

## **Banks Global Industry Almanac 2019-2028**

Industry Report | 2024-05-27 | 911 pages | MarketLine

### **AVAILABLE LICENSES:**

- Single user licence (PDF) \$2995.00
- Site License (PDF) \$5990.00
- Enterprisewide license (PDF) \$8985.00

### **Report description:**

Banks Global Industry Almanac 2019-2028

#### Summary

Global Banks industry profile provides top-line qualitative and quantitative summary information including: market share, industry group size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

#### Key Highlights

- The banking industry involves the activities of banks and similar institutions that offer financial services such as savings, loans, mortgages, and related services to businesses and consumers.
- The market value represents the total assets held by banks or related institutions in a country in a year. The market share represents the total asset held by the companies in the specific year.
- Geographical segmentation measures the total assets held by commercial banks of a particular region.
- The market is segmented into bank credit, inter-bank loans, cash assets, trading assets, and others. The scope of others includes investments, loans receivable, and fixed assets.
- Bank credit refers to funds that a bank lends to individuals, businesses, or other entities.
- Inter-bank loans are loans made between banks. These loans serve as a mechanism for banks to manage their short-term liquidity needs and meet regulatory requirements.
- Cash asset products of banks provide customers with a secure and convenient way to manage their cash holdings while earning potential returns on their funds. Customers can choose from a variety of products based on their financial goals, risk tolerance, and liquidity needs.
- Bank trading assets refer to financial instruments and securities that banks hold primarily for trading to generate profits. These assets are actively bought and sold within the bank's trading desk or investment division to capitalize on short-term price

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

fluctuations, market trends, or arbitrage opportunities. Trading assets can encompass a wide range of financial instruments such as equities, commodities, and foreign exchange.

- All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.
- The global banks industry group recorded assets of \$206,055.6 billion in 2023, representing a compound annual growth rate (CAGR) of 6.7% between 2018 and 2023.
- The bank credit segment accounted for the industry group's largest proportion in 2023, with total assets of \$96,018.3 billion, equivalent to 46.6% of the industry group's overall value.
- In 2023, the revenue of the global banks industry group witnessed an annual growth of 4.6% due to the rising lending interest rates. According to GlobalData, in 2023, the lending interest rate in the US and Germany reached 7.5% and 3.0%, respectively, up from 3.3% and 0.3% in 2021.

## Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global banks industry group
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global banks industry group
- Leading company profiles reveal details of key banks industry group players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global banks industry group with five year forecasts

## Reasons to Buy

- What was the size of the global banks industry group by value in 2023?
- What will be the size of the global banks industry group in 2028?
- What factors are affecting the strength of competition in the global banks industry group?
- How has the industry group performed over the last five years?
- Who are the top competitors in the global banks industry group?

## Table of Contents:

### Table of Contents

1. EXECUTIVE SUMMARY
  - 1.1. Market value
  - 1.2. Market value forecast
  - 1.3. Category segmentation
  - 1.4. Geography segmentation
  - 1.5. Market share
  - 1.6. Competitive landscape
2. Introduction
  - 2.1. What is this report about?
  - 2.2. Who is the target reader?
  - 2.3. How to use this report
  - 2.4. Definitions
3. Global Banks
  - 3.1. Market Overview
  - 3.2. Market Data

