

Polyurethane Chemicals & Products in Asia Pacific 2024 - Elastomers

Market Report | 2024-07-01 | 132 pages | IAL Consultants

AVAILABLE LICENSES:

- Single User License €4100.00
- Company Wide License €10250.00

Report description:

IAL Consultants has updated its in-depth market report on Polyurethane Chemicals and Products in APAC. The data are also available in database format for subscribers, enabling the manipulation and output of data.

Geographical coverage of the report is as follows:

- Australia
- Bangladesh
- China
- India
- Indonesia
- Japan
- Malaysia
- New Zealand
- Pakistan
- Philippines
- Singapore
- South Korea
- Sri Lanka (new)
- Taiwan
- Thailand
- Vietnam
- Rest of Asia

The report provides, by country, consumption estimates for the following polyurethane raw materials:

- Acrylic Polyol
- MDI (MMDI & PMDI)
- TDI
- Specialty Isocyanates

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Polyester Polyol
- PTHF Polyol

For each country, production data is provided for the following end-use market sectors:

- Flexible Foam

Polyether Slabstock, HR/CMHR Slabstock, Polyester Slabstock, Viscoelastic Foam, Moulded Foam for Automotive Seating, Moulded Foam for Commercial Vehicles, Other Transport Foam, Carpet Backing & NVH, Furniture Components, Semi-rigid Foam and Integral Skin Foam. Further regional segmentation for slabstock into furniture component foam, bedding foam, vehicle foam, recycled foam.

- Rigid Foam

Rigid-Faced Sandwich Panels (Continuous & Discontinuous), Flexible-Faced Panels, Slabstock, Sprayed Foam (SPF), Commercial Refrigeration, Domestic Refrigeration, Water Heaters, One Component Foam (OCF), Moulded Rigid Foam, Pipe-in-Pipe Insulation, Other.

- Coatings

Architectural Coatings (interior/exterior), Auto OEM, Auto Refinish, Commercial Vehicles, Industrial Coatings, Maintenance Coatings, Marine Coatings, Plastic (non-automotive) Coatings, Roof, Tank & Deck Coatings, Textile & Leather Coatings, Wood/Furniture Coatings, Other.

- Adhesives

Automotive, Construction, Flexible Packaging, Footwear, General Assembly, Other.

- Sealants

Auto Direct Glazing, Construction, Insulated Glazing, Other Transport.

- Elastomers

Cast Elastomers, Fibres/Spandex, Microcellular Footwear, RIM/RRIM, Technical Microcellular, TPU, Synthetic Leather Resin, Other.

- Binders

Forest Products, Foundry Core, Rubber Crumb, Other.

Table of Contents:

