

North America Balloon Catheters Market Report and Forecast 2024-2032

Market Report | 2024-06-26 | 120 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3999.00
- Five User License \$5299.00
- Corporate License \$6299.00

Report description:

North America Balloon Catheters Market Report and Forecast 2024-2032

North America Balloon Catheters Market Outlook

The North America balloon catheters market size was valued at USD 1.3 billion in 2023. It is expected to grow at a CAGR of 10.59% during the forecast period of 2024-2032, driven by the rising prevalence of cardiovascular diseases in the region. The market is estimated to reach a value of USD 3.3 billion by 2032.

Key Takeaways

- In December 2023, the United States Food and Drug Administration (FDA) approved Summa Therapeutics' Finesse Injectable angioplasty balloon catheters for the treatment of peripheral artery disease.
- In December 2023, an Exclusive Commercial Agreement was signed between HR Pharmaceuticals, Inc. (HRP) and Poiesis Medical LLC, which granted HRP the rights to commercialize Poiesis's Dual Balloon Catheter (Duette) in North America.
- In the United States, heart disease is the leading cause of mortality, with Centers for Disease Control and Prevention data reporting that one individual dies every 33 seconds from cardiovascular disease.

Balloon catheters have an inflatable balloon at the tip, which can enlarge a narrow opening in a catheterization procedure. The minimally invasive nature of the device is attracting high demand in the market for various medical interventions such as angioplasty and stenting. With a rising patient inclination towards minimally invasive procedures due to certain benefits including reduced surgical trauma and shortened recovery time, North America balloon catheters market demand is expected to witness a surge in the forecast period.

The market is experiencing improvement in the regulatory landscape which boosts the growth. Faster regulatory approvals not only enhance access to novel balloon catheter products but also increase their adoption rates in the healthcare sector. In December 2023, the United States Food and Drug Administration (FDA) approved the Finesse Injectable angioplasty balloon catheters developed by Summa Therapeutics, LLC (a United States-based medical devices company), for the percutaneous transluminal angioplasty (PTA) treatment of peripheral artery disease. The Finesse product line includes a port for injecting

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

radiopaque contrast material coupled with its performance of balloon angioplasty, making it an advanced toolset for angioplasty procedures. The availability of such innovative products in healthcare settings is anticipated to propel North America balloon catheters market share in the forecast period.

In December 2023, an Exclusive Commercial Agreement was signed between a medical equipment manufacturer in the United States, HR Pharmaceuticals, Inc. (HRP), and Poiesis Medical LLC (a medical device company in Florida). As per the terms of collaboration, HRP received the rights to commercialize Poiesis's Dual Balloon Catheter (Duette) in North America. This Dual Balloon Catheter technology is designed for patients enduring prolonged catheterization and exhibits better results as compared to traditional Foley Catheters. The increased access to such innovative balloon catheter products to the rising patient population in the region is likely to fuel market growth. The rise in strategic partnerships among the key market players which support the market expansion of balloon catheter devices marks as one of the most significant North America balloon catheters market trends.

Other factors that drive the market value include the presence of advanced infrastructure. The growing elderly population more prone to cardiovascular diseases is also poised to directly affect the market demand. Further, the existence of several leading market players and premium research institutions positively impacts the market landscape.

North America Balloon Catheters Market Segmentation??

"North America Balloon Catheters Market Report and Forecast 2024-2032" offers a detailed analysis of the market based on the following segments:

Market Breakup by Product Type

- PTA Balloon Catheters
- PTCA Balloon Catheters
- Occlusion Balloon Catheters
- Foley Catheters
- Nephrostomy Balloon Catheters
- Drug -Eluting Catheters
- Normal Balloon Catheter
- Cutting Balloon Catheter
- Scoring Balloon Catheter
- Drug Eluting Balloon Catheter
- Stent Graft Balloon Catheter
- Others