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.3.□Market Segmentation
- 3.4.□Market outlook
- 3.5.□Five forces analysis
- 4.□Macroeconomic Indicators
  - 4.1.□Country data
- 5.□Banks in Asia-Pacific
  - 5.1.□Market Overview
  - 5.2.□Market Data
  - 5.3.□Market Segmentation
  - 5.4.□Market outlook
  - 5.5.□Five forces analysis
- 6.□Banks in Europe
  - 6.1.□Market Overview
  - 6.2.□Market Data
  - 6.3.□Market Segmentation
  - 6.4.□Market outlook
  - 6.5.□Five forces analysis
- 7.□Macroeconomic Indicators
  - 7.1.□Country data
- 8.□Banks in Finland
  - 8.1.□Market Overview
  - 8.2.□Market Data
  - 8.3.□Market Segmentation
  - 8.4.□Market outlook
  - 8.5.□Five forces analysis
- 9.□Macroeconomic Indicators
  - 9.1.□Country data
- 10.□Banks in France
  - 10.1.□Market Overview
  - 10.2.□Market Data
  - 10.3.□Market Segmentation
  - 10.4.□Market outlook
  - 10.5.□Five forces analysis
- 11.□Macroeconomic Indicators
  - 11.1.□Country data
- 12.□Banks in Germany
  - 12.1.□Market Overview
  - 12.2.□Market Data
  - 12.3.□Market Segmentation
  - 12.4.□Market outlook
  - 12.5.□Five forces analysis
- 13.□Macroeconomic Indicators
  - 13.1.□Country data
- 14.□Banks in India
  - 14.1.□Market Overview
  - 14.2.□Market Data
  - 14.3.□Market Segmentation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 14.4. □Market outlook
- 14.5. □Five forces analysis
- 15. □Macroeconomic Indicators
  - 15.1. □Country data
- 16. □Banks in Indonesia
  - 16.1. □Market Overview
  - 16.2. □Market Data
  - 16.3. □Market Segmentation
  - 16.4. □Market outlook
  - 16.5. □Five forces analysis
- 17. □Macroeconomic Indicators
  - 17.1. □Country data
- 18. □Banks in Italy
  - 18.1. □Market Overview
  - 18.2. □Market Data
  - 18.3. □Market Segmentation
  - 18.4. □Market outlook
  - 18.5. □Five forces analysis
- 19. □Macroeconomic Indicators
  - 19.1. □Country data
- 20. □Banks in Japan
  - 20.1. □Market Overview
  - 20.2. □Market Data
  - 20.3. □Market Segmentation
  - 20.4. □Market outlook
  - 20.5. □Five forces analysis
- 21. □Macroeconomic Indicators
  - 21.1. □Country data
- 22. □Banks in Mexico
  - 22.1. □Market Overview
  - 22.2. □Market Data
  - 22.3. □Market Segmentation
  - 22.4. □Market outlook
  - 22.5. □Five forces analysis
- 23. □Macroeconomic Indicators
  - 23.1. □Country data
- 24. □Banks in The Netherlands
  - 24.1. □Market Overview
  - 24.2. □Market Data
  - 24.3. □Market Segmentation
  - 24.4. □Market outlook
  - 24.5. □Five forces analysis
- 25. □Macroeconomic Indicators
  - 25.1. □Country data
- 26. □Banks in North America
  - 26.1. □Market Overview
  - 26.2. □Market Data

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 26.3.□Market Segmentation
- 26.4.□Market outlook
- 26.5.□Five forces analysis
- 27.□Banks in Norway
- 27.1.□Market Overview
- 27.2.□Market Data
- 27.3.□Market Segmentation
- 27.4.□Market outlook
- 27.5.□Five forces analysis
- 28.□Macroeconomic Indicators
- 28.1.□Country data
- 29.□Banks in Russia
- 29.1.□Market Overview
- 29.2.□Market Data
- 29.3.□Market Segmentation
- 29.4.□Market outlook
- 29.5.□Five forces analysis
- 30.□Macroeconomic Indicators
- 30.1.□Country data
- 31.□Banks in Singapore
- 31.1.□Market Overview
- 31.2.□Market Data
- 31.3.□Market Segmentation
- 31.4.□Market outlook
- 31.5.□Five forces analysis
- 32.□Macroeconomic Indicators
- 32.1.□Country data
- 33.□Banks in South Africa
- 33.1.□Market Overview
- 33.2.□Market Data
- 33.3.□Market Segmentation
- 33.4.□Market outlook
- 33.5.□Five forces analysis
- 34.□Macroeconomic Indicators
- 34.1.□Country data
- 35.□Banks in South Korea
- 35.1.□Market Overview
- 35.2.□Market Data
- 35.3.□Market Segmentation
- 35.4.□Market outlook
- 35.5.□Five forces analysis
- 36.□Macroeconomic Indicators
- 36.1.□Country data
- 37.□Banks in Spain
- 37.1.□Market Overview
- 37.2.□Market Data
- 37.3.□Market Segmentation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

