

North America Split-Thickness Skin Grafts for Burns and Extensive Skin Loss Market

Market Report | 2024-06-01 | 118 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

North America split-thickness skin grafts for burns and extensive skin loss market is expected to reach USD 225,985.61 thousand by 2031 from USD 110,828.15 thousand in 2023, growing with a CAGR of 9.7% in the forecast period of 2024 to 2031.

Market Segmentation:

North America Split-Thickness Skin Grafts for Burns and Extensive Skin Loss Market, By Type (Equipments and Grafts), End User (Hospitals, Ambulatory Surgical Centers, Dermatology Clinics, and Others), Countries (U.S., Canada, and Mexico) - Industry Trends and Forecast to 2031

Overview of North America Split-Thickness Skin Grafts for Burns and Extensive Skin Loss Market Dynamics:

Driver

- Increasing incidence of burns and skin injuries Restraint
- High cost of treatment with skin graft procedures Opportunity
- Advancement in regenerative skin products fuels grafting procedure Market Players:

The key market players operating in the North America split-thickness skin grafts for burns and extensive skin loss market are listed below:

- MIMEDX GROUP Inc. (U.S.)
- Smith+ Nephew (U.K.)
- AVITA Medical Inc. (U.S.)
- B. Braun SE (Germany)

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- AlloSource (U.S.)
- Zimmer Biomet (U.S.)
- Integra LifeSciences (U.S.)
- Organogenesis Inc. (U.S.)
- NOUVAG AG (Germany)
- Exsurco Medical Inc. (U.S.)

Table of Contents:

- 1 INTRODUCTION 20
- 1.1 OBJECTIVES OF THE STUDY 20
- 1.2 MARKET DEFINITION 20
- 1.3 OVERVIEW OF NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET 20
- 1.4 MARKETS COVERED 22
- 2 MARKET SEGMENTATION 24
- 2.1 MARKETS COVERED 24
- 2.2 GEOGRAPHICAL SCOPE 25
- 2.3 YEARS CONSIDERED FOR THE STUDY 26
- 2.4 CURRENCY AND PRICING 26
- 2.5 DBMR TRIPOD DATA VALIDATION MODEL 27
- 2.6 MULTIVARIATE MODELLING 30
- 2.7 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 31
- 2.8 DBMR MARKET POSITION GRID 32
- 2.9 VENDOR SHARE ANALYSIS 33
- 2.10 MARKET END USER COVERAGE GRID 34
- 2.11 SECONDARY SOURCES 35
- 2.12 ASSUMPTIONS 35
- 3 EXECUTIVE SUMMARY 36
- 4 PREMIUM INSIGHT 39
- 4.1 STRATEGIC DECISIONS 40
- 4.2 TWO SEGMENTS COMPRISE THE NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET. BY TYPE 41
- 4.3 PESTEL ANALYSIS 42
- 4.4 PORTER'S FIVE FORCES 43
- 5 NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET: REGULATIONS 44
- 5.1 NORTH AMERICA REGULATORY SCENARIO FOR SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS 45
- 6 MARKET OVERVIEW 49
- **6.1 DRIVERS 51**
- 6.1.1 INCREASING INCIDENCE OF BURNS AND SKIN INJURIES 51
- 6.1.2 INCREASING ADVANCEMENTS IN SKIN GRAFTING TECHNIQUES 52
- 6.1.3 IMPROVED PATIENT OUTCOMES AND QUALITY OF LIFE 53
- 6.2 RESTRAINTS 54
- 6.2.1 HIGH COST OF TREATMENT WITH SKIN GRAFT PROCEDURES 54
- 6.2.2 STRINGENT REGULATORY REQUIREMENTS WITH SKIN GRAFT PRODUCTS 55
- 6.3 OPPORTUNITIES 56
- 6.3.1 GROWING AWARENESS AND ADOPTION ABOUT THE BENEFITS OF SPLIT-THICKNESS SKIN GRAFTS 56

