

Laser Interferometer Market by Technique (Homodyne, Heterodyne), Type (Michelson, Fabry-Perot, Fizeau, Mach-Zhender, Sagnac, Twyman-Green), Component (Laser Source, Photodetector, Optical Elements, Control System, Software) - Global Forecast to 2029

Market Report | 2024-07-24 | 210 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global laser interferometer market is expected to be valued at USD 315 million in 2024 and is projected to reach USD 447 million by 2029 and grow at a CAGR of 7.2% from 2024 to 2029. In industries such as aerospace, automotive, and electronics, the need for exact measurements is paramount to ensure the performance, safety, and reliability of products. The trend toward miniaturization and micro/nanotechnologies and increasing complexity in electronic devices amplify the need for precise measurement tools that meet design specifications. As consumers demand miniature and more powerful electronic devices, the importance of precision in manufacturing and quality control will increase, further driving the demand for advanced measurement tools, including laser interferometers.

"Industrial by end-use industry to account highest CAGR in laser interferometer market during the forecast period."

Businesses progressively are embracing laser interferometers in fabricating forms such as semiconductor creation and automotive building. Laser interferometers offer higher precision in measuring surfaces, separations, and positions, which are vital for fabricating forms keeping up quality benchmarks and compliances. As businesses work towards higher benchmarks and least resistances, demand for advanced metrology components is anticipated to rise booting showcase development.

Michelson interferometer by type to account for second highest CAGR in laser interferometer during the forecast period Michelson interferometers are being utilized by a few businesses like aviation, defense, and investigative research facilities. They are highly regarded for measuring little relocations and separations with high accuracy, which is vital to maintaining required levels. Businesses are progressively keeping up with the high benchmarks and quality control. Metrology devices such as

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Michelson interferometers are anticipated to drive market growth.

Engineering to account for second highest market share by application in laser interferometer market Industries like mechanical and aerospace rely on calculated measurement calibration, alignment, assemblies. With increased manufacturing and varied demands of the market, higher levels of precision are demanded, which can be catered by laser interferometers. These Laser interferometers provide revevant needed capabilities to meet ther market requirements. Furthermore, increased automation in manufacturing is further set to fuel growth of laser interferometer market.

North American region growing at second highest CAGR in laser interferometer market

The laser interferometer market in North America is projected to experience second highest CAGR mainly because of substantial investments in cutting edge manufacturing technologies, particularly in aerospace, defense and automotive industries. The active involvement of technology firms and research organizations also plays a role, in promoting the use of precise metrology tools. Moreover the regions emphasis on automation and quality assurance contributes to the growing need for laser interferometers to maintain product precision and effectiveness.

The study contains various industry experts' insights, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type: Tier 1 38%, Tier 2 28%, and Tier 3 34%
- By Designation: C-level Executives 40%, Directors 30%, and Others 30%
- By Region: North America 35%, Europe 35%, Asia Pacific 20%, and RoW 10%

The key players operating in the laser interferometer market are are Renishaw plc. (UK), Keysight Technologies (US), ZEISS Group (Germany), Zygo Corporation (US), and Bruker Corporation (US), and others.

Research Coverage:

The research reports the laser interferometer market has been segmented based on component type, by type, by technique, by application, by end use industry, and by region. Based on component type, the market has been segmented into lasers, photodetectors, optical elements, control systems and software. Based on type, the market has been segmented into Michelson interferometer, fabry-perot interferometer, Fizeau interferometer, mach-zehnder interferometer, sagnac interferometer, Twyman-green interferometer. Based on technique, the market has been segmented into homodyne and heterodyne. Based on application, the market has been segmented into automotive, aerospace & defense, industrial, healthcare, electronics & semiconductors, telecommunication. The market by region has been segmented into North America, Europe, Asia Pacific, and RoW.

