

Border Security Market by Domain (Land, Maritime, Airborne), Vertical (Military, Homeland Security), System (Surveillance Systems, Detection Systems, Communication Systems, Command and Control Systems), Installation & Region - Global Forecast to 2029

Market Report | 2024-07-15 | 299 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global border security market is projected to reach USD 34.4 billion by 2029, from USD 26.8 billion in 2024, at a CAGR of 5.1% from 2024 to 2029. Rising geopolitical instability, and public safety concerns near border areas are factors to drive the market. However, the stringent regulations pose significant restraints on the border security market. Lockheed Martin Corporation (US), General Dynamics Corporation (US), Northrop Grumman (US), BAE Systems (UK), and Thales (France) are some of the leading players operating in the Border security market.

" Cybersecurity Systems segment to grow at fastest rate during the forecast period"

The cybersecurity systems segment is forecasted to grow at fastest CAGR due to the increasing digitalization and interconnectedness of border control operations. As border security agencies adopt advanced technologies such as biometric systems, surveillance drones, and automated border control kiosks, the risk of cyberattacks on these critical infrastructures rises significantly. Cybercriminals and state-sponsored hackers can exploit vulnerabilities in these systems to disrupt operations, steal sensitive data, or facilitate illegal activities. To mitigate these risks, governments and border security agencies are investing heavily in robust cybersecurity measures.

"New installations segment to lead the market during the forecast period"

The new installations segment is projected to lead the market during the forecast period, driven by evolving complexities and demands of modern border management. As global migration patterns shift and illicit cross-border activities become more sophisticated, there is an increasing need for advanced infrastructure to effectively monitor and secure national boundaries. New installations, such as state-of-the-art surveillance towers, integrated sensor networks, and advanced command and control

centers, are being deployed to enhance situational awareness and response capabilities.

" North America to be largest market for border security systems during the forecast period"

In 2024, it is estimated that North America would hold a 58.5% market share for border security systems. Given the vast expanse of land and sea borders in North America, particularly in the United States, stringent security measures are necessary. Due to its emphasis on halting drug trafficking, illegal immigration, and potential terrorist activities, the region has invested a large amount of money on cutting edge border security technologies. Moreover, the financial resources of North American countries facilitate the broad adoption and deployment of sophisticated security measures. The governments in this region have large expenditures for defense and security, which enables them to purchase cutting-edge equipment like drones, biometrics, and surveillance systems..

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the authentication and brand protection marketplace.

-□By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

-□By Designation: C-level Executives - 40%, Directors - 25%, and Others - 35%

-□By Region: North America- 45%, Europe - 25%, Asia Pacific- 25% and Row- 10%

Lockheed Martin Corporation (US), General Dynamics Corporation (US), Northrop Grumman (US), BAE Systems (UK), and Thales (France) are some of the leading players operating in the border security market.

Research Coverage

The study covers the border security market across various segments and subsegments. It aims at estimating the size and growth potential of this market across different segments. This study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their solutions and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall border security market and its subsegments. The report covers the entire ecosystem of the border security market. It will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key Drivers (Rising geopolitical instability, Increasing terrorist fatalities necessitates border security systems, Public safety concerns near border areas, and Growing adoption of new technologies for border security), restraints (Stringent regulations, and Public data privacy concerns), opportunities (Infrastructure modernization of border security systems, and Increase in the defense spending by emerging economies), and challenges (High Cost of R&D and requirement of critical infrastructure for testing border security systems, and Integration and Interoperability) influencing the growth of the market.

- Product Development/Innovation: Detailed Insights on upcoming technologies, R&D activities, and new products/solutions launched in the market.

- Market Development: Comprehensive information about lucrative markets - the report analyses the border security market across varied regions

- Market Diversification: Exhaustive information about new solutions, untapped geographies, recent developments, and investments in border security market

- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Lockheed Martin Corporation (US), General Dynamics Corporation (US), Northrop Grumman (US), BAE Systems (UK), and Thales (France) among others in the border security market.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1 INTRODUCTION	26
1.1 STUDY OBJECTIVES	26
1.2 MARKET DEFINITION	26
1.3 STUDY SCOPE	27
1.3.1 MARKET SEGMENTATION	27
1.3.2 REGIONS COVERED	27
1.3.3 INCLUSIONS & EXCLUSIONS	28
1.4 YEARS CONSIDERED	29
1.5 CURRENCY CONSIDERED	29
1.6 STAKEHOLDERS	30
1.7 SUMMARY OF CHANGES	30
1.7.1 RECESSION IMPACT	30
2 RESEARCH METHODOLOGY	31
2.1 RESEARCH DATA	31
2.1.1 SECONDARY DATA	32
2.1.1.1 Key data from secondary sources	33
2.1.2 PRIMARY DATA	33
2.1.2.1 Primary sources	33
2.1.2.2 Key data from primary sources	34
2.1.2.3 Breakdown of primary interviews	34
2.1.2.4 Insights from industry experts	35
2.2 FACTOR ANALYSIS	35
2.2.1 INTRODUCTION	35
2.2.2 DEMAND-SIDE INDICATORS	35
2.2.3 SUPPLY-SIDE INDICATORS	36
2.2.4 IMPACT OF RECESSION	37
2.2.5 IMPACT OF RUSSIA-UKRAINE WAR	37
2.2.5.1 Impact of Russia-Ukraine war on macro factors of border security market	37
2.2.5.2 Impact of Russia-Ukraine war on micro factors of border security market	40
2.3 MARKET SIZE ESTIMATION	42
2.3.1 BOTTOM-UP APPROACH	42
2.3.1.1 Market size estimation methodology	42
2.3.2 TOP-DOWN APPROACH	43
2.4 DATA TRIANGULATION	44
2.5 RESEARCH ASSUMPTIONS	45
?	
2.6 RESEARCH LIMITATIONS	45
2.7 RISK ASSESSMENT	45
3 EXECUTIVE SUMMARY	46
4 PREMIUM INSIGHTS	50
4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN BORDER SECURITY MARKET	50
4.2 BORDER SECURITY MARKET, BY DOMAIN	50
4.3 BORDER SECURITY MARKET, BY VERTICAL	51
4.4 BORDER SECURITY MARKET, BY SYSTEM	51
4.5 BORDER SECURITY MARKET, BY INSTALLATION	52
5 MARKET OVERVIEW	53
5.1 INTRODUCTION	53

5.2 MARKET DYNAMICS	53
5.2.1 DRIVERS	54
5.2.1.1 Rising geopolitical instability	54
5.2.1.2 Increasing terrorist fatalities necessitating border security	55
5.2.1.3 Escalating public safety concerns near borders	56
5.2.1.4 Growing adoption of new technologies for border security	56
5.2.2 RESTRAINTS	57
5.2.2.1 Stringent regulations for development, testing, and deployment of border security technologies	57
5.2.2.2 Public data privacy concerns	57
5.2.3 OPPORTUNITIES	58
5.2.3.1 Upgrade of existing border security infrastructure	58
5.2.3.2 Surge in defense spending by emerging economies	58
5.2.4 CHALLENGES	58
5.2.4.1 High cost of R&D and need for critical infrastructure to test border security systems	58
5.2.4.2 Integration and interoperability limitations	59
6 INDUSTRY TRENDS	60
6.1 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	60
6.2 ECOSYSTEM ANALYSIS	61
6.2.1 PROMINENT COMPANIES	61
6.2.2 PRIVATE AND SMALL ENTERPRISES	61
6.2.3 END USERS	61
6.3 VALUE CHAIN ANALYSIS	63
6.4 PRICING ANALYSIS	64
6.4.1 INDICATIVE PRICING ANALYSIS, BY SYSTEM	65
6.4.2 INDICATIVE PRICING ANALYSIS, BY KEY PLAYER	66
?	
6.5 OPERATIONAL DATA	67
6.6 CASE STUDY ANALYSIS	68
6.6.1 UK INTRODUCED BORDER TARGET OPERATING MODEL TO ENHANCE BIOSECURITY AND STREAMLINE TRADE OPERATIONS	68
6.6.2 CUSTOMS AND BORDER PROTECTION IMPLEMENTED STRATEGIC MEASURES TO MITIGATE HUMANITARIAN CRISIS AT SOUTHWEST BORDER	68
6.6.3 GARUDA AEROSPACE INTRODUCED TRISHUL BORDER PATROL SURVEILLANCE DRONE TO ENHANCE BORDER SECURITY	69
6.7 KEY CONFERENCES AND EVENTS, 2024-2025	70
6.8 TRADE ANALYSIS	71
6.8.1 CAMERAS	71
6.8.1.1 Import data	71
6.8.1.2 Export data	72
6.8.2 RADAR APPARATUS	73
6.8.2.1 Import data	73
6.8.2.2 Export data	74
6.8.3 COMMUNICATIONS SYSTEMS	75
6.8.3.1 Import data	75
6.8.3.2 Export data	76
6.8.4 UNMANNED AIRCRAFT	77
6.8.4.1 Import data	77
6.8.4.2 Export data	78
6.9 TARIFF AND REGULATORY LANDSCAPE	79