- 37.4. □Market outlook
- 37.5. □Five forces analysis
- 38. □Macroeconomic Indicators
- 38.1. □Country data
- 39. □Banks in Sweden
- 39.1. □Market Overview
- 39.2. □Market Data
- 39.3. □Market Segmentation
- 39.4. □Market outlook
- 39.5. □Five forces analysis
- 40. □Macroeconomic Indicators
- 40.1. □Country data
- 41. □Banks in Turkey
- 41.1. □Market Overview
- 41.2. □Market Data
- 41.3. □Market Segmentation
- 41.4. □Market outlook
- 41.5. □Five forces analysis
- 42. □Macroeconomic Indicators
- 42.1. □Country data
- 43. □Banks in The United Kingdom
- 43.1. □Market Overview
- 43.2. □Market Data
- 43.3. □Market Segmentation
- 43.4. □Market outlook
- 43.5. □Five forces analysis
- 44. □Macroeconomic Indicators
- 44.1. □Country data
- 45. □Banks in The United States
- 45.1. □Market Overview
- 45.2. □Market Data
- 45.3. □Market Segmentation
- 45.4. □Market outlook
- 45.5. □Five forces analysis
- 46. □Macroeconomic Indicators
- 46.1. □Country data
- 47. □Banks in Australia
- 47.1. □Market Overview
- 47.2. □Market Data
- 47.3. □Market Segmentation
- 47.4. □Market outlook
- 47.5. □Five forces analysis
- 48. □Macroeconomic Indicators
- 48.1. □Country data
- 49. □Banks in Brazil
- 49.1. □Market Overview
- 49.2. □Market Data

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 49.3.□Market Segmentation
- 49.4.□Market outlook
- 49.5.□Five forces analysis
- 50.□Macroeconomic Indicators
- 50.1.□Country data
- 51.□Banks in Canada
- 51.1.□Market Overview
- 51.2.□Market Data
- 51.3.□Market Segmentation
- 51.4.□Market outlook
- 51.5.□Five forces analysis
- 52.□Macroeconomic Indicators
- 52.1.□Country data
- 53.□Banks in China
- 53.1.□Market Overview
- 53.2.□Market Data
- 53.3.□Market Segmentation
- 53.4.□Market outlook
- 53.5.□Five forces analysis
- 54.□Macroeconomic Indicators
- 54.1.□Country data
- 55.□Banks in Denmark
- 55.1.□Market Overview
- 55.2.□Market Data
- 55.3.□Market Segmentation
- 55.4.□Market outlook
- 55.5.□Five forces analysis
- 56.□Macroeconomic Indicators
- 56.1.□Country data
- 57.□Company Profiles
- 57.1.□Bank of Montreal
- 57.2.□Royal Bank of Canada
- 57.3.□The Bank of Nova Scotia
- 57.4.□Canadian Imperial Bank of Commerce
- 57.5.□BNP Paribas SA
- 57.6.□Groupe BPCE
- 57.7.□Credit Agricole SA
- 57.8.□Societe Generale S.A.
- 57.9.□KfW Group
- 57.10.□Banco BPM SpA
- 57.11.□Cassa Depositi e Prestiti SpA
- 57.12.□Intesa Sanpaolo SpA
- 57.13.□UniCredit SpA
- 57.14.□Japan Post Bank Co Ltd
- 57.15.□Mitsubishi UFJ Financial Group Inc
- 57.16.□Mizuho Financial Group Inc
- 57.17.□Gazprombank