The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the retail automation market. A detailed analysis of the key industry players has been done to provide insights into their business overviews, products, key strategies, contracts, partnerships, and agreements. New product & and service launches, mergers and acquisitions, and recent developments associated with the laser interferometer market. Competitive analysis of upcoming startups in the laser interferometer market ecosystem is covered in this report.

Key Benefits of Buying the Report

- Analysis of key drivers (Growing demand for precision in manufacturing and quality control
- , Advancements in semiconductor and electronics industries Increasing adoption in aerospace and automotive sectors), restraints (High initial investment and maintenance costs, Complexity of operation requiring skilled personnel), opportunities (Expansion in emerging markets with growing industrialization, Integration with automation and Industry 4.0 technologies), and challenges (Maintaining accuracy in varying environmental conditions, Ensuring consistent calibration and alignment) influencing the growth of the laser interferometer market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the laser interferometer market.
- Market Development: Comprehensive information about lucrative markets the report analyses the laser interferometer market

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

across varied regions.

- Market Diversification: Exhaustive information about new products/services, untapped geographies, recent developments, and investments in the laser interferometer market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Renishaw plc. (UK), Keysight Technologies (US), ZEISS Group (Germany), Zygo Corporation (US), and Bruker Corporation (US), etc.

Table of Contents:

1 INTRODUCTION 21

- 1.1 STUDY OBJECTIVES 21
- 1.2 MARKET DEFINITION 21
- 1.3 STUDY SCOPE 22
- 1.3.1 MARKETS COVERED 22
- 1.3.2 INCLUSIONS AND EXCLUSIONS 22
- 1.3.3 YEARS CONSIDERED 23
- 1.4 CURRENCY CONSIDERED 24
- 1.5 UNIT CONSIDERED 24
- 1.6 LIMITATIONS 24
- 1.7□STAKEHOLDERS□24
- 1.8 SUMMARY OF CHANGES 25
- 1.9 RECESSION IMPACT 25
- 2 RESEARCH METHODOLOGY 26
- 2.1□RESEARCH DATA□26
- 2.1.1□SECONDARY AND PRIMARY RESEARCH□28
- 2.1.2 SECONDARY DATA 28
- 2.1.2.1 Major secondary sources 29
- 2.1.2.2 Key data from secondary sources 29
- 2.1.3 PRIMARY DATA 29
- 2.1.3.1 Intended participants in primary interviews □29
- 2.1.3.2 Key primary interview participants 30
- 2.1.3.3 Breakdown of primaries 30
- 2.1.3.4 Key data from primary sources 30
- 2.1.3.5 \text{ Key industry insights \text{ } 31
- 2.2□MARKET SIZE ESTIMATION METHODOLOGY□32
- 2.2.1∏BOTTOM-UP APPROACH∏32
- 2.2.1.1 Approach to arrive at market size using bottom-up analysis

(demand side) □33

- 2.2.2 TOP-DOWN APPROACH 33
- 2.2.2.1 Approach to arrive at market size using top-down analysis

(supply side) □34

- 2.3 DATA TRIANGULATION 35
- 2.4 RESEARCH ASSUMPTIONS 36
- 2.5 RESEARCH LIMITATIONS 36
- 2.6 RISK ASSESSMENT 36
- 2.7 PARAMETERS CONSIDERED TO ANALYZE IMPACT OF RECESSION ON LASER INTERFEROMETER MARKET 37
- 3 EXECUTIVE SUMMARY 38

