

North America Engineering Software Market

Market Report | 2024-06-01 | 193 pages | Data Bridge Market Research

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Report description:

North America engineering software market is expected to reach USD 21.98 billion by 2031 from USD 12.17 billion in 2023, growing at a CAGR of 7.9% during the forecast period of 2024 to 2031.

Market Segmentation

North America Engineering Software Market, By Software Type (Electronic Design Automation (EDA), Computer-Aided Designing (CAD), Architecture, Engineering & Construction (AEC), Computer-Aided Engineering (CAE), and Computer-Aided Manufacturing (CAM)), Application (Product Design, 3D Modelling, Automation Design, Plant Design, and Others), Enterprise Size (Large Enterprise, Medium Enterprise, and Small Enterprise), End Users (Automotive, Aerospace & Defense, Oil & Gas, IT & Telecommunication, Healthcare, and Others), Country (U.S., Canada, and Mexico) - Industry Trends and Forecast to 2031
Overview of North America Engineering Software Market Dynamics

Drivers

- Rising adoption of cloud based engineering software due to flexibility and collaborative nature of work
- Rising demand for HPC deployment for simulation workload
- Rising investments in infrastructure projects
- Rising complex engineering structures/components leading demand for 3D modeling and simulation

Restraints

- Complexity of software and limited standardization limits the interoperability of projects and software
- Cyber attacks are a major risk to the functionality and security of global digital systems

Opportunities

- Continuous technological advancement in engineering software
- Increasing partnership and acquisition among market players
- Development of industry specific software solutions

Challenges

- Shift of companies from licensing model to subscription based create challenge in adoption from end-users
- Shortage of technically sound working professionals

Market Players

The key market players operating in the North America engineering software market are listed below:

- Autodesk Inc.

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- Synopsys, Inc.
- Dassault Systemes
- ANSYS, Inc
- Cadence Design Systems, Inc.
- The MathWorks, Inc.
- PTC
- Siemens
- Bentley Systems
- Incorporated
- Hexagon AB
- Altair Engineering Inc.
- Altium Limited
- HCL Technologies Limited
- AVEVA?Group
- BY COMSOL
- BETA CAE Systems
- CNC Software, LLC
- Carlson Software
- ESI Group
- ZWSOFT CO., LTD.
- SimScale
- Computers and Structures, Inc.

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