6.9.1 TARIFFS RELATED TO BORDER SECURITY	79
6.9.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	80
6.10 KEY STAKEHOLDERS AND BUYING CRITERIA	82
6.10.1 KEY STAKEHOLDERS IN BUYING PROCESS	82
6.10.2 BUYING CRITERIA	83
6.11 BUSINESS MODELS	84
6.12 TOTAL COST OF OWNERSHIP	85
6.13 BILL OF MATERIALS	86
6.14 INVESTMENT AND FUNDING SCENARIO	88
6.15 TECHNOLOGY ANALYSIS	89
6.15.1 KEY TECHNOLOGY	89
6.15.1.1 Radar and motion sensors	89
6.15.1.2 Video surveillance systems	89
6.15.1.3 Cybersecurity	89
6.15.2 COMPLEMENTARY TECHNOLOGY	90
6.15.2.1 AI-powered analytics	90
6.15.2.2 Satellite imaging	90
6.15.3 ADJACENT TECHNOLOGY	90
6.15.3.1 Robotics	90
6.16 TECHNOLOGY ROADMAP	91
6.17 TECHNOLOGY TRENDS	93
6.17.1 INTRODUCTION	93
6.17.2 AUTONOMOUS SYSTEMS	94
6.17.3 BIOMETRIC IDENTIFICATION SYSTEMS	94
6.17.4 INTERNET OF THINGS	94
6.17.5 GEOGRAPHIC INFORMATION SYSTEMS	95
6.18 IMPACT OF MEGATRENDS	95
6.18.1 BLOCKCHAIN	95
6.18.2 DIGITALIZATION	95
6.18.3 SMART MANUFACTURING	96
6.19 SUPPLY CHAIN ANALYSIS	96
6.20 PATENT ANALYSIS	98
6.21 IMPACT OF GENERATIVE AI ON BORDER SECURITY MARKET	103
6.21.1 INTRODUCTION	103
6.21.2 ADOPTION OF GENERATIVE AI IN MILITARY BY TOP COUNTRIES	104
6.21.3 IMPACT OF GENERATIVE AI ON DEFENSE USE CASES	105
6.21.4 IMPACT OF GENERATIVE AI ON BORDER SECURITY MARKET	107
7 BORDER SECURITY MARKET, BY DOMAIN	109
7.1 INTRODUCTION	110
7.2 LAND	111
7.2.1 INCREASING LAND INFILTRATION TO DRIVE MARKET	111
7.3 MARITIME	111
7.3.1 RISE IN ILLEGAL MARITIME IMMIGRATION TO DRIVE GROWTH	111
7.4 AIRBORNE	111
7.4.1 INCREASE IN ILLICIT AIRBORNE ACTIVITIES TO DRIVE MARKET	111
8 BORDER SECURITY MARKET, BY VERTICAL	112
8.1 INTRODUCTION	113