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.2 ADVANCEMENT IN REGENERATIVE SKIN PRODUCTS FUELS GRAFTING PROCEDURE 57
- 6.4 CHALLENGES 58
- 6.4.1 LIMITED AVAILABILITY OF DONOR SITES 58
- 6.4.2 PRESENCE OF SKIN ALTERNATIVES OR SUBSTITUTES 59
- 7 NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET, BY TYPE 60
- 7.1 OVERVIEW 61
- 7.2 EQUIPMENTS 64
- 7.2.1 DERMATOME 64
- 7.2.2 MESHERS 64
- 7.2.3 SCALPEL 64
- 7.2.4 OTHERS 64
- 7.3 GRAFTS 65
- 7.3.1 INTERMEDIATE 65
- 7.3.2 THIN 65
- 7.3.3 THICK 65
- 7.3.4 AUTOGRAFT 66
- **7.3.5 ALLOGRAFT 66**
- **7.3.6 XENOGRAFT 66**
- 7.3.7 THIGH 66
- 7.3.8 LOWER LEG 66
- 7.3.9 TORSO 66
- 7.3.10 FOREARM 66
- 8 NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET, BY END USER 67
- 8.1 OVERVIEW 68
- 8.2 HOSPITALS 71
- 8.3 AMBULATORY SURGICAL CENTERS 71
- 8.4 DERMATOLOGY CLINICS 72
- 8.5 OTHERS 72
- 9 NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET, BY REGION 73
- 9.1 NORTH AMERICA 75
- 9.1.1 U.S. 78
- 9.1.2 CANADA 80
- 9.1.3 MEXICO 82
- 10 NORTH AMERICA SPLIT-THICKNESS SKIN GRAFTS FOR BURNS AND EXTENSIVE SKIN LOSS MARKET: COMPANY LANDSCAPE 84
- 10.1 COMPANY SHARE ANALYSIS: NORTH AMERICA 84
- 11 SWOT ANALYSIS 85
- 12 COMPANY PROFILE 86
- 12.1 MIMEDX GROUP, INC. 86
- 12.1.1 COMPANY SNAPSHOT 86
- 12.1.2 REVENUE ANALYSIS 86
- 12.1.3 COMPANY SHARE ANALYSIS 87
- 12.1.4 PRODUCT PORTFOLIO 87
- 12.1.5 RECENT DEVELOPMENT 87
- 12.2 SMITH+NEPHEW 88
- 12.2.1 COMPANY SNAPSHOT 88
- 12.2.2 REVENUE ANALYSIS 88
- 12.2.3 COMPANY SHARE ANALYSIS 89

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.2.4 PRODUCT PORTFOLIO 89
- 12.2.5 RECENT DEVELOPMENT 90
- 12.3 AVITA MEDICAL, INC. 91
- 12.3.1 COMPANY SNAPSHOT 91
- 12.3.2 REVENUE ANALYSIS 91
- 12.3.3 COMPANY SHARE ANALYSIS 92
- 12.3.4 PRODUCT PORTFOLIO 92
- 12.3.5 RECENT DEVELOPMENT 92
- 12.4 B. BRAUN SE 95
- 12.4.1 COMPANY SNAPSHOT 95
- 12.4.2 REVENUE ANALYSIS 95
- 12.4.3 COMPANY SHARE ANALYSIS 96
- 12.4.4 PRODUCT/ SERVICE PORTFOLIO 96
- 12.4.5 RECENT DEVELOPMENT 97
- 12.5 ALLOSOURCE 98
- 12.5.1 COMPANY SNAPSHOT 98
- 12.5.2 COMPANY SHARE ANALYSIS 98
- 12.5.3 PRODUCT PORTFOLIO 99
- 12.5.4 RECENT DEVELOPMENT 100
- 12.6 ZIMMER BIOMET, 101
- 12.6.1 COMPANY SNAPSHOT 101
- 12.6.2 REVENUE ANALYSIS 101
- 12.6.3 PRODUCT PORTFOLIO 102
- 12.6.4 RECENT DEVELOPMENT 102
- 12.7 INTEGRA LIFESCIENCES 104
- 12.7.1 COMPANY SNAPSHOT 104
- 12.7.2 REVENUE ANALYSIS 104
- 12.7.3 PRODUCT PORTFOLIO 105
- 12.7.4 RECENT DEVELOPMENT 106
- 12.8 ORGANOGENESIS INC. 108
- 12.8.1 COMPANY SNAPSHOT 108
- 12.8.2 REVENUE ANALYSIS 108
- 12.8.3 PRODUCT PORTFOLIO 109
- 12.8.4 RECENT DEVELOPMENT 110
- 12.9 NOUVAG AG 112
- 12.9.1 COMPANY SNAPSHOT 112
- 12.9.2 PRODUCT PORTFOLIO 112
- 12.9.3 RECENT DEVELOPMENT 113
- 12.10 EXSURCO MEDICAL, INC. (A SUBSIDIARY OF BETTCHER INDUSTRIES, INC.) 114
- 12.10.1 COMPANY SNAPSHOT 114
- 12.10.2 PRODUCT PORTFOLIO 114
- 12.10.3 RECENT DEVELOPMENT 114
- 13 QUESTIONNAIRE 115
- 14 RELATED REPORTS 118

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Print this form

To place an Order with Scotts International:

North America Split-Thickness Skin Grafts for Burns and Extensive Skin Loss Market

Market Report | 2024-06-01 | 118 pages | Data Bridge Market Research

$\hfill \Box$ - Complete the re	levant blank fields and sign			
Send as a scann	ed email to support@scotts-intern	ational.com		
ORDER FORM:				
Select license	License			Price
	Single User License			\$3500.00
	Corporate Users License			\$4200.00
	VA			
			Total	
*Please sirele the releva	nt license option. For any questions pl	oaco contact cunnort@co	atts international com or 0049 602 2	04 246
	: 23% for Polish based companies, indi			
U. VAT WIII be added at	. 23% for Folish based companies, mar	viduais and EO based Cor	ripanies who are unable to provide a	valid EO vat Number
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / N	IP number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-08	
		Signature		
		2.grideare		

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com