

# Ice Cream in Australia

Market Direction | 2024-07-16 | 26 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## **Report description:**

The price of most dairy-based products has seen significant rises due to the growing cost of milk, and ice cream in Australia has been no exception. This has been one of the factors behind the retail volume declines for ice cream since 2021, as local consumers are being forced to spend less money on non-essential goods. However, unit price growth is starting to slow in 2024, which is a positive sign for the forecast period.

Euromonitor International's Ice Cream in Australia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Frozen Yoghurt, Impulse Ice Cream, Plant-based Ice Cream, Take-Home Ice Cream, Unpackaged Ice Cream.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Ice Cream market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

# **Table of Contents:**

Ice Cream in Australia Euromonitor International July 2024

List Of Contents And Tables

ICE CREAM IN AUSTRALIA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Retail volume sales of ice cream in Australia continue to decline Quality is still key for ice cream despite inflation as private label struggles Health-positioned ice cream enters market but is not a priority for many consumers PROSPECTS AND OPPORTUNITIES Retail volumes set to return to growth over the forecast period Opportunity emerges for frozen yoghurt amid changing consumer tastes Convenience retail to become important channel for impulse ice cream purchases CATEGORY DATA Table 1 Sales of Ice Cream by Category: Volume 2019-2024 Table 2 Sales of Ice Cream by Category: Value 2019-2024 Table 3 Sales of Ice Cream by Category: % Volume Growth 2019-2024 Table 4 Sales of Ice Cream by Category: % Value Growth 2019-2024 Table 5 Sales of Ice Cream by Leading Flavours: Rankings 2019-2024 Table 6 Sales of Impulse Ice Cream by Format: % Value 2019-2024 Table 7 NBO Company Shares of Ice Cream: % Value 2020-2024 Table 8 LBN Brand Shares of Ice Cream: % Value 2021-2024 Table 9 NBO Company Shares of Impulse Ice Cream: % Value 2020-2024 Table 10 [LBN Brand Shares of Impulse Ice Cream: % Value 2021-2024 Table 11 [NBO Company Shares of Take-home Ice Cream: % Value 2020-2024 Table 12 ∏LBN Brand Shares of Take-home Ice Cream: % Value 2021-2024 Table 13 ∏Distribution of Ice Cream by Format: % Value 2019-2024 Table 14 
Forecast Sales of Ice Cream by Category: Volume 2024-2029 Table 15 
Forecast Sales of Ice Cream by Category: Value 2024-2029 Table 16 
Forecast Sales of Ice Cream by Category: % Volume Growth 2024-2029 Table 17 [Forecast Sales of Ice Cream by Category: % Value Growth 2024-2029 SNACKS IN AUSTRALIA **EXECUTIVE SUMMARY** Snacks in 2024: The big picture Key trends in 2024 **Competitive Landscape** Channel developments What next for snacks? MARKET DATA Table 18 Sales of Snacks by Category: Volume 2019-2024 Table 19 Sales of Snacks by Category: Value 2019-2024 Table 20 Sales of Snacks by Category: % Volume Growth 2019-2024 Table 21 Sales of Snacks by Category: % Value Growth 2019-2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 22 NBO Company Shares of Snacks: % Value 2020-2024 Table 23 LBN Brand Shares of Snacks: % Value 2021-2024 Table 24 Penetration of Private Label by Category: % Value 2019-2024 Table 25 Distribution of Snacks by Format: % Value 2019-2024 Table 26 Forecast Sales of Snacks by Category: Volume 2024-2029 Table 27 [Forecast Sales of Snacks by Category: Value 2024-2029 Table 28 [Forecast Sales of Snacks by Category: % Volume Growth 2024-2029 Table 29 [Forecast Sales of Snacks by Category: % Volume Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# Ice Cream in Australia

Market Direction | 2024-07-16 | 26 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com