Market Breakup by Catheter Type

- Fixed Wire
- Over -The -Wire
- Rapid Exchange

Market Breakup by Balloon Type

- Non-Compliant
- Semi-Compliant
- Compliant

Market Breakup by Material

- Polyurethane
- Nylon
- Others

Market Breakup by Indication

- Coronary Artery Disease
- Peripheral Vascular Disease

Market Breakup by End User

- Hospitals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-□Specialty Clinics

-□Others

Market Breakup by Countries

-□United States of America

-□Canada

North America Balloon Catheters Market: Competitor Landscape

The key features of the market report include patent analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

-□Abbott Laboratories

-□Becton Dickinson and Company

-□Boston Scientific Corporation

-□Bard Medical Division

-□B.Braun Melsungen AG

-□Johnson & Johnson

-□Teleflex Incorporated

-□Medtronic, Plc.

-□Edwards Lifesciences Corporation

-□Vascular Solutions, Inc.

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

FAQs

-□What was the North America balloon catheters market value in 2023?

The market attained a value of about USD 1.3 billion in 2023 driven by driven by the rising prevalence of cardiovascular diseases in the region.

-□What is the North America balloon catheters market forecast outlook for 2024-2032?

The market is anticipated to grow at a CAGR of 10.59% during the forecast period of 2024-2032, likely to reach a market value of USD 3.3 billion by 2032.

-□What are the major factors aiding the North America balloon catheters market demand?

Advancements in balloon catheter technology and rising healthcare expenditure are fuelling the demand for the regional market.

-□What are the major North America balloon catheters market trends?

One of the significant trends in the market is the rise in strategic partnerships among the key market players. In December 2023, HR Pharmaceuticals, Inc. (HRP) and Poiesis Medical LLC, signed an exclusive commercial agreement which granted HRP the rights to commercialize Poiesis's Dual Balloon Catheter (Duetto) in North America.

-□What is the market segmentation based on the product type?

Based on the product type, the market is segmented into PTA balloon catheters, PTCA balloon catheters, occlusion balloon catheters, foley catheters, nephrostomy balloon catheters, drug-eluting catheters, normal balloon catheter, cutting balloon catheter, scoring balloon catheter, drug eluting balloon catheter, and stent graft balloon catheter, among others.

-□What is the market segmentation based on the catheter type?

Based on the product type, the market is segmented into fixed wire, over-the-wire, and rapid exchange catheter.

-□What are the major end users of balloon catheters in the market?

Major end users include hospitals and specialty clinics, among others.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-□What is the market breakup by material?

Based on the material, the market includes polyurethane, and nylon, among others.

-□What is the market breakup by balloon type?

Based on the balloon type, the market includes non-compliant, semi-compliant, and compliant catheters.

-□What is the market breakup by indication?

Based on indication, the market includes coronary artery disease and peripheral vascular disease.

-□What is the market segmentation by countries?

The market segmentation by countries includes the United States of America and Canada.

-□Who are the key players involved in the North America balloon catheters market?

The key market players are Abbott Laboratories, Becton Dickinson and Company, Boston Scientific Corporation, Bard Medical Division, B.Braun Melsungen AG, Johnson & Johnson, Teleflex Incorporated, Medtronic PLC, Edwards Lifesciences Corporation, and Vascular Solutions, Inc.

Meta description

The North America balloon catheters market size is anticipated to grow at a CAGR of 10.59% during the forecast period of 2024-2032.

Table of Contents:

- 1 Preface
 - 1.1 Objectives of the Study
 - 1.2 Key Assumptions
 - 1.3 Report Coverage - Key Segmentation and Scope
 - 1.4 Research Methodology
- 2 Executive Summary
- 3 North America Balloon Catheters Market Overview
 - 3.1 North America Balloon Catheters Market Historical Value (2017-2023)
 - 3.2 North America Balloon Catheters Market Forecast Value (2024-2032)
- 4 North America Balloon Catheters Market Landscape*
 - 4.1 North America Balloon Catheters: Developers Landscape
 - 4.1.1 Analysis by Year of Establishment
 - 4.1.2 Analysis by Company Size
 - 4.1.3 Analysis by Region
 - 4.2 North America Balloon Catheters: Product Landscape
 - 4.2.1 Analysis by Product Type
 - 4.2.2 Analysis by Catheters Type
 - 4.2.3 Analysis by Balloon Type
- 5 North America Balloon Catheters Market Dynamics
 - 5.1 Market Drivers and Constraints
 - 5.2 SWOT Analysis
 - 5.2.1 Strengths
 - 5.2.2 Weaknesses
 - 5.2.3 Opportunities
 - 5.2.4 Threats