8.2 MILITARY	114
8.2.1 BORDER DEFENSE	114
8.2.1.1 Rising territorial conflicts to boost need for border defense measures	114
8.2.2 SURVEILLANCE & RECONNAISSANCE	114
8.2.2.1 Need for advanced monitoring capabilities to boost market	114
8.3 HOMELAND SECURITY	114
8.3.1 IMMIGRATION CONTROL	115
8.3.1.1 Rising economic burden on nations to boost need for robust immigration control measures	115
8.3.2 ANTI-TERRORISM OPERATIONS	115
8.3.2.1 Increasing cases of terrorist attacks to drive market	115
8.3.3 DRUG & HUMAN TRAFFICKING PREVENTION	115
8.3.3.1 Global rise in drug trafficking to boost need for border security systems	115
9 BORDER SECURITY MARKET, BY SYSTEM	116
9.1 INTRODUCTION	117
9.2 SURVEILLANCE SYSTEMS	118
9.2.1 CAMERAS	118
9.2.1.1 Need for enhanced visibility to drive need for security cameras	118
9.2.2 RADAR SYSTEMS	118
9.2.2.1 Need for enhanced continuous monitoring and detection measures to boost growth	118
9.2.2.2 Ground surveillance radar systems	118
9.2.2.3 Air surveillance radar systems	119
9.2.2.4 Coastal surveillance radar systems	119
9.2.3 GROUND SENSORS	119
9.2.3.1 Focus on monitoring remote and difficult terrains to drive market	119
9.2.4 COUNTER-DRONE SYSTEMS	119
9.2.4.1 Rise in drone-based smuggling activities to propel demand for counter-drone systems	119
9.3 DETECTION SYSTEMS	120
9.3.1 BIOMETRIC SYSTEMS	120
9.3.1.1 Growing emphasis on enhancing identification of individuals to drive market	120
9.3.2 CHEMICAL, BIOLOGICAL, RADIOLOGICAL, AND NUCLEAR DETECTION (CBRN) SYSTEMS	120
9.3.2.1 Rising threat from terrorism and smuggling to spur market growth	120
9.3.3 EXPLOSIVE DETECTION SYSTEMS	120
9.3.3.1 Rising cases of cross-border smuggling of explosives to boost growth	120
9.4 COMMUNICATIONS SYSTEMS	121
9.4.1 FOCUS ON ENHANCING OPERATIONAL EFFICIENCY AND SAFETY TO DRIVE NEED FOR COMMUNICATIONS SYSTEMS	121
9.5 COMMAND & CONTROL SYSTEMS	121
9.5.1 DEMAND FOR ENHANCED SITUATIONAL AWARENESS SYSTEMS TO SPUR GROWTH	121
9.6 LASER SYSTEMS	121
9.6.1 LASER SYSTEMS OFFER ENHANCED DETECTION CAPABILITIES WITH MINIMAL ENVIRONMENTAL IMPACT	121
9.7 UNMANNED SYSTEMS	122
9.7.1 UNMANNED SYSTEMS OFFER ENHANCED SURVEILLANCE CAPABILITIES	122
9.8 PERIMETER INTRUSION DETECTION SYSTEMS	122
9.8.1 PERIMETER INTRUSION DETECTION SYSTEMS ARE FIRST LINE OF DEFENSE AGAINST POTENTIAL THREATS	122
9.9 CYBERSECURITY SYSTEMS	122
9.9.1 RISING NEED TO STRENGTHEN DIGITAL SECURITY AND INTERCONNECTIVITY TO SPUR MARKET	122
10 BORDER SECURITY MARKET, BY INSTALLATION	123
10.1 INTRODUCTION	124

10.2 NEW INSTALLATIONS	125
10.2.1 RISE IN SOPHISTICATED CROSS-BORDER ACTIVITIES TO PROPEL NEED FOR ADVANCED BORDER SECURITY SYSTEMS	125
10.3 UPGRADES	125
10.3.1 RISE IN CRIMINAL AND TERRORIST ACTIVITIES TO PROMPT NEED FOR MODERNIZED SYSTEMS	125
11 BORDER SECURITY MARKET, BY REGION	126
11.1 INTRODUCTION	127
11.2 REGIONAL RECESSION IMPACT ANALYSIS	128
11.3 NORTH AMERICA	131
11.3.1 PESTLE ANALYSIS	131
11.3.2 RECESSION IMPACT ANALYSIS	132
11.3.3 US	136
11.3.3.1 Rising initiatives to strengthen border security to drive market	136
11.3.4 CANADA	138
11.3.4.1 Ongoing projects on border security system upgrades to drive market	138
11.4 EUROPE	140
11.4.1 PESTLE ANALYSIS	140
11.4.2 RECESSION IMPACT ANALYSIS	141
11.4.3 UK	145
11.4.3.1 Commitment to safeguarding national interests to drive market	145
11.4.4 GERMANY	147
11.4.4.1 Emphasis on mitigating risks of irregular migration to drive market	147
11.4.5 FRANCE	149
11.4.5.1 Strategic partnerships and technological advancements to drive market	149
11.4.6 ITALY	151
11.4.6.1 Robust regulatory frameworks by Frontex to drive market	151
11.4.7 REST OF EUROPE	153
11.5 ASIA PACIFIC	155
11.5.1 PESTLE ANALYSIS	155
11.5.2 RECESSION IMPACT ANALYSIS	156
11.5.3 INDIA	160
11.5.3.1 Significant efforts by Border Security Force to enhance national defense to drive market	160
11.5.4 JAPAN	162
11.5.4.1 Increasing investments in border surveillance systems due to geopolitical tensions to drive market	162
11.5.5 SINGAPORE	164
11.5.5.1 Surge in international tourist arrivals to drive market	164
11.5.6 AUSTRALIA	166
11.5.6.1 Focus on modernizing domestic border security infrastructure to drive market	166
11.5.7 REST OF ASIA PACIFIC	168
11.6 MIDDLE EAST	170
11.6.1 PESTLE ANALYSIS	170
11.6.2 RECESSION IMPACT ANALYSIS	171
11.6.3 GULF COOPERATION COUNCIL (GCC)	175
11.6.3.1 Saudi Arabia	175
11.6.3.1.1 Growing investments in border security by General Directorate of Border Guard to drive market	175
11.6.3.2 UAE	177
11.6.3.2.1 Rapid development of border security solutions to drive market	177
11.6.4 ISRAEL	179

