

## **Polyurethane Chemicals & Products in Asia Pacific 2024 - Binders**

Market Report | 2024-07-01 | 79 pages | IAL Consultants

### **AVAILABLE LICENSES:**

- Single User License €1600.00
- Company Wide License €3840.00

### **Report description:**

IAL Consultants has updated its in-depth market report on Polyurethane Chemicals and Products in APAC. The data are also available in database format for subscribers, enabling the manipulation and output of data.

Geographical coverage of the report is as follows:

- Australia
- Bangladesh
- China
- India
- Indonesia
- Japan
- Malaysia
- New Zealand
- Pakistan
- Philippines
- Singapore
- South Korea
- Sri Lanka (new)
- Taiwan
- Thailand
- Vietnam
- Rest of Asia

The report provides, by country, consumption estimates for the following polyurethane raw materials:

- Acrylic Polyol
- MDI (MMDI & PMDI)
- TDI
- Specialty Isocyanates

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Polyester Polyol
- PTHF Polyol

For each country, production data is provided for the following end-use market sectors:

- Flexible Foam

Polyether Slabstock, HR/CMHR Slabstock, Polyester Slabstock, Viscoelastic Foam, Moulded Foam for Automotive Seating, Moulded Foam for Commercial Vehicles, Other Transport Foam, Carpet Backing & NVH, Furniture Components, Semi-rigid Foam and Integral Skin Foam. Further regional segmentation for slabstock into furniture component foam, bedding foam, vehicle foam, recycled foam.

- Rigid Foam

Rigid-Faced Sandwich Panels (Continuous & Discontinuous), Flexible-Faced Panels, Slabstock, Sprayed Foam (SPF), Commercial Refrigeration, Domestic Refrigeration, Water Heaters, One Component Foam (OCF), Moulded Rigid Foam, Pipe-in-Pipe Insulation, Other.

- Coatings

Architectural Coatings (interior/exterior), Auto OEM, Auto Refinish, Commercial Vehicles, Industrial Coatings, Maintenance Coatings, Marine Coatings, Plastic (non-automotive) Coatings, Roof, Tank & Deck Coatings, Textile & Leather Coatings, Wood/Furniture Coatings, Other.

- Adhesives

Automotive, Construction, Flexible Packaging, Footwear, General Assembly, Other.

- Sealants

Auto Direct Glazing, Construction, Insulated Glazing, Other Transport.

- Elastomers

Cast Elastomers, Fibres/Spandex, Microcellular Footwear, RIM/RRIM, Technical Microcellular, TPU, Synthetic Leather Resin, Other.

- Binders

Forest Products, Foundry Core, Rubber Crumb, Other.

**Table of Contents:**

Table of Contents

Volume 7 Binders

1. Introduction Binders

1.1 Introduction 6

1.2 Indicative Formulations 10

1.3 Abbreviations 11

2. Binders Product Description

2.1 Product Description 12

3. Key Market Players

3.1 Major Producers of PU Binders 13

4. Total APAC Binders

4.1 Binders Trends - APAC 14

4.2 Growth in Production of Binders 16

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.3	PU Production by Country - East Asia	17
4.4	PU Production by Country - SEA and Oceania	18
4.5	PU Production by Country - South Asia	19
4.6	Binders Raw Material Consumption	20
4.7	Forecast Raw Material Consumption	21
5.1	East Asia Binders	
5.1.1	Binders Trends - East Asia	22
5.1.2	Growth in Production of Binders	30
5.1.3	PU Production by Country	31
5.1.4	Forecast PU Production by Country	32
5.1.5	Binders Raw Material Consumption	33
5.1.6	Forecast Raw Material Consumption	34
5.2	China	
5.2.1	Growth in Production of Binders	35
5.2.2	Binders Raw Material Consumption	36
5.2.3	Forecast Binders Raw Material Consumption	37
5.3	Japan	
5.3.1	Growth in Production of Binders	38
5.3.2	Binders Raw Material Consumption	39
5.3.3	Forecast Binders Raw Material Consumption	40
5.4	South Korea	
5.4.1	Growth in Production of Binders	41
5.4.2	Binders Raw Material Consumption	42
5.4.3	Forecast Binders Raw Material Consumption	43
5.5	Taiwan	
5.5.1	Growth in Production of Binders	44
5.5.2	Binders Raw Material Consumption	45
5.5.3	Forecast Binders Raw Material Consumption	46
6.1	South East Asia & Oceania Binders	
6.1.1	Binders Trends - South East Asia & Oceania	47
6.1.2	Growth in Production of Binders	49
6.1.3	PU Production by Country	50
6.1.4	Forecast PU Production by Country	51
6.1.5	Binders Raw Material Consumption	52
6.1.6	Forecast Raw Material Consumption	53
6.2	Australia	
6.2.1	Growth in Production of Binders	54
6.2.2	Binders Raw Material Consumption	55
6.2.3	Forecast Binders Raw Material Consumption	56
6.3	Indonesia	
6.3.1	Growth in Production of Binders	57
6.3.2	Binders Raw Material Consumption	58
6.3.3	Forecast Binders Raw Material Consumption	59
6.4	Malaysia	
6.4.1	Growth in Production of Binders	60
6.4.2	Binders Raw Material Consumption	61
6.4.3	Forecast Binders Raw Material Consumption	62

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.5 Singapore
  - 6.5.1 Growth in Production of Binders 63
  - 6.5.2 Binders Raw Material Consumption 64
  - 6.5.3 Forecast Binders Raw Material Consumption 65
- 6.6 Thailand
  - 6.6.1 Growth in Production of Binders 66
  - 6.6.2 Binders Raw Material Consumption 67
  - 6.6.3 Forecast Binders Raw Material Consumption 68
- 7.1 South Asia Binders
  - 7.1.1 Binders Trends - South Asia 69
  - 7.1.2 Growth in Production of Binders 73
  - 7.1.3 PU Production by Type and Country 74
  - 7.1.4 Forecast PU Production by Type and Country 74
  - 7.1.5 Binders Raw Material Consumption 75
  - 7.1.6 Forecast Raw Material Consumption 76
- 7.2 India
  - 7.2.1 Growth in Production of Binders 77
  - 7.2.2 Binders Raw Material Consumption 78
  - 7.2.3 Forecast Binders Raw Material Consumption 79

**Polyurethane Chemcials & Products in Asia Pacific 2024 - Binders**

Market Report | 2024-07-01 | 79 pages | IAL Consultants

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	€1600.00
	Company Wide License	€3840.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-04"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com