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3 Porter's Five Forces Analysis
 - 5.3.1 Bargaining Power of Suppliers
 - 5.3.2 Bargaining Power of Buyers
 - 5.3.3 Threat of New Entrants
 - 5.3.4 Threat of Substitutes
 - 5.3.5 Degree of Rivalry
- 5.4 Key Demand Indicators
- 5.5 Key Price Indicators
- 5.6 Industry Events, Initiatives, and Trends
- 5.7 Value Chain Analysis
- 6 North America Balloon Catheters Market Segmentation (2017-2032)
 - 6.1 North America Balloon Catheters Market (2017-2032) by Product Type
 - 6.1.1 Market Overview
 - 6.1.2 PTA Balloon Catheters
 - 6.1.3 PTCA Balloon Catheters
 - 6.1.4 Occlusion Balloon Catheters
 - 6.1.5 Foley Catheters
 - 6.1.6 Nephrostomy Balloon Catheters
 - 6.1.7 Drug -Eluting Catheters
 - 6.1.8 Normal Balloon Catheter
 - 6.1.9 Cutting Balloon Catheter
 - 6.1.10 Scoring Balloon Catheter
 - 6.1.11 Drug Eluting Balloon Catheter
 - 6.1.12 Stent Graft Balloon Catheter
 - 6.1.13 Others
 - 6.2 North America Balloon Catheters Market (2017-2032) by Catheter Type
 - 6.2.1 Market Overview
 - 6.2.2 Fixed Wire
 - 6.2.3 Over -The -Wire
 - 6.2.4 Rapid Exchange
 - 6.3 North America Balloon Catheters Market (2017-2032) by Balloon Type
 - 6.3.1 Market Overview
 - 6.3.2 Non-Compliant
 - 6.3.3 Semi-Compliant
 - 6.3.4 Compliant
 - 6.4 North America Balloon Catheters Market (2017-2032) by Material
 - 6.4.1 Market Overview
 - 6.4.2 Polyurethane
 - 6.4.3 Nylon
 - 6.4.4 Others
 - 6.5 North America Balloon Catheters Market (2017-2032) by Indication
 - 6.5.1 Market Overview
 - 6.5.2 Coronary Artery Disease
 - 6.5.3 Peripheral Vascular Disease
 - 6.6 North America Balloon Catheters Market (2017-2032) by End User
 - 6.6.1 Market Overview
 - 6.6.2 Hospitals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.6.3 Specialty Clinics
- 6.6.4 Others
- 6.7 North America Balloon Catheters Market (2017-2032) by Countries
 - 6.7.1 Market Overview
 - 6.7.2 United States of America
 - 6.7.3 Canada
- 7 United States of America Balloon Catheters Market (2017-2032)
 - 7.1 United States of America Balloon Catheters Market (2017-2032) by Product Type
 - 7.1.1 Market Overview
 - 7.1.2 PTA Balloon Catheters
 - 7.1.3 PTCA Balloon Catheters
 - 7.1.4 Occlusion Balloon Catheters
 - 7.1.5 Foley Catheters
 - 7.1.6 Nephrostomy Balloon Catheters
 - 7.1.7 Drug -Eluting Catheters
 - 7.1.8 Normal Balloon Catheter
 - 7.1.9 Cutting Balloon Catheter
 - 7.1.10 Scoring Balloon Catheter
 - 7.1.11 Drug Eluting Balloon Catheter
 - 7.1.12 Stent Graft Balloon Catheter
 - 7.1.13 Others
 - 7.2 United State of America Balloon Catheters Market (2017-2032) by Catheter Type
 - 7.2.1 Market Overview
 - 7.2.2 Fixed Wire
 - 7.2.3 Over -The -Wire
 - 7.2.4 Rapid Exchange
 - 7.3 United State of America Balloon Catheters Market (2017-2032) by Balloon Type
 - 7.3.1 Market Overview
 - 7.3.2 Non-Compliant
 - 7.3.3 Semi-Compliant
 - 7.3.4 Compliant
 - 7.4 United States of America Balloon Catheters Market (2017-2032) by Material
 - 7.4.1 Market Overview
 - 7.4.2 Polyurethane
 - 7.4.3 Nylon
 - 7.4.4 Others
 - 7.5 United State of America Balloon Catheters Market (2017-2032) by Indication
 - 7.5.1 Market Overview
 - 7.5.2 Coronary Artery Disease
 - 7.5.3 Peripheral Vascular Disease
 - 7.6 United State of America Balloon Catheters Market (2017-2032) by End User
 - 7.6.1 Market Overview
