

Antimicrobial Textiles Market Report by Fabric (Polyester, Polyamide, Cotton, and Others), Active Agents (Metal and Metallic Salts, Synthetic Organic Compounds, Biobased Agents), Application (Medical Textiles, Home Textiles, Apparels, and Others), and Region 2024-2032

Market Report | 2024-07-01 | 148 pages | IMARC Group

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Report description:

The global antimicrobial textiles market size reached US\$ 11.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 18.3 Billion by 2032, exhibiting a growth rate (CAGR) of 5.6% during 2024-2032.

Antimicrobial textiles are functionally active textiles that destroy microorganisms or inhibit their growth. They are made by treating textile substrates with antimicrobial agents or using textile fiber with inherent antimicrobial efficiency. They are durable, environment friendly, and less prone to discoloration. Besides this, their antimicrobial properties assist in improving the performance and increasing the lifespan of different products. As a result, antimicrobial textiles find extensive applications in automotive textiles, air filters, food packaging, and water purification systems.

Antimicrobial Textiles Market Trends:

At present, there is a significant increase in the manufacturing of metal nanoparticles-based antiviral textiles, including face masks, gloves, and protective suits and shoes, on account of the coronavirus disease (COVID-19) outbreak. This, in confluence with the rising awareness among individuals about personal hygiene and the health risks associated with microorganisms, represents one of the key factors driving the market. Antimicrobial textiles are increasingly employed in the healthcare industry for hospital gowns, patient clothes, curtains, bed covers, bandages, earbuds, scrubs, masks, lab coats, and protective kits. Besides this, they are used by sewage treatment plant workers and individuals involved in sanitary-related work wherein there is a high risk of getting infected. Additionally, antimicrobial textiles are utilized in common public areas, including hotels, restaurants, or trains. Apart from this, there is currently an increase in the demand for antimicrobial sportswear as they help prevent microbial

growth and sweating odor. This, coupled with the growing popularity of antimicrobial winter wear, is augmenting the overall sales and profitability of market players. Furthermore, surface modification of these textiles, including electrospinning, nanotechnologies, plasma treatment, polymerization, microencapsulation, and sol-gel techniques to enhance their properties, is projected to fuel the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global antimicrobial textiles market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on fabric, active agents and application.

Breakup by Fabric:

Polyester

Polyamide

Cotton

Others

Breakup by Active Agents:

Metal and Metallic Salts

Synthetic Organic Compounds

Biobased Agents

Breakup by Application:

Medical Textiles

Home Textiles

Apparels

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

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Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BioCote Limited, Herculite Products Inc., Kolon Industries Inc., Life Threads Global LLC, Microban International Ltd. (W.M. Barr & Company Inc.), Milliken & Company, PurThread Technologies Inc., Resil Chemicals Private Limited, Response Fabrics (India) Pvt. Ltd, Sanitized AG, Sono-Tek Corporation and Trevira GmbH (Indorama Ventures).

Key Questions Answered in This Report

1. What was the size of the global antimicrobial textiles market in 2023?
2. What is the expected growth rate of the global antimicrobial textiles market during 2024-2032?
3. What are the key factors driving the global antimicrobial textiles market?
4. What has been the impact of COVID-19 on the global antimicrobial textiles market?
5. What is the breakup of the global antimicrobial textiles market based on the fabric?
6. What is the breakup of the global antimicrobial textiles market based on the active agents?
7. What is the breakup of the global antimicrobial textiles market based on application?
8. What are the key regions in the global antimicrobial textiles market?
9. Who are the key players/companies in the global antimicrobial textiles market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Antimicrobial Textiles Market
 - 5.1 Market Overview
 - 5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 Market Breakup by Fabric

6.1 Polyester

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Polyamide

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Cotton

6.3.1 Market Trends

6.3.2 Market Forecast

6.4 Others

6.4.1 Market Trends

6.4.2 Market Forecast

7 Market Breakup by Active Agents

7.1 Metal and Metallic Salts

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Synthetic Organic Compounds

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Biobased Agents

7.3.1 Market Trends

7.3.2 Market Forecast

8 Market Breakup by Application

8.1 Medical Textiles

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Home Textiles

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Apparels

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 Market Breakup by Region

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

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- 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
- 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
- 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast

- 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
- 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast
- 10 SWOT Analysis
 - 10.1 Overview
 - 10.2 Strengths
 - 10.3 Weaknesses
 - 10.4 Opportunities
 - 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
 - 12.1 Overview
 - 12.2 Bargaining Power of Buyers
 - 12.3 Bargaining Power of Suppliers
 - 12.4 Degree of Competition
 - 12.5 Threat of New Entrants
 - 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
 - 14.1 Market Structure
 - 14.2 Key Players
 - 14.3 Profiles of Key Players
 - 14.3.1 BioCote Limited
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Herculite Products Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Kolon Industries Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Life Threads Global LLC
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Microban International Ltd. (W.M. Barr & Company Inc.)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Milliken & Company

- 14.3.6.1 Company Overview
- 14.3.6.2 Product Portfolio
- 14.3.6.3 SWOT Analysis
- 14.3.7 PurThread Technologies Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Resil Chemicals Private Limited
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Response Fabrics (India) Pvt. Ltd
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Sanitized AG
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Sono-Tek Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Trevira GmbH (Indorama Ventures)
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

Antimicrobial Textiles Market Report by Fabric (Polyester, Polyamide, Cotton, and Others), Active Agents (Metal and Metallic Salts, Synthetic Organic Compounds, Biobased Agents), Application (Medical Textiles, Home Textiles, Apparels, and Others), and Region 2024-2032

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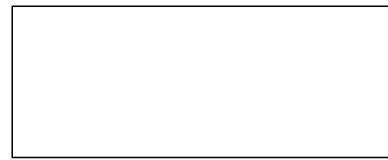
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