

Spain Cancer Pain Management Market Forecast 2024-2032

Market Report | 2024-07-19 | 148 pages | Inkwood Research

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Report description:

KEY FINDINGS

The Spain cancer pain management market is projected to grow with a CAGR of 5.32% during the forecast period 2024-2032.

MARKET INSIGHTS

REDECAN's 2024 cancer incidence estimates for Spain project a total of 286,664 new cases, with 161,678 in males and 124,986 in females. Among men, the most prevalent cancers are prostate (30,316 cases), lung (22,483 cases), urinary bladder (18,247 cases), colon (17,793 cases), and rectum (9,216 cases). For women, breast cancer leads with 36,395 cases, followed by colon (11,855 cases), lung (10,285 cases), uterine body (7,305 cases), and rectum (5,430 cases).

Cancer incidence in Spain varies significantly by age group. 15,938 new cases are expected in individuals aged 0 to 44 (5.6% of total cancers), 99,391 cases in those aged 45 to 64 (34.7% of total cancers), and 171,335 cases in those aged 65 and older (59.8% of total cancers). This growing cancer prevalence highlights the urgent need for advanced pain management strategies. Healthcare providers are increasingly focusing on improving cancer patient's quality of life through comprehensive pain management solutions.

As of January 2023, Spain's elderly population aged over 65 numbered 9.68 million, continuing a growth trend since 2002, when this population increased by over two million. Currently, people over 65 constitute nearly one-fifth of Spain's total population. The significant rise in cancer cases, particularly among the elderly, emphasizes the critical need for effective pain management solutions. The increasing number of elderly individuals who are more susceptible to cancer drives the demand for specialized cancer pain management services tailored to their specific needs.

Personalized medicine, which tailors treatment to individual patient characteristics such as genetic profile, can enhance the effectiveness and reduce the side effects of cancer pain therapies. This approach is particularly relevant as Spain experiences a rise in cancer cases, necessitating more targeted and efficient cancer pain treatment strategies. Personalized therapies provide tailored pain relief, improving the quality of life for cancer patients and addressing diverse pain management needs more precisely than traditional one-size-fits-all treatments.

SEGMENTATION ANALYSIS

The report on the Spain cancer pain management market includes the segmentation analysis based on drug type and disease indication.

Market by Drug Type:

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- Opioids
- Morphine
- Fentanyl
- Other Morphines
- Non-Opioids
- Acetaminophen
- Non-Steroidal Anti-Inflammatory drugs (NSAIDS)
- Nerve Blockers

Market by Disease Indication:

- Lung Cancer
- Colorectal Cancer
- Breast Cancer
- Prostate Cancer
- Blood Cancer
- Other Disease Indications

Inkwood Research's report on the Spain cancer pain management market provides in-depth insights as well as the market's segmentation analysis. The detailed evaluation of the market includes Competitive Landscape and Value Chain Analysis.

COMPETITIVE ANALYSIS

Key players operating in the Spain cancer pain management market include Daiichi Sankyo Company Ltd, Shionogi & Co Ltd, Pfizer, Teva Pharmaceutical Industries Limited, Mundipharma International, Grunenthal Pharma GmbH & Co KG.

Daiichi Sankyo Co Ltd, headquartered in Tokyo, Japan, is a holding company that manufactures and sells pharmaceuticals. The company focuses on various therapeutic areas, including infectious diseases, cardiovascular diseases, bone and joint diseases, and contrast media. Operating across Asia, Europe, and the Americas, Daiichi Sankyo offers its products and services in over 20 countries worldwide.

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