

## **Specialty Chemicals Integrated Across Multiple Vertical Applications: Global Markets**

Market Research Report | 2024-07-19 | 119 pages | BCC Research

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### **Report description:**

Description

Report Scope:

The report discusses the product types and end-use industries for specialty chemicals. Estimated values are based on manufacturers' total revenues. Projected revenue values are in constant U.S. dollars, unadjusted for inflation. In this report, the global market for specialty chemicals is segmented by categories:

- Product Type: Coatings, adhesives, sealants, and elastomers (CASE); food and feed additives; plastic additives; electronic chemicals; water treatment chemicals; construction chemicals; oil field chemicals; textile chemicals; mining chemicals; specialty paper and pulp and printing chemicals; and others.
- End-use: Energy, construction materials, industrial manufacturing, automotive and transportation, household and personal care, and others.
- Region: North America; Europe; Asia-Pacific (APAC); South America; and Middle East and Africa.

Report Includes:

- 56 data tables and 61 additional tables
- Overview of the global markets for specialty chemicals integrated across multiple vertical applications
- Analyses of the global market trends, with historical market revenue data from 2022, estimates for 2023, forecasts for 2024, and projected CAGRs through 2029
- Estimate of the current market size and revenue prospects for the market, accompanied by a market share analysis based on product type, end-use industry and region
- Facts and figures pertaining to current market dynamics, emerging trends, technologies, regulations, prospects, macro-economic factors in this marketplace

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- Analysis of the industry and its supply chain using the Porter's Five Forces and PESTLE models
- Overview of sustainability trends in the market, with emphasis on consumer attitudes, ESG score analysis, and the ESG practices followed by leading companies
- Identification of the key market participants and an assessment of the competitive landscape
- Analysis of the industry structure, including company market shares, strategic alliances, M&A activity and venture funding
- Company profiles of major players within the industry, including BASF SE, Dow, Evonik Industries AG, LyondellBasell Industries Holdings B.V., and Covestro AG

## Executive Summary

### Summary:

Due to their unique chemical properties, specialty chemicals can enhance operational performance in manufacturing industries. They are also used in the production of customized products.

Specialty chemicals are increasingly used in the energy, construction materials, industrial manufacturing, automotive and transportation, and household and personal care industries. They are used in automotive products such as adhesives, sealants, coatings, paints, lubricants, fluids, polymers, and electric batteries. The need for specialty chemicals is growing due to rising global energy consumption. In the process of producing energy, specialty chemicals are employed as corrosion inhibitors, oil field chemicals, and chemicals for water treatment.

In the APAC region, the rising disposable incomes of the middle class is driving the region's market for specialty chemicals. In North America and Europe, manufacturers must adhere to strict regulations regarding the use of chemicals and waste generation to bring new products to market.

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