

Europe Enteral Feeding Market Information by Type (Feeding Pump, Feeding Tube, Nasoenteric Feeding Tubes, Enteral Syringes, Administration Sets, and Consumables), by Age Group (adult, and pediatric), by Application (Oncology, Diabetes, Hypermetabolism, Neurological Disorder, and Others), by end user (hospital, home care, and ambulatory surgery centers)-Forecast to 2030

Market Report | 2024-06-25 | 156 pages | Market Research Future

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- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

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Market Overview

Europe Enteral Feeding Market is anticipated to register a significant CAGR of 16.18% during the review period. The growth of the Europe enteral feeding market is attributed to the increasing incidence of preterm births, the growing prevalence of chronic diseases, and shift from parental nutrition to enteral nutrition. However, the market is also held back by insufficient reimbursement policies and complications associated with enteral feeding devices. Nevertheless, it is anticipated that the increased availability of home enteral nutrition will create lucrative opportunities for the players operating in the European enteral feeding market.

Enteral feeding is the process of ingesting food through the digestive system, which encompasses oral and tube feeding. These feedings are typically given when a person is unable to satisfy his or her body's nutritional requirements. The most common enteral nutrition devices are the nasogastric tube (NGT), orogastric tube (OGT), jejunostomy tube, nasoenteric tube, and oroenteric tube. These tubes make sure that patients get the nutrition their bodies need while supporting the health of their GI systems.

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Market Segmentation

Based on device type, the Europe enteral feeding market is segmented into feeding pump, feeding tube, nasoenteric feeding tubes, enteral syringes, administration sets, and consumables.

Based on age group, the Europe enteral feeding market has been segmented into adult, and pediatric.

Based on application, the Europe enteral feeding market has been classified as oncology, diabetes, hypermetabolism, neurological disorder, and others.

Based on end user, the Europe enteral feeding market has been classified as hospital, home care, and ambulatory surgery centers.

The Europe region comprises Germany, France, the UK, Italy, Spain, the Netherlands, the Nordics, and the Rest of Europe. The increasing incidence of preterm births, advancements in enteral feeding devices, and growing prevalence of chronic diseases are the key driving factors for the Europe enteral feeding market. According to the European Foundation for the Care of Newborn Infants, the prevalence rate of preterm birth is an average of 7.3% of all live births in Europe. Additionally, preterm birth is one of the two leading causes of neonatal mortality in Europe.

Major Players

The key market players are Fresenius Kabi AG (Germany) Cardinal Health (US) is the second major player, followed by Danone S.A.(France), B. Braun SE (Germany), Avanos Medical, Inc. (US), Applied Medical Technology, Inc. (US), Boston Scientific Corporation (US), BD (US), Cook (US), Vygon (France), Applied Medical Technology, Inc. (US), and CONMED Corporation (US).

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