

Tattoo Removal Market Report by Treatment Type (Laser Therapy, Surgical Procedure, Topical Creams, and Others), End User (Hospitals, Clinics, and Others), and Region 2024-2032

Market Report | 2024-07-01 | 135 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$3899.00
- Five User Licence \$4899.00
- Enterprisewide License \$5899.00

Report description:

The global tattoo removal market size reached US\$ 287.5 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 528.3 Million by 2032, exhibiting a growth rate (CAGR) of 6.9% during 2024-2032. The increasing popularity of tattoos as a form of self-expression, advancements in laser technology, and the growing regulations in industries represent some of the key factors driving the market.

Tattoo removal refers to the process of lightening or removing a pregnant tattoo from the skin through a variety of methods, including laser removal, excision, and dermabrasion. Amongst these, laser tattoo removal is one of the most common methods and involves the use of high-intensity light to break up the ink particles in the skin. The broken-down particles are then removed by the body's immune system. The components used in laser tattoo removal include a laser machine, a cooling system, and protective eyewear. Tattoo removal is a safe, easy, and effective method for erasing ink from every skin surface of the body. In addition, it also helps to enhance self-confidence, improve, correct, and modify an old tattoo into a new design.

Tattoo Removal Market Trends:

The burgeoning popularity of tattoos as a form of self-expression is one of the key factors creating a positive outlook for the market. In line with this, the shifting lifestyle preferences, increasing impulsive decisions, and rising prevalence of tattoo regrets among young adults and millennials are acting as another growth-inducing factor. Additionally, advancements in laser technology have made tattoo removal procedures more effective and less invasive, attracting a larger customer base, which is further fueling the market growth. Moreover, the growing regulations in industries, such as the military, law enforcement, healthcare, and customer-facing roles to comply with professional requirements are providing an impetus to the market growth. Additionally, the surging influence of social media and the desire for a clean aesthetic has led to a surge in demand for tattoo removal, further

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

propelling the market growth. Furthermore, the availability of various tattoo removal techniques, such as laser, surgical excision, and tattoo removal creams, which in turn is positively influencing the market growth. In line with this, the increasing number of tattoo studios, and the presence of well-established market players are facilitating the market growth. Apart from this, the rise in tattoo-related complications and infections has driven individuals to seek professional tattoo removal services, which is providing a considerable thrust to the market growth. Other factors, such as the increasing awareness about the potential risks and complications associated with tattoo inks and the need for safe tattoo removal procedures, are stimulating the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global tattoo removal market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on treatment type and end user.

Treatment Type Insights:

- Laser Therapy
- Surgical Procedure
- Topical Creams
- Others

The report has provided a detailed breakup and analysis of the tattoo removal market based on the treatment type. This includes laser therapy, surgical procedure, topical creams, and others. According to the report, the laser therapy segment dominates the market.

End User Insights:

- Hospitals
- Clinics
- Others

The report has provided a detailed breakup and analysis of the tattoo removal market based on the end user. This includes hospitals, clinics, and others. As per the report, the hospitals segment holds the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. As per the report, North America dominates the market. Some of the factors accelerating the North America tattoo removal market include the increasing popularity of tattoos, the growing availability of advanced technology and equipment for tattoo removal, and the implementation of strict regulations at workplace.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global tattoo removal market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Alma Lasers Ltd (Sisram Medical Ltd), Astanza Laser LLC, Bison Medical Co. Ltd., Candela Laser Corporation, Cryomed Aesthetics, Cutera Inc., Cynosure LLC, Fotona d.o.o., Lumenis Ltd., Lutronic Corporation, Quanta System S.p.A. and The Global Beauty Group, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global tattoo removal market in 2023?
2. What is the expected growth rate of the global tattoo removal market during 2024-2032?
3. What are the key factors driving the global tattoo removal market?
4. What has been the impact of COVID-19 on the global tattoo removal market?
5. What is the breakup of the global tattoo removal market based on the treatment type?
6. What is the breakup of the global tattoo removal market based on the end user?
7. What are the key regions in the global tattoo removal market?
8. Who are the key players/companies in the global tattoo removal market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Tattoo Removal Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Treatment Type
 - 6.1 Laser Therapy
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Surgical Procedure
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Topical Creams
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 7 Market Breakup by End User
 - 7.1 Hospitals
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Clinics
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 8 Market Breakup by Region
 - 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
 - 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4.2.2 Market Forecast
- 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast
- 9 SWOT Analysis
 - 9.1 Overview
 - 9.2 Strengths
 - 9.3 Weaknesses
 - 9.4 Opportunities
 - 9.5 Threats
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
 - 11.1 Overview
 - 11.2 Bargaining Power of Buyers
 - 11.3 Bargaining Power of Suppliers
 - 11.4 Degree of Competition
 - 11.5 Threat of New Entrants
 - 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Profiles of Key Players
 - 13.3.1 Alma Lasers Ltd (Sisram Medical Ltd)
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 Astanza Laser LLC
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Bison Medical Co. Ltd.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Candela Laser Corporation
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 Cryomed Aesthetics
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Cutera Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.7 Cynosure LLC

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.7.1 Company Overview
- 13.3.7.2 Product Portfolio
- 13.3.8 Fotona d.o.o.
- 13.3.8.1 Company Overview
- 13.3.8.2 Product Portfolio
- 13.3.9 Lumenis Ltd.
- 13.3.9.1 Company Overview
- 13.3.9.2 Product Portfolio
- 13.3.9.3 SWOT Analysis
- 13.3.10 Lutronic Corporation
- 13.3.10.1 Company Overview
- 13.3.10.2 Product Portfolio
- 13.3.10.3 Financials
- 13.3.11 Quanta System S.p.A.
- 13.3.11.1 Company Overview
- 13.3.11.2 Product Portfolio
- 13.3.12 The Global Beauty Group
- 13.3.12.1 Company Overview
- 13.3.12.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tattoo Removal Market Report by Treatment Type (Laser Therapy, Surgical Procedure, Topical Creams, and Others), End User (Hospitals, Clinics, and Others), and Region 2024-2032

Market Report | 2024-07-01 | 135 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$3899.00
	Five User Licence	\$4899.00
	Enterprisewide License	\$5899.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-24"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com