 - 7.6.2 Hospitals
 - 7.6.3 Specialty Clinics
 - 7.6.4 Others
- 8 Canada Ballon Catheters Market (2017-2032)
 - 8.1 Canada Balloon Catheters Market (2017-2032) by Product Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1.1 Market Overview
- 8.1.2 PTA Balloon Catheters
- 8.1.3 PTCA Balloon Catheters
- 8.1.4 Occlusion Balloon Catheters
- 8.1.5 Foley Catheters
- 8.1.6 Nephrostomy Balloon Catheters
- 8.1.7 Drug -Eluting Catheters
- 8.1.8 Normal Balloon Catheter
- 8.1.9 Cutting Balloon Catheter
- 8.1.10 Scoring Balloon Catheter
- 8.1.11 Drug Eluting Balloon Catheter
- 8.1.12 Stent Graft Balloon Catheter
- 8.1.13 Others
- 8.2 Canada Balloon Catheters Market (2017-2032) by Catheter Type
 - 8.2.1 Market Overview
 - 8.2.2 Fixed Wire
 - 8.2.3 Over -The -Wire
 - 8.2.4 Rapid Exchange
- 8.3 Canada Balloon Catheters Market (2017-2032) by Balloon Type
 - 8.3.1 Market Overview
 - 8.3.2 Non-Compliant
 - 8.3.3 Semi-Compliant
 - 8.3.4 Compliant
- 8.4 Canada Balloon Catheters Market (2017-2032) by Material
 - 8.4.1 Market Overview
 - 8.4.2 Polyurethane
 - 8.4.3 Nylon
 - 8.4.4 Others
- 8.5 Canada Balloon Catheters Market (2017-2032) by Indication
 - 8.5.1 Market Overview
 - 8.5.2 Coronary Artery Disease
 - 8.5.3 Peripheral Vascular Disease
- 8.6 Canada Balloon Catheters Market (2017-2032) by End User
 - 8.6.1 Market Overview
 - 8.6.2 Hospitals
 - 8.6.3 Specialty Clinics
 - 8.6.4 Others
- 9 Regulatory Framework
- 10 Patent Analysis
 - 10.1 Analysis by Type of Patent
 - 10.2 Analysis by Publication year
 - 10.3 Analysis by Issuing Authority
 - 10.4 Analysis by Patent Age
 - 10.5 Analysis by CPC Analysis
 - 10.6 Analysis by Patent Valuation
 - 10.7 Analysis by Key Players
- 11 Funding and Investment Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1 Analysis by Funding Instances
- 11.2 Analysis by Type of Funding
- 11.3 Analysis by Funding Amount
- 11.4 Analysis by Leading Players
- 11.5 Analysis by Leading Investors
- 11.6 Analysis by Geography
- 12 Partnership and Collaborations Analysis
 - 12.1 Analysis by Partnership Instances
 - 12.2 Analysis by Type of Partnership
 - 12.3 Analysis by Leading Players
 - 12.4 Analysis by Geography
- 13 Supplier Landscape
 - 13.1 Market Share by Top 5 Companies
 - 13.2 Abbott Laboratories
 - 13.2.1 Financial Analysis
 - 13.2.2 Product Portfolio
 - 13.2.3 Demographic Reach and Achievements
 - 13.2.4 Mergers and Acquisitions
 - 13.2.5 Certifications
 - 13.3 Becton Dickinson and Company
 - 13.3.1 Financial Analysis
 - 13.3.2 Product Portfolio
 - 13.3.3 Demographic Reach and Achievements
 - 13.3.4 Mergers and Acquisitions
 - 13.3.5 Certifications
 - 13.4 Boston Scientific Corporation
 - 13.4.1 Financial Analysis
 - 13.4.2 Product Portfolio
 - 13.4.3 Demographic Reach and Achievements
 - 13.4.4 Mergers and Acquisitions
 - 13.4.5 Certifications
 - 13.5 Bard Medical Division
 - 13.5.1 Financial Analysis
 - 13.5.2 Product Portfolio
 - 13.5.3 Demographic Reach and Achievements
 - 13.5.4 Mergers and Acquisitions
 - 13.5.5 Certifications
 - 13.6 B.Braun Melsungen AG
 - 13.6.1 Financial Analysis
 - 13.6.2 Product Portfolio
 - 13.6.3 Demographic Reach and Achievements
 - 13.6.4 Mergers and Acquisitions
 - 13.6.5 Certifications
 - 13.7 Johnson & Johnson
 - 13.7.1 Financial Analysis
 - 13.7.2 Product Portfolio
 - 13.7.3 Demographic Reach and Achievements