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4 PREMIUM INSIGHTS 42

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN LASER INTERFEROMETER MARKET 42
- 4.2□LASER INTERFEROMETER MARKET, BY APPLICATION□42
- 4.3□LASER INTERFEROMETER MARKET, BY VERTICAL□43
- 4.4□LASER INTERFEROMETER MARKET, BY TECHNIQUE□43
- 4.5∏LASER INTERFEROMETER MARKET IN ASIA PACIFIC, BY VERTICAL AND COUNTRY∏44
- 4.6□LASER INTERFEROMETER MARKET, BY COUNTRY□44
- 5 MARKET OVERVIEW 45
- 5.1 INTRODUCTION 45
- 5.2 MARKET DYNAMICS 45
- 5.2.1 □ DRIVERS □ 46
- 5.2.1.1 Surging demand for precision in manufacturing and quality control 46
- 5.2.1.2 Growing trend of miniaturization of semiconductor devices 47
- 5.2.1.3∏Extremely tight tolerances in aerospace & defense and automotive verticals∏47
- 5.2.2 RESTRAINTS 48
- 5.2.2.1 High ownership and maintenance costs 48
- 5.2.2.2∏Adverse impact of environmental conditions on measurement accuracy∏49
- 5.2.2.3 Availability of alternative measurement tools 49
- 5.2.2.4 Risks associated with constant technological upgrades and obsolescence of existing equipment 50
- 5.2.3 □ OPPORTUNITIES □ 51
- 5.2.3.1 Industrialization in emerging markets 51
- 5.2.3.2□Integration of laser interferometry with automated production lines, cloud-based platforms, and Industry 4.0 technologies□51
- 5.2.3.3 ☐Growing emphasis on developing more user-friendly and cost-effective models ☐52
- 5.2.3.4 Elevating demand for advanced medical devices 52
- 5.2.4 CHALLENGES 53
- 5.2.4.1 Requirement for skilled personnel to handle complex operations 53
- 5.3 VALUE CHAIN ANALYSIS 54
- 5.4 ECOSYSTEM ANALYSIS 56
- 5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESSES 157
- 5.6 PRICING ANALYSIS 58
- 5.6.1 □ AVERAGE SELLING PRICE OF FABRY-PEROT LASER INTERFEROMETER,
- BY KEY PLAYER □59
- 5.6.2 INDICATIVE PRICING TREND OF LASER INTERFEROMETERS, BY TYPE 59
- 5.6.3 AVERAGE SELLING PRICE TREND, BY REGION 60
- ?
- 5.7 TECHNOLOGY ANALYSIS 60
- 5.7.1 KEY TECHNOLOGIES 60
- 5.7.1.1 Laser sources and beam splitters 60
- 5.7.2 COMPLEMENTARY TECHNOLOGIES 61
- 5.7.2.1 Coordinate measuring machines and linear encoders 61
- 5.7.3□ADJACENT TECHNOLOGIES□61
- 5.7.3.1 Fourier transform infrared spectroscopy and optical coherence tomography 61
- 5.8 PORTER'S FIVE FORCES ANALYSIS 61
- 5.8.1 THREAT OF NEW ENTRANTS 63
- 5.8.2 THREAT OF SUBSTITUTES 63
- 5.8.3 BARGAINING POWER OF SUPPLIERS 63

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.8.4 BARGAINING POWER OF BUYERS 63
- 5.8.5 INTENSITY OF COMPETITIVE RIVALRY 63
- 5.9 KEY STAKEHOLDERS AND BUYING CRITERIA 64
- 5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS 64
- 5.9.2 BUYING CRITERIA 65
- 5.10 CASE STUDY ANALYSIS 65
- 5.10.1 □US DEPARTMENT OF DEFENSE USES LASER INTERFERENCE STRUCTURING (LIS) SYSTEM TO PREPARE SURFACES FOR PROTECTIVE COATINGS | 165
- 5.10.2∏MATERIAL INSPECTION MACHINES USE WHITE-LIGHT INTERFEROMETRY TO ACHIEVE FAST PRECISION MEASUREMENTS∏66
- 5.10.3 ☐SCIENTISTS FROM GERMANY DEMONSTRATE ATOM INTERFEROMETRY IN SPACE TO MEASURE GRAVITATIONAL FORCE ☐66
- 5.10.4 MACHINE REPAIR SPECIALIST INVESTS IN MULTI-AXIS CALIBRATORS TO EXPAND ITS SERVICES 166
- 5.11 TRADE ANALYSIS 167
- 5.11.1 IMPORT SCENARIO (HS CODE 903149) ☐ 67
- 5.11.2 EXPORT SCENARIO (HS CODE 903149) 68
- 5.12 PATENT ANALYSIS 69
- 5.13 KEY CONFERENCES AND EVENTS, 2024-2025 71
- 5.14 REGULATORY LANDSCAPE 72
- 5.14.1 ☐ REGULATORY BODIES, GOVERNMENT AGENCIES,