11.6.4.1	Rising regional conflicts near Gaza border to drive market	179
11.6.5	TURKEY	181
11.6.5.1	Government efforts for enhancing underwater defense capabilities to drive market	181
11.7	REST OF THE WORLD	183
11.7.1	PESTLE ANALYSIS	183
11.7.2	RECESSION IMPACT ANALYSIS	184
11.7.3	AFRICA	188
11.7.3.1	Government policies aimed at strengthening border security to drive market	188
11.7.4	LATIN AMERICA	190
11.7.4.1	Need to counter illegal migration and human trafficking to drive market	190
12	COMPETITIVE LANDSCAPE	193
12.1	INTRODUCTION	193
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	193
12.3	MARKET SHARE ANALYSIS	196
12.4	REVENUE ANALYSIS	198
12.5	COMPARISON OF VENDORS' BRANDS	199
12.6	COMPANY VALUATION AND FINANCIAL METRICS	200
12.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	201
12.7.1	STARS	201
12.7.2	EMERGING LEADERS	201
12.7.3	PERVASIVE PLAYERS	201
12.7.4	PARTICIPANTS	201
12.8	COMPANY FOOTPRINT: KEY PLAYERS, 2023	203
?		
12.9	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	208
12.9.1	PROGRESSIVE COMPANIES	208
12.9.2	RESPONSIVE COMPANIES	208
12.9.3	DYNAMIC COMPANIES	208
12.9.4	STARTING BLOCKS	208
12.9.4.1	Competitive benchmarking of startups/SMEs, 2023	210
12.10	COMPETITIVE SCENARIO	211
12.10.1	PRODUCT LAUNCHES	211
12.10.2	DEALS	212
12.10.3	OTHERS	213
13	COMPANY PROFILES	217
13.1	KEY PLAYERS	217
13.1.1	LOCKHEED MARTIN CORPORATION	217
13.1.1.1	Business overview	217
13.1.1.2	Products/Solutions/Services offered	218
13.1.1.3	Recent developments	220
13.1.1.4	MnM view	221
13.1.1.4.1	Right to win	221
13.1.1.4.2	Strategic choices	221
13.1.1.4.3	Weaknesses & competitive threats	221
13.1.2	GENERAL DYNAMICS CORPORATION	222
13.1.2.1	Business overview	222
13.1.2.2	Products/Solutions/Services offered	223

