

# **Casinos & Gaming in Asia-Pacific**

Industry Report | 2024-04-12 | 37 pages | MarketLine

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# Report description:

Casinos & Gaming in Asia-Pacific

## Summary

Casinos & Gaming in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **Key Highlights**

- The casinos & gaming market values are stated in terms of gross gambling yield (GGY). It is the amount of money retained by the casino and gaming operators after winnings amounts have been paid and before operating costs are deducted. The market covers all forms of betting and gaming.
- The Asia-Pacific casinos & gaming sector had total revenues of \$72.6 billion in 2023, representing a compound annual growth rate (CAGR) of negative 0.2% between 2018 and 2023.
- The lotteries segment accounted for the sector's largest proportion in 2023, with total revenues of \$30.8 billion, equivalent to 42.5% of the sector's overall value.
- Japanese casinos & gaming sector held the largest share of 52.7% share in the Asia-Pacific market in 2023, followed by Australia with a 24.1% share.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in Asia-Pacific
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market

#### in Asia-Pacific

- Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific casinos & gaming market with five year forecasts by both value and volume

# Reasons to Buy

- What was the size of the Asia-Pacific casinos & gaming market by value in 2023?
- What will be the size of the Asia-Pacific casinos & gaming market in 2028?
- What factors are affecting the strength of competition in the Asia-Pacific casinos & gaming market?
- How has the market performed over the last five years?
- Who are the top competitors in Asia-Pacific's casinos & gaming market?

## **Table of Contents:**

#### **Table of Contents**

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 5 Market Outlook
- 5.1. Market value forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the leading players in the market?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading players?
- 8 Company Profiles
- 8.1. Genting Singapore Limited
- 8.2. SJM Holdings Ltd
- 8.3. Tote Board

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- 8.4. Las Vegas Sands Corp
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

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