AND OTHER ORGANIZATIONS□72

- 5.14.2 STANDARDS AND REGULATIONS 75
- 5.14.2.1 Standards 75
- 5.14.2.2 Regulations 75

?

- 6 COMPONENTS OF LASER INTERFEROMETERS 77
- 6.1□INTRODUCTION□77
- 6.2□LASER SOURCES□77
- 6.3□PHOTODETECTORS□77
- 6.4□OPTICAL ELEMENTS□77
- 6.5∏CONTROL SYSTEMS∏78
- 6.6 SOFTWARE 78
- 7 LASER INTERFEROMETER MARKET, BY TYPE 79
- 7.1 INTRODUCTION II 80
- 7.2 MICHELSON INTERFEROMETER 82
- 7.2.1 OPTICAL TESTING AND METROLOGY APPLICATIONS TO CONTRIBUTE TO MARKET GROWTH 182
- 7.3 FABRY-PEROT INTERFEROMETER 83
- 7.3.1 TELECOMMUNICATIONS AND SPECTROSCOPY APPLICATIONS TO FUEL MARKET GROWTH 83
- 7.4 FIZEAU INTERFEROMETER 84
- 7.4.1∏OPTICAL MANUFACTURING AND AEROSPACE APPLICATIONS TO SUPPORT MARKET GROWTH∏84
- 7.5 MACH-ZEHNDER INTERFEROMETER 185
- 7.5.1 RISING DEMAND FOR FIBER-OPTIC COMMUNICATION SYSTEMS AND ELECTRONIC DEVICES TO BOOST ADOPTION 85
- 7.6 SAGNAC INTERFEROMETER 86
- 7.6.1 Surging demand for inertial navigation systems and gyroscopes from aircraft and auv manufacturers to foster market growth 186
- 7.7 TWYMAN-GREEN INTERFEROMETER 88
- 7.7.1 OPTICAL COMPONENT TESTING AND SURFACE QUALITY ASSESSMENT TO FUEL MARKET GROWTH 88 8 LASER INTERFEROMETER MARKET, BY TECHNIQUE 90