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.7.4 Mergers and Acquisitions
- 13.7.5 Certifications
- 13.8 Teleflex Incorporated
 - 13.8.1 Financial Analysis
 - 13.8.2 Product Portfolio
 - 13.8.3 Demographic Reach and Achievements
 - 13.8.4 Mergers and Acquisitions
 - 13.8.5 Certifications
- 13.9 Medtronic, Plc.
 - 13.9.1 Financial Analysis
 - 13.9.2 Product Portfolio
 - 13.9.3 Demographic Reach and Achievements
 - 13.9.4 Mergers and Acquisitions
 - 13.9.5 Certifications
- 13.10 Edwards Lifesciences Corporation
 - 13.10.1 Financial Analysis
 - 13.10.2 Product Portfolio
 - 13.10.3 Demographic Reach and Achievements
 - 13.10.4 Mergers and Acquisitions
 - 13.10.5 Certifications
- 13.11 Vascular Solutions, Inc.
 - 13.11.1 Financial Analysis
 - 13.11.2 Product Portfolio
 - 13.11.3 Demographic Reach and Achievements
 - 13.11.4 Mergers and Acquisitions
 - 13.11.5 Certifications
- 14 United States of America Cannula Market - Distribution Model (Additional Insight)
 - 14.1 Overview
 - 14.2 Potential Distributors
 - 14.3 Key Parameters for Distribution Partner Assessment
- 15 Key Opinion Leaders (KOL) Insights (Additional Insight)
- 16 Company Competitiveness Analysis (Additional Insight)
 - 16.1 Very Small Companies
 - 16.2 Small Companies
 - 16.3 Mid-Sized Companies
 - 16.4 Large Companies
 - 16.5 Very Large Companies
- 17 Payment Methods (Additional Insight)
 - 17.1 Government Funded
 - 17.2 Private Insurance
 - 17.3 Out-of-Pocketn

*Additional insights provided are customisable as per client requirements.

* The coverage of the Market Landscape section depends on the data availability and may cover a minimum of 80% of the total market. The EMR team strives to make this section as comprehensive as possible.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Balloon Catheters Market Report and Forecast 2024-2032

Market Report | 2024-06-26 | 120 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|---------------------|-----------|
| | Single User License | \$3999.00 |
| | Five User License | \$5299.00 |
| | Corporate License | \$6299.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-03-16"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com