number of surgical procedures contributed to the North American market's largest market share of over 33.75% in 2022. PPE is frequently employed in orthopedic surgery to prevent infections in both patients and healthcare providers. The American Joint Replacement Registry's 2021 annual report indicates that 2,244,587 hip and knee procedures were conducted.

The European infection control market for human and animal health is expected to experience substantial growth during the forecast year, 2022-2023, as a result of the growing number of infections in the region. The infection control market in Europe, which encompasses both human and animal health, is experiencing a significant surge as a result of the growing awareness of infectious diseases and the necessity for advanced preventive measures. Croatia, Italy, Spain, Sweden, and the United Kingdom of Great Britain and Northern Ireland have documented a rise in confirmed cases of E-11 infection in neonates and infants, with a high morbidity and mortality rate, as reported by the World Health Organization on June 26, 2023.

Infection control in both human and animal health is a dynamic and diverse market in the Asia-Pacific region. Effective infection prevention and control measures are in high demand due to the increasing urbanization, significantly expanding population, and increasing awareness of healthcare standards. Asia and the Pacific are home to approximately 4.3 billion individuals, which constitutes 60% of the global population, according to the United Nations Population Fund (UNFPA).

Major Players

Advanced Sterilization Products (US), STERIS plc (Ireland), Getinge AB (Sweden), Virox Technologies, Inc. (Canada), 3M (US), Zoetis Animal Healthcare (US), PeproTech Sciences Inc (Canada), Neogen Corporation (US), Cardinal Health (US), and Stryker (US) are among the key companies in the Infection Control for the Human and Animal Health Market segment.

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