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1 INTRODUCTION 91
- 8.2 HOMODYNE 92
- 8.2.1∏ABILITY TO MEASURE SMALL DISPLACEMENTS AND VIBRATIONS IN INDUSTRIAL APPLICATIONS TO DRIVE MARKET∏92
- 8.3∏HETERODYNE∏92
- 8.3.1 RISING ADOPTION TO MEASURE HIGH-FREQUENCY VIBRATIONS TO
- FUEL MARKET GROWTH □92
- 9□LASER INTERFEROMETER MARKET, BY APPLICATION□93
- 9.1∏INTRODUCTION∏94
- 9.2 SURFACE TOPOLOGY 95
- 9.2.1 NEED TO UNDERSTAND SURFACE FEATURES AT MICROSCOPIC LEVEL TO BOOST DEMAND 95
- ?
- 9.3∏ENGINEERING∏96
- 9.3.1□REQUIREMENT FOR HIGH-PRECISION MEASUREMENTS IN QUALITY CONTROL, R&D, AND MANUFACTURING APPLICATIONS TO FUEL MARKET GROWTH⊓96
- 9.4□APPLIED SCIENCE□96
- 9.4.1□DEMAND FOR PRECISE, SENSITIVE, AND SPECIFIC MEASUREMENTS IN APPLIED SCIENCE FIELDS TO STIMULATE MARKET GROWTH□96
- 9.5∏BIOMEDICAL∏97
- 9.5.1 IMAGING AND DIAGNOSTIC TECHNIQUES REQUIRING LASER INTERFEROMETERS TO ACCELERATE MARKET GROWTH 9.5.1
- 9.6 SEMICONDUCTOR DETECTION 97
- 9.6.1 STRINGENT PRECISION AND QUALITY CONTROL REQUIREMENTS TO DRIVE DEMAND □97
- 10 LASER INTERFEROMETER MARKET, BY VERTICAL 99
- 10.1□INTRODUCTION□100
- 10.2 AUTOMOTIVE 101
- 10.2.1 FOCUS ON ENHANCING AUTOMOTIVE MANUFACTURING PRECISION TO BOOST DEMAND 101
- 10.3∏AEROSPACE & DEFENSE∏104
- 10.3.1 □ NECESSITY TO ENSURE OPTIMAL PRECISION AND RELIABILITY OF AIRCRAFT COMPONENTS AND MILITARY SYSTEMS TO FUEL MARKET GROWTH □ 104
- 10.4 INDUSTRIAL 107
- 10.4.1 ⊓REQUIREMENT FOR ADVANCED VIBRATION AND DYNAMIC ANALYSIS OF MACHINERY TO FOSTER MARKET GROWTH □107
- 10.5 HEALTHCARE 109
- 10.5.1 ESSENTIALITY TO ENSURE SAFETY AND EFFICACY OF MEDICAL DEVICES TO DRIVE MARKET 109
- 10.6 \square ELECTRONICS & SEMICONDUCTOR \square 112
- 10.6.1 INCREASING DEMAND FOR NANOSCALE ELECTRONICS TO ACCELERATE MARKET GROWTH 112
- 10.7 TELECOMMUNICATIONS 114
- 10.7.1 ⊓INCREASING DEMAND FOR FASTER AND MORE RELIABLE DATA COMMUNICATION SERVICES TO CREATE OPPORTUNITIES ☐ 114
- 11 LASER INTERFEROMETER MARKET, BY REGION 117
- 11.1□INTRODUCTION□118
- 11.2 NORTH AMERICA 119
- 11.2.1 NORTH AMERICA: IMPACT OF RECESSION ☐ 119
- 11.2.2∏US∏122
- 11.2.2.1 ☐Rising demand for high-precision engineering components to drive market ☐ 122
- 11.2.3 CANADA 123
- 11.2.3.1 ☐ Elevating demand for commercial vehicles to create lucrative opportunities ☐ 123
- ?
- $11.2.4 \verb||MEXICO||| 123$
- 11.2.4.1 Increasing investments in manufacturing sector to foster market growth 123

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.3 EUROPE 124
- 11.3.1 EUROPE: IMPACT OF RECESSION 124
- 11.3.2∏UK∏127
- 11.3.2.1 Automotive and aerospace industries to contribute most to market growth 127
- 11.3.3 GERMANY 128
- 11.3.3.1 Prominent presence of automobile companies to spur demand 128
- 11.3.4 FRANCE 128
- 11.3.4.1 Elevating use of Industry 4.0 and smart manufacturing to support market growth 128
- 11.3.5 REST OF EUROPE 128
- 11.4∏ASIA PACIFIC∏129
- 11.4.1 □ ASIA PACIFIC: IMPACT OF RECESSION □ 129
- 11.4.2 | CHINA | 132
- 11.4.2.1 Growing industrialization and urbanization to accelerate market growth 132
- 11.4.3∏IAPAN∏133
- 11.4.3.1 Implementation of just-in-time manufacturing approach to augment market growth 133
- 11.4.4∏INDIA∏133
- 11.4.4.1 ☐ India's expanding industrial landscape to boost demand ☐ 133
- 11.4.5 REST OF ASIA PACIFIC 134
- 11.5 ROW 134
- 11.5.1 ROW: IMPACT OF RECESSION 134
- 11.5.2 MIDDLE EAST 136
- 11.5.2.1 Thriving aerospace vertical to drive market 136
- 11.5.3 AFRICA 137
- 11.5.3.1 Growing focus on quality control to boost demand 137
- 11.5.4