13.1.2.3 Recent developments	223
13.1.2.4 MnM view	224
13.1.2.4.1 Right to win	224
13.1.2.4.2 Strategic choices	224
13.1.2.4.3 Weaknesses & competitive threats	224
13.1.3 BAE SYSTEMS	225
13.1.3.1 Business overview	225
13.1.3.2 Products/Solutions/Services offered	226
13.1.3.3 Recent developments	227
13.1.3.4 MnM view	227
13.1.3.4.1 Right to win	227
13.1.3.4.2 Strategic choices	227
13.1.3.4.3 Weaknesses & competitive threats	228
13.1.4 NORTHROP GRUMMAN	229
13.1.4.1 Business overview	229
13.1.4.2 Products/Solutions/Services offered	230
13.1.4.3 Recent developments	231
13.1.4.4 MnM view	232
13.1.4.4.1 Right to win	232
13.1.4.4.2 Strategic choices	232
13.1.4.4.3 Weaknesses & competitive threats	232
13.1.5 THALES	233
13.1.5.1 Business overview	233
13.1.5.2 Products/Solutions/Services offered	234
13.1.5.3 Recent developments	235
13.1.5.4 MnM view	236
13.1.5.4.1 Right to win	236
13.1.5.4.2 Strategic choices	236
13.1.5.4.3 Weaknesses & competitive threats	237
13.1.6 RTX	238
13.1.6.1 Business overview	238
13.1.6.2 Products/Solutions/Services offered	239
13.1.6.3 Recent developments	240
13.1.7 LEONARDO S.P.A.	241
13.1.7.1 Business overview	241
13.1.7.2 Products/Solutions/Services offered	242
13.1.7.3 Recent developments	243
13.1.8 ELBIT SYSTEMS LTD.	244
13.1.8.1 Business overview	244
13.1.8.2 Products/Solutions/Services offered	245
13.1.8.3 Recent developments	247
13.1.9 L3HARRIS TECHNOLOGIES, INC.	248
13.1.9.1 Business overview	248
13.1.9.2 Products/Solutions/Services offered	249
13.1.9.3 Recent developments	251
13.1.10 SAAB AB	252
13.1.10.1 Business overview	252

13.1.10.2 Products/Solutions/Services offered	253
13.1.11 AIRBUS	257
13.1.11.1 Business overview	257
13.1.11.2 Products/Solutions/Services offered	258
13.1.11.3 Recent developments	259
13.1.12 ISRAEL AEROSPACE INDUSTRIES	260
13.1.12.1 Business overview	260
13.1.12.2 Products/Solutions/Services offered	261
13.1.13 ASELSAN A.S.	264
13.1.13.1 Business overview	264
13.1.13.2 Products/Solutions/Services offered	265
?	
13.1.14 COBHAM LIMITED	266
13.1.14.1 Business overview	266
13.1.14.2 Products/Solutions/Services offered	266
13.1.15 BHARAT ELECTRONICS LIMITED (BEL)	267
13.1.15.1 Business overview	267
13.1.15.2 Products/Solutions/Services offered	268
13.1.15.3 Recent developments	269
13.1.16 TELEDYNE FLIR LLC	270
13.1.16.1 Business overview	270
13.1.16.2 Products/Solutions/Services offered	270
13.1.16.3 Recent developments	271
13.1.17 HENSOLDT AG	272
13.1.17.1 Business overview	272
13.1.17.2 Products/Solutions/Services offered	273
13.1.18 BOEING	275
13.1.18.1 Business overview	275
13.1.18.2 Products/Solutions/Services offered	276
13.1.19 DJI	277
13.1.19.1 Business overview	277
13.1.19.2 Products/Solutions/Services offered	277
13.1.20 HAVELSAN INC.	278
13.1.20.1 Business overview	278
13.1.20.2 Products/Solutions/Services offered	278
13.1.20.3 Recent developments	280
13.2 OTHER PLAYERS	281
13.2.1 TATA ADVANCED SYSTEMS LIMITED	281
13.2.2 INDRA SISTEMAS, S.A.	282
13.2.3 BLIGHTER SURVEILLANCE SYSTEMS LIMITED	283
13.2.4 QINETIQ	284
13.2.5 MOTOROLA SOLUTIONS, INC.	285
13.2.6 ROHDE & SCHWARZ	286
13.2.7 OSI SYSTEMS, INC.	287
13.2.8 M2SYS TECHNOLOGY	288
13.2.9 PURETECH SYSTEMS	288
13.2.10 X INFOTECH	289

?

- 14.0 APPENDIX 290
- 14.1 DISCUSSION GUIDE 290
- 14.2 DEFENSE PROGRAMS 292
- 14.3 OTHER MAPPED COMPANIES 297
- 14.4 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 298
- 14.5 CUSTOMIZATION OPTIONS 300
- 14.6 RELATED REPORTS 300
- 14.7 AUTHOR DETAILS 302

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Border Security Market by Domain (Land, Maritime, Airborne), Vertical (Military, Homeland Security), System (Surveillance Systems, Detection Systems, Communication Systems, Command and Control Systems), Installation & Region - Global Forecast to 2029

Market Report | 2024-07-15 | 299 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com