

Snacks in Costa Rica

Market Direction | 2024-07-09 | 57 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

A positive economic picture is expected to support moderate current value and volume growth in snacks in Costa Rica in 2024. Increasing tourist numbers is also expected to support value and volume growth, particularly in more premium offerings - such as in chocolate confectionery.

Euromonitor International's Snacks in Costa Rica report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Snacks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Snacks in Costa Rica Euromonitor International July 2024

List Of Contents And Tables

SNACKS IN COSTA RICA

EXECUTIVE SUMMARY

Snacks in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for snacks?

MARKET DATA

Table 1 Sales of Snacks by Category: Volume 2019-2024

Table 2 Sales of Snacks by Category: Value 2019-2024

Table 3 Sales of Snacks by Category: % Volume Growth 2019-2024

Table 4 Sales of Snacks by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Snacks: % Value 2020-2024

Table 6 LBN Brand Shares of Snacks: % Value 2021-2024

Table 7 Penetration of Private Label by Category: % Value 2019-2024

Table 8 Distribution of Snacks by Format: % Value 2019-2024

Table 9 Forecast Sales of Snacks by Category: Volume 2024-2029

Table 10 [Forecast Sales of Snacks by Category: Value 2024-2029

Table 11 [Forecast Sales of Snacks by Category: % Volume Growth 2024-2029 Table 12 [Forecast Sales of Snacks by Category: % Value Growth 2024-2029

DISCLAIMER SOURCES

Summary 1 Research Sources

CHOCOLATE CONFECTIONERY IN COSTA RICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Healthy volume growth in 2024

Flavours used as key differentiator

No significant changes in competitive landscape

PROSPECTS AND OPPORTUNITIES

Increasing demand for higher cocoa content

Seasonal chocolate key driver of value sales

Increasing offering of larger value packs

CATEGORY DATA

Table 13 Sales of Chocolate Confectionery by Category: Volume 2019-2024

Table 14 Sales of Chocolate Confectionery by Category: Value 2019-2024

Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2019-2024

Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2019-2024

Table 17 Sales of Chocolate Tablets by Type: % Value 2019-2024

Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2020-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2021-2024

Table 20 Distribution of Chocolate Confectionery by Format: % Value 2019-2024

Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2024-2029

Table 22 | Forecast Sales of Chocolate Confectionery by Category: Value 2024-2029

Table 23 [Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2024-2029 Table 24 [Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2024-2029

GUM IN COSTA RICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Marginal volume growth in 2024

Plastics tubs increasingly popular

Functional gum growing in popularity

PROSPECTS AND OPPORTUNITIES

Muted outlook over forecast period

Innovation needed to drive growth

Volume decline for bubble gum

CATEGORY DATA

Table 25 Sales of Gum by Category: Volume 2019-2024

Table 26 Sales of Gum by Category: Value 2019-2024

Table 27 Sales of Gum by Category: % Volume Growth 2019-2024

Table 28 Sales of Gum by Category: % Value Growth 2019-2024

Table 29 Sales of Gum by Flavour: Rankings 2019-2024

Table 30 NBO Company Shares of Gum: % Value 2020-2024

Table 31 LBN Brand Shares of Gum: % Value 2021-2024

Table 32 Distribution of Gum by Format: % Value 2019-2024

Table 33 Forecast Sales of Gum by Category: Volume 2024-2029

Table 34 [Forecast Sales of Gum by Category: Value 2024-2029

Table 35 [Forecast Sales of Gum by Category: % Volume Growth 2024-2029 Table 36 [Forecast Sales of Gum by Category: % Value Growth 2024-2029

SUGAR CONFECTIONERY IN COSTA RICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Minimal volume growth in 2024

Mexican sugar confectionery growing in popularity

Packaging increasingly higher-end

PROSPECTS AND OPPORTUNITIES

High sugar content dampens volume sales

More focus on healthier positioning

Growing range of exotic flavours

CATEGORY DATA

Table 37 Sales of Sugar Confectionery by Category: Volume 2019-2024

Table 38 Sales of Sugar Confectionery by Category: Value 2019-2024

Table 39 Sales of Sugar Confectionery by Category: % Volume Growth 2019-2024

Table 40 Sales of Sugar Confectionery by Category: % Value Growth 2019-2024

Table 41 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2019-2024

Table 42 NBO Company Shares of Sugar Confectionery: % Value 2020-2024

Table 43 LBN Brand Shares of Sugar Confectionery: % Value 2021-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 Distribution of Sugar Confectionery by Format: % Value 2019-2024

Table 45 Forecast Sales of Sugar Confectionery by Category: Volume 2024-2029

Table 46 ☐Forecast Sales of Sugar Confectionery by Category: Value 2024-2029

Table 47 ∏Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2024-2029

Table 48 | Forecast Sales of Sugar Confectionery by Category: % Value Growth 2024-2029

SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN COSTA RICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Robust current value and volume growth in 2024