 ☐SOUTH AMERICA

 ☐ 137
- 11.5.4.1 Steady rise of industrialization to foster market growth 137
- 12 COMPETITIVE LANDSCAPE 138
- 12.1□OVERVIEW□138
- 12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020-2023 138
- 12.3 REVENUE ANALYSIS, 2018-2022 139
- 12.4 MARKET SHARE ANALYSIS, 2023 141
- 12.5 COMPANY VALUATION AND FINANCIAL METRICS, 2023 142
- 12.6 BRAND/PRODUCT COMPARISON 143

?

- 12.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023 144
- 12.7.1□STARS□144
- 12.7.2 EMERGING LEADERS 144
- 12.7.3 PERVASIVE PLAYERS 144
- 12.7.4 PARTICIPANTS 144
- 12.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023 146
- 12.7.5.1 Company footprint 146
- 12.7.5.2 Application footprint 147
- 12.7.5.3 | Vertical footprint | 148
- 12.7.5.4 Technique footprint 149
- 12.7.5.5 Region footprint 150
- 12.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023 151
- 12.8.1 PROGRESSIVE COMPANIES 151

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.8.2 RESPONSIVE COMPANIES 151
- 12.8.3 DYNAMIC COMPANIES 151
- 12.8.4 STARTING BLOCKS 151
- 12.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023 153
- 12.8.5.1 Detailed list of key startups/SMEs 153
- 12.8.5.2 Competitive benchmarking of key startups/SMEs 153
- 12.9 COMPETITIVE SCENARIO AND TRENDS 154
- 12.9.1 PRODUCT LAUNCHES 154
- 12.9.2 DEALS 155
- 13 COMPANY PROFILES 156
- 13.1 KEY PLAYERS 156
- 13.1.1 RENISHAW PLC 156
- 13.1.1.1 Business overview 156
- 13.1.1.2 Products/Solutions/Services offered 157
- 13.1.1.3 MnM view 158
- 13.1.1.3.1 Key strengths/Right to win 158
- 13.1.1.3.2 Strategic choices 158
- 13.1.1.3.3 Weaknesses/Competitive threats 159
- 13.1.2 KEYSIGHT TECHNOLOGIES 160
- 13.1.2.1 Business overview 160
- 13.1.2.2 Products/Solutions/Services offered 162
- 13.1.2.3 Recent developments 164
- 13.1.2.3.1 Product launches 164
- 13.1.2.3.2 Deals 165
- 13.1.2.4 MnM view 165
- 13.1.2.4.1 Key strengths/Right to win 165
- 13.1.2.4.2 Strategic choices 165
- 13.1.2.4.3 Weaknesses/Competitive threats 165
- 13.1.3 ZEISS GROUP 166
- 13.1.3.1 Business overview 166
- 13.1.3.2 Products/Solutions/Services offered 168
- 13.1.3.3 | MnM view | 168
- 13.1.3.3.1 Key strengths/Right to win 168
- 13.1.3.3.2∏Strategic choices∏168
- 13.1.3.3.3 Weaknesses/Competitive threats 168
- 13.1.4 ZYGO CORPORATION 169
- 13.1.4.1 Business overview 169
- 13.1.4.2 Products/Solutions/Services offered 170
- 13.1.4.3 Recent developments 172
- 13.1.4.3.1 Product launches 172
- 13.1.4.3.2 Deals 172
- 13.1.4.4 MnM view 173
- 13.1.4.4.1 Key strengths/Right to win 173
- 13.1.4.4.2 Strategic choices 173
- 13.1.4.4.3 Weaknesses/Competitive threats 173
- 13.1.5 BRUKER 174
- 13.1.5.1 Business overview 174

