

Paper & Paperboard in South Africa

Industry Report | 2024-02-16 | 42 pages | MarketLine

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Report description:

Paper & Paperboard in South Africa

Summary

Paper & Paperboard in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The paper & paperboard market measures a country's or region's total use of paper and paperboard. Paper and paperboard market includes newsprint, printing and writing papers, and other paper and paperboards. The scope of other paper and paperboards includes construction paper and paperboard, household and sanitary paper, special thin paper, wrapping and packaging paper and paperboard, and other paper and paperboard not elsewhere specified.
- The South African paper & paperboard market had total revenues of \$2,617.5 million in 2023, representing a negative compound annual growth rate (CAGR) of 0.2% between 2018 and 2023.
- Market consumption volume increased with a CAGR of 0.7% between 2018 and 2023, to reach a total of 2,511.1 thousand tonnes in 2023.
- The South African market witnessed slow growth due to various macroeconomic factors such as high inflation rates and reduced consumer spending. For instance, according to South Africa's National Treasury revised down the country's growth outlook from 0.9% for 2023 to 0.8%.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the paper &

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paperboard market in South Africa

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the paper & paperboard market in South Africa
- Leading company profiles reveal details of key paper & paperboard market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa paper & paperboard market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa paper & paperboard market by value in 2023?
- What will be the size of the South Africa paper & paperboard market in 2028?
- What factors are affecting the strength of competition in the South Africa paper & paperboard market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's paper & paperboard market?

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