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

57.18. □National Clearing Centre  
57.19. □Barclays Plc  
57.20. □HSBC Holdings Plc  
57.21. □Bank of America Corp  
57.22. □Citigroup Inc  
57.23. □JP Morgan Chase & Co.  
57.24. □Wells Fargo & Company  
57.25. □Banco Santander Mexico SA  
57.26. □Grupo Financiero Banorte SAB de CV  
57.27. □Grupo Financiero BBVA Mexico SA de CV  
57.28. □HSBC Mexico SA  
57.29. □Bank of China Ltd  
57.30. □China Construction Bank Corp  
57.31. □Industrial and Commercial Bank of China Ltd  
57.32. □Axis Bank Limited  
57.33. □HDFC Bank Ltd  
57.34. □ICICI Bank Ltd  
57.35. □State Bank of India  
57.36. □Absa Group Ltd  
57.37. □FirstRand Bank Ltd  
57.38. □Nedbank Group Ltd  
57.39. □Banco Bradesco SA  
57.40. □Banco do Brasil SA  
57.41. □Caixa Economica Federal  
57.42. □Itau Unibanco Holding SA  
57.43. □Nordea Bank Abp  
57.44. □OP Financial Group  
57.45. □Municipality Finance PLC  
57.46. □PT Bank Central Asia Tbk  
57.47. □PT Bank Mandiri (Persero) Tbk  
57.48. □PT Bank Tabungan Negara (Persero) Tbk  
57.49. □PT Bank Raya Indonesia Tbk  
57.50. □ABN AMRO Bank NV  
57.51. □BNG Bank NV  
57.52. □DNB ASA  
57.53. □SpareBank 1 SR-Bank ASA  
57.54. □Sberbank Rossii  
57.55. □VTB Bank  
57.56. □DBS Group Holdings Ltd  
57.57. □Oversea-Chinese Banking Corp Ltd  
57.58. □Standard Chartered Bank (Singapore) Ltd  
57.59. □United Overseas Bank Ltd  
57.60. □Standard Bank Group Limited  
57.61. □Hana Financial Group Inc  
57.62. □KB Financial Group Inc  
57.63. □Shinhan Financial Group Co Ltd  
57.64. □Woori Bank

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

57.65. □ Banco Santander SA  
57.66. □ CaixaBank SA  
57.67. □ Skandinaviska Enskilda Banken AB  
57.68. □ Svenska Handelsbanken AB  
57.69. □ Swedbank AB  
57.70. □ TC Ziraat Bankasi AS  
57.71. □ Turkiye Halk Bankasi AS  
57.72. □ Turkiye IS Bankasi AS  
57.73. □ Turkiye Vakiflar Bankasi Turk Anonim Ortaklig  
57.74. □ Lloyds Banking Group Plc  
57.75. □ NatWest Group Plc  
57.76. □ ANZ Group Holdings Ltd  
57.77. □ National Australia Bank Ltd  
57.78. □ Danske Bank  
57.79. □ The Nykredit Bank Group  
57.80. □ UBS Group AG  
57.81. □ Commerzbank AG  
57.82. □ Deutsche Bank AG  
57.83. □ DZ Bank AG  
57.84. □ Sumitomo Mitsui Financial Group Inc  
57.85. □ Commonwealth Bank of Australia  
57.86. □ Westpac Banking Corp  
57.87. □ Cooperatieve Rabobank UA  
57.88. □ ING Group NV  
57.89. □ Bankinter SA  
57.90. □ BBVA  
58. □ Appendix  
58.1. □ Methodology  
58.2. □ About MarketLine

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Banks Global Industry Almanac 2019-2028**

Industry Report | 2024-05-27 | 911 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	Single user licence (PDF)	\$2995.00
	Site License (PDF)	\$5990.00
	Enterprisewide license (PDF)	\$8985.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-21"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com