

## Sugar Confectionery in Slovakia

Market Direction | 2024-07-05 | 21 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### Report description:

Sugar confectionery sales are being influenced by high raw sugar prices in 2024, leading to inflated unit prices supporting value, while volume sales remain in an overall slump. Within this environment, consumers welcome price-based promotions and discounts, also helping to support sales of private labels such as Lidl (Lidl Slovenska Republika vos), Tesco (Tesco Stores SR as), and others. However, the big players remain in the lead, with the overall category being led by Nestle Slovensko sro wit...

Euromonitor International's Sugar Confectionery in Slovakia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Boiled Sweets, Liquorice, Lollipops, Medicated Confectionery, Mints, Other Sugar Confectionery, Pastilles, Gummies, Jellies and Chews, Toffees, Caramels and Nougat.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Sugar Confectionery market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

### **Table of Contents:**

Sugar Confectionery in Slovakia Euromonitor International July 2024

List Of Contents And Tables

SUGAR CONFECTIONERY IN SLOVAKIA

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

High raw sugar prices result in a volume slump for sugar confectionery

Convenience stores remain popular for sugar confectionery

Medicated confectionery continues to fare well

PROSPECTS AND OPPORTUNITIES

Future of sugar confectionery uncertain under the new and expanding sugar taxes

Sustainability trends continue to grow

Vegan, free-from, and low-sugar variants expected to attract further attention

**CATEGORY DATA** 

Summary 1 Other Sugar Confectionery by Product Type: 2024

Table 1 Sales of Sugar Confectionery by Category: Volume 2019-2024

Table 2 Sales of Sugar Confectionery by Category: Value 2019-2024

Table 3 Sales of Sugar Confectionery by Category: % Volume Growth 2019-2024

Table 4 Sales of Sugar Confectionery by Category: % Value Growth 2019-2024

Table 5 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2019-2024

Table 6 NBO Company Shares of Sugar Confectionery: % Value 2020-2024

Table 7 LBN Brand Shares of Sugar Confectionery: % Value 2021-2024

Table 8 Distribution of Sugar Confectionery by Format: % Value 2019-2024

Table 9 Forecast Sales of Sugar Confectionery by Category: Volume 2024-2029

Table 10 ☐ Forecast Sales of Sugar Confectionery by Category: Value 2024-2029

Table 11 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2024-2029

Table 12 [Forecast Sales of Sugar Confectionery by Category: % Value Growth 2024-2029

**SNACKS IN SLOVAKIA** 

**EXECUTIVE SUMMARY** 

Snacks in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for snacks?

MARKET DATA

Table 13 Sales of Snacks by Category: Volume 2019-2024

Table 14 Sales of Snacks by Category: Value 2019-2024

Table 15 Sales of Snacks by Category: % Volume Growth 2019-2024

Table 16 Sales of Snacks by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Snacks: % Value 2020-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 LBN Brand Shares of Snacks: % Value 2021-2024

Table 19 Penetration of Private Label by Category: % Value 2019-2024

Table 20 Distribution of Snacks by Format: % Value 2019-2024

Table 21 Forecast Sales of Snacks by Category: Volume 2024-2029

Table 22 ☐Forecast Sales of Snacks by Category: Value 2024-2029

Table 23  $\square$ Forecast Sales of Snacks by Category: % Volume Growth 2024-2029

Table 24 [Forecast Sales of Snacks by Category: % Value Growth 2024-2029

DISCLAIMER SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Sugar Confectionery in Slovakia**

Market Direction | 2024-07-05 | 21 pages | Euromonitor

Select license	License				Price
	Single User Licence			€995.00	
	Multiple User License (1 Site)			€1990.00	
	Multiple User License (Global)				€2985.00
				VAT	
				Total	
		Phone*			
irst Name*		] Phone* ] Last Name*			
irst Name* ob title*		_	/ NIP number*		
irst Name*  bb title*  Company Name*		Last Name*	/ NIP number*		
First Name* ob title* Company Name* Address*		Last Name*  EU Vat / Tax ID	/ NIP number*		
Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com