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 13.1.5.2 Products/Solutions/Services offered 175
- 13.1.5.3 Recent developments 176
- 13.1.5.3.1 Product launches 176
- 13.1.5.4 MnM view 176
- 13.1.5.4.1 Key strengths/Right to win 176
- 13.1.5.4.2 Strategic choices 177
- 13.1.5.4.3 Weaknesses/Competitive threats 177
- 13.1.6 MAHR GMBH 178
- 13.1.6.1 Business overview 178
- 13.1.6.2 Products/Solutions/Services offered 178
- 13.1.7 MOLLER-WEDEL OPTICAL GMBH 179
- 13.1.7.1 Business overview 179
- 13.1.7.2 Products/Solutions/Services offered 179
- 13.1.8 QED TECHNOLOGIES 181
- 13.1.8.1 Business overview 181
- 13.1.8.2 Products/Solutions/Services offered 181
- 13.1.9□SIOS ME?TECHNIK GMBH□182
- 13.1.9.1 Business overview 182
- 13.1.9.2 Products/Solutions/Services offered 182
- 13.1.10 TOSEI ENGINEERING CORP. □184
- 13.1.10.1 Business overview 184
- 13.1.10.2 Products/Solutions/Services offered 184

?

- 13.2 OTHER PLAYERS 185
- 13.2.1 PRATT AND WHITNEY MEASUREMENT SYSTEMS, INC. 185
- 13.2.2 SMARACT GMBH 186
- 13.2.3 LASERTEX 187
- 13.2.4□LUNA□188
- 13.2.5 4D TECHNOLOGY CORP. 189
- 13.2.6∏APRE INSTRUMENTS∏190
- 13.2.7 ADLOPTICA OPTICAL SYSTEMS GMBH 191
- 13.2.8 \ LOGITECH \ 192
- 13.2.9 ☐ HOLMARC OPTO-MECHATRONICS LTD. ☐ 193
- 13.2.10 ATTOCUBE SYSTEMS AG 194
- 13.2.11 HIGHFINESSE GMBH 195
- 13.2.12 XONOX TECHNOLOGY GMBH 196
- 13.2.13 THORLABS, INC. 197
- 13.2.14 AUTOMATED PRECISION, INC (API) 198
- 13.2.15 LASERTEC CORPORATION 199
- 13.2.16 FUJIFILM HOLDINGS CORPORATION 200
- 13.2.17 OLYMPUS CORPORATION 201
- 14 APPENDIX 202
- 14.1∏INSIGHTS FROM INDUSTRY EXPERTS∏202
- 14.2 DISCUSSION GUIDE 202
- $14.3 \verb|||KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL|||206$
- 14.4□CUSTOMIZATION OPTIONS□208
- 14.5 RELATED REPORTS 208

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



To place an Order with Scotts International:

Complete the relevant blank fields and sign

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

☐ - Print this form

Laser Interferometer Market by Technique (Homodyne, Heterodyne), Type (Michelson, Fabry-Perot, Fizeau, Mach-Zhender, Sagnac, Twyman-Green), Component (Laser Source, Photodetector, Optical Elements, Control System, Software) - Global Forecast to 2029

Market Report | 2024-07-24 | 210 pages | MarketsandMarkets

RDER FORM:		
elect license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
	VAT	
	Total	
	ant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a	
* VAT will be added a	at 23% for Polish based companies, individuals and EU based companies who are unable to provide a	
* VAT will be added a		
	at 23% for Polish based companies, individuals and EU based companies who are unable to provide a	
* VAT will be added a	Phone*	
* VAT will be added a mail* rst Name*	Phone*	

Zip Code*	Country*	
	Date	2025-05-20
	Signature	