Two differing trends at play

Wafer rolls having a moment

PROSPECTS AND OPPORTUNITIES

Opportunity for healthier positioning for children

Products with functional ingredients a key growth area

Pursuit of guilt-free indulgence

CATEGORY DATA

Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2019-2024

Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2019-2024

Table 51 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2019-2024

Table 52 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2019-2024

Table 53 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2024

Table 54 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2021-2024

Table 55 NBO Company Shares of Sweet Biscuits: % Value 2020-2024

Table 56 LBN Brand Shares of Sweet Biscuits: % Value 2021-2024

Table 57 NBO Company Shares of Snack Bars: % Value 2020-2024

Table 58 [LBN Brand Shares of Snack Bars: % Value 2021-2024

Table 59 □NBO Company Shares of Fruit Snacks: % Value 2020-2024

Table 60 ☐LBN Brand Shares of Fruit Snacks: % Value 2021-2024

Table 61 Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2019-2024

Table 62 Distribution of Sweet Biscuits by Format: % Value 2019-2024

Table 63 Distribution of Snack Bars by Format: % Value 2019-2024

Table 64 ∏Distribution of Fruit Snacks by Format: % Value 2019-2024

Table 65 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2024-2029

Table 66 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2024-2029

Table 67 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2024-2029

Table 68 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2024-2029

ICE CREAM IN COSTA RICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Continued healthy volume growth for ice cream

Increasing offerings of plant-based and ice cream with a healthier positioning

Brands differentiate through offering more indulgence

PROSPECTS AND OPPORTUNITIES

Increasing offerings of private label

Continual evolving of flavours

Increasing scrutiny of ingredients

CATEGORY DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 69 Sales of Ice Cream by Category: Volume 2019-2024

Table 70 Sales of Ice Cream by Category: Value 2019-2024

Table 71 Sales of Ice Cream by Category: % Volume Growth 2019-2024

Table 72 Sales of Ice Cream by Category: % Value Growth 2019-2024

Table 73 Sales of Ice Cream by Leading Flavours: Rankings 2019-2024

Table 74 Sales of Impulse Ice Cream by Format: % Value 2019-2024

Table 75 NBO Company Shares of Ice Cream: % Value 2020-2024

Table 76 LBN Brand Shares of Ice Cream: % Value 2021-2024

Table 77 NBO Company Shares of Impulse Ice Cream: % Value 2020-2024

Table 78 | LBN Brand Shares of Impulse Ice Cream: % Value 2021-2024

Table 79

☐NBO Company Shares of Take-home Ice Cream: % Value 2020-2024

Table 80 ∏LBN Brand Shares of Take-home Ice Cream: % Value 2021-2024

Table 81 □Distribution of Ice Cream by Format: % Value 2019-2024

Table 82 ∏Forecast Sales of Ice Cream by Category: Volume 2024-2029

Table 83 ∏Forecast Sales of Ice Cream by Category: Value 2024-2029

Table 84 ☐Forecast Sales of Ice Cream by Category: % Volume Growth 2024-2029

Table 85 [Forecast Sales of Ice Cream by Category: % Value Growth 2024-2029

SAVOURY SNACKS IN COSTA RICA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Savoury snacks with healthier positioning gaining value share

Plantain-based salty snacks sees significant growth

Growth in private label options

PROSPECTS AND OPPORTUNITIES

Wide product range ensures constant value growth over forecast period

Use of protein and healthier cooking oils increasingly used over forecast period

Local brands use local flavours to differentiate

CATEGORY DATA

Table 86 Sales of Savoury Snacks by Category: Volume 2019-2024

Table 87 Sales of Savoury Snacks by Category: Value 2019-2024

Table 88 Sales of Savoury Snacks by Category: % Volume Growth 2019-2024

Table 89 Sales of Savoury Snacks by Category: % Value Growth 2019-2024

Table 90 NBO Company Shares of Sayoury Snacks: % Value 2020-2024

Table 91 LBN Brand Shares of Savoury Snacks: % Value 2021-2024

Table 92 Distribution of Savoury Snacks by Format: % Value 2019-2024

Table 93 Forecast Sales of Savoury Snacks by Category: Volume 2024-2029

Table 94 Forecast Sales of Savoury Snacks by Category: Value 2024-2029

Table 95 ∏Forecast Sales of Savoury Snacks by Category: % Volume Growth 2024-2029

Table 96 ☐Forecast Sales of Savoury Snacks by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Snacks in Costa Rica

Market Direction | 2024-07-09 | 57 pages | Euromonitor

ORDER FORM:					
Select license	License				Price
	Single User Licence				€2150.00
	Multiple User License (1 Site)				€4300.00
	Multiple User License (Global)				€6450.00
				VAT	
				Total	
	evant license option. For any questions please cor I at 23% for Polish based companies, individuals a	and EU based con			
	l at 23% for Polish based companies, individuals a				
mail*	at 23% for Polish based companies, individuals a	and EU based con			
mail* irst Name*	at 23% for Polish based companies, individuals a	and EU based con			
mail* irst Name* ob title*	Pho	and EU based con	npanies who are u		
** VAT will be added mail* irst Name* ob title* Company Name* ddress*	Pho	and EU based con one* ot Name* Vat / Tax ID / Ni	npanies who are u		
mail* irst Name* ob title* ompany Name* ddress*	Pho Las EU City	and EU based con one* ot Name* Vat / Tax ID / Ni	npanies who are u		
mail* irst Name* ob title* ompany Name*	Pho Las EU City	and EU based con one* St Name* Vat / Tax ID / Ni y* untry*	npanies who are u		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com