Table of Contents

Volume 6 Elastomers

1. Introduction Elastomers

1.1 Introduction 7

1.2 Indicative Formulations 11

1.3 Abbreviations 12

1.4 End-use Market Definitions 13

2. Elastomers Product Description

2.1 Product Description 14

3. Key Market Players

3.1 Major Producers of Cast Elastomers 18

3.2 Major Producers of TPU 19

3.3 Major Producers of Spandex 20

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.4 Major Producers of Footwear Elastomers	21
3.5 Major Producers of RIM/RRIM	22
3.6 Major Producers of Technical Microcellular	23
3.7 Major Producers of Synthetic Leather	24
4. Total APAC Elastomers	
4.1 Elastomers Trends - APAC	25
4.2 Growth in Production of Elastomers	27
4.3 PU Production by Country - East Asia	28
4.4 PU Production by Country - SEA and Oceania	29
4.5 PU Production by Country - South Asia	30
4.6 Elastomers Raw Material Consumption	31
4.7 Forecast Raw Material Consumption	32
5.1 East Asia Elastomers	
5.1.1 Elastomers Trends - East Asia	33
5.1.2 Growth in Production of Elastomers	53
5.1.3 PU Production by Country	54
5.1.4 Forecast PU Production by Country	55
5.1.5 Elastomers Raw Material Consumption	56
5.1.6 Forecast Raw Material Consumption	57
5.2 China	
5.2.1 Growth in Production of Elastomers	58
5.2.2 Elastomers Raw Material Consumption	59
5.2.3 Forecast Elastomers Raw Material Consumption	60
5.3 Japan	
5.3.1 Growth in Production of Elastomers	61
5.3.2 Elastomers Raw Material Consumption	62
5.3.3 Forecast Elastomers Raw Material Consumption	63
5.4 South Korea	
5.4.1 Growth in Production of Elastomers	64
5.4.2 Elastomers Raw Material Consumption	65
5.4.3 Forecast Elastomers Raw Material Consumption	66
5.5 Taiwan	
5.5.1 Growth in Production of Elastomers	67
5.5.2 Elastomers Raw Material Consumption	68
5.5.3 Forecast Elastomers Raw Material Consumption	69
6.1 South East Asia & Oceania Elastomers	
6.1.1 Elastomers Trends - South East Asia & Oceania	70
6.1.2 Growth in Production of Elastomers	81
6.1.3 PU Production by Country	82
6.1.4 Forecast PU Production by Country	83
6.1.5 Elastomers Raw Material Consumption	84
6.1.6 Forecast Raw Material Consumption	85
6.2 Australia	
6.2.1 Growth in Production of Elastomers	86
6.2.2 Elastomers Raw Material Consumption	87
6.2.3 Forecast Elastomers Raw Material Consumption	88
6.3 Indonesia	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.3.1	Growth in Production of Elastomers	89
6.3.2	Elastomers Raw Material Consumption	90
6.3.3	Forecast Elastomers Raw Material Consumption	91
6.4	Malaysia	
6.4.1	Growth in Production of Elastomers	92
6.4.2	Elastomers Raw Material Consumption	93
6.4.3	Forecast Elastomers Raw Material Consumption	94
6.5	Philippines	
6.5.1	Growth in Production of Elastomers	95
6.5.2	Elastomers Raw Material Consumption	96
6.5.3	Forecast Elastomers Raw Material Consumption	97
6.6	Singapore	
6.6.1	Growth in Production of Elastomers	98
6.6.2	Elastomers Raw Material Consumption	99
6.6.3	Forecast Elastomers Raw Material Consumption	100
6.7	Thailand	
6.7.1	Growth in Production of Elastomers	101
6.7.2	Elastomers Raw Material Consumption	102
6.7.3	Forecast Elastomers Raw Material Consumption	103
6.8	Vietnam	
6.8.1	Growth in Production of Elastomers	104
6.8.2	Elastomers Raw Material Consumption	105
6.8.3	Forecast Elastomers Raw Material Consumption	106
7.1	South Asia Elastomers	
7.1.1	Elastomers Trends - South Asia	107
7.1.2	Growth in Production of Elastomers	119
7.1.3	PU Production by Country	120
7.1.4	Forecast PU Production by Country	121
7.1.5	Elastomers Raw Material Consumption	122
7.1.6	Forecast Raw Material Consumption	123
7.2	Bangladesh	
7.2.1	Growth in Production of Elastomers	124
7.2.2	Elastomers Raw Material Consumption	125
7.2.3	Forecast Elastomers Raw Material Consumption	126
7.3	India	
7.3.1	Growth in Production of Elastomers	127
7.3.2	Elastomers Raw Material Consumption	128
7.3.3	Forecast Elastomers Raw Material Consumption	129
7.4	Pakistan	
7.4.1	Growth in Production of Elastomers	130
7.4.2	Elastomers Raw Material Consumption	131
7.4.3	Forecast Elastomers Raw Material Consumption	132

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Polyurethane Chemcials & Products in Asia Pacific 2024 - Elastomers

Market Report | 2024-07-01 | 132 pages | IAL Consultants

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	€4100.00
	Company Wide License	€10250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com