

Advertising in Indonesia

Industry Report | 2024-04-12 | 53 pages | MarketLine

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Report description:

Advertising in Indonesia

Summary

Advertising in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The advertising industry consists of revenues gained by any advertising activities or agencies providing advertising services, including display advertising services.
- The Indonesian advertising industry recorded revenues of \$19,304.4 million in 2023, representing a compound annual growth rate (CAGR) of 3.2% between 2018 and 2023.
- The food, beverage & personal/healthcare segment accounted for the industry's largest proportion in 2023, with total revenues of \$7,506.6 million, equivalent to 38.9% of the industry's overall value.
- Indonesia's advertising industry is transforming due to the growth of digital platforms and changing consumer behaviours. Social media platforms like Facebook, Instagram, and YouTube are crucial for advertising strategies, offering diverse targeting options. Local social media platforms like TikTok, WhatsApp, and LINE provide unique opportunities for brands to engage with Indonesian audiences

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the advertising market in Indonesia

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the advertising market in Indonesia
- Leading company profiles reveal details of key advertising market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia advertising market with five year forecasts

Reasons to Buy

- What was the size of the Indonesia advertising market by value in 2023?
- What will be the size of the Indonesia advertising market in 2028?
- What factors are affecting the strength of competition in the Indonesia advertising market?
- How has the market performed over the last five years?
- What are the main segments that make up Indonesia's advertising market?

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