SCOTTS INTERNATIONAL

Command and Control Systems Market by Platform (Land, Maritime, Airborne, Space and Cyber), Application (Military, Government and Civil & Commercial), Soutions (Hardware, Software and Services), System, Installation & Region - Global Forecast to 2029

Market Report | 2024-07-09 | 329 pages | MarketsandMarkets

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Report description:

The global command and control systems market is projected to reach USD 44.7 billion by 2029, from USD 32.5 billion in 2024, at a CAGR of 6.6% from 2024 to 2029. Need for situational awareness to support decision-making, and growing cybersecurity threats are factors to drive the market. However, the costs related to the development and maintenance of command and control systems are high. L3Harris Technologies, Inc. (US), Thales (France), RTX Corporation (US), General Dynamics Corporation (US) and Lockheed Martin Corporation (US) are some of the leading players operating in the Command and control systems market.
" Hardware segment to secure leading market position during the forecast period"
The hardware segment is projected to be dominant during the forecast period due to its critical role in establishing the physical infrastructure necessary for effective system operation. This segment includes essential components such as sensors, communication devices, servers, and specialized computing equipment, all of which are fundamental for data collection, processing, and transmission. Moreover, advancements in hardware technology, such as more powerful processors and enhanced connectivity solutions, significantly enhance system capabilities, making the hardware segment indispensable. As organizations across military, civil, and commercial sectors invest in upgrading their command and control infrastructures, the need for cutting-edge hardware continues to grow, solidifying its dominant position in the market.
"New installations segment to be prevalent during the forecast period"
The new installations segment is projected to lead the market during the forecast period, driven by the increasing complexity and frequency of security and operational challenges. As threats become more sophisticated and operations grow more intricate, there is a pressing need for advanced command and control systems that can provide real-time data analysis, robust

communication, and enhanced situational awareness. This drives demand for new installations that incorporate the latest technologies and capabilities. Furthermore, the push towards modernization and the integration of advanced technologies like AI, IoT, and big data analytics necessitate the deployment of new, state-of-the-art systems, further propelling the growth of this segment.

" North America to be largest market for command and control systems during the forecast period"

In 2024, it is estimated that North America would hold a 44.4% market share for command and control systems. There are a number of strong reasons for this. Modern command and control systems for military purposes are heavily invested in thanks to the region's large defense budget, especially in the US. Furthermore, a large number of top defense contractors and technology firms, including Northrop Grumman Corporation (US), Lockheed Martin Corporation (US), General Dynamics Corporation (US), and L3Harris Technologies (US), are based in North America and are at the forefront of creating and implementing cutting-edge command and control systems.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the authentication and brand protection marketplace.

- By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%
- By Designation: C-level Executives - 40%, Directors - 25%, and Others - 35%
- By Region: North America- 45%, Europe - 25%, Asia Pacific- 25% and RoW- 10%

L3Harris Technologies, Inc. (US), Thales (France), RTX Corporation (US), General Dynamics Corporation (US) and Lockheed Martin Corporation (US) are some of the leading players operating in the command and control systems market .

Research Coverage

The study covers the command and control systems market across various segments and subsegments. It aims at estimating the size and growth potential of this market across different segments. This study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their solutions and business offerings, recent developments undertaken by them, and key market strategies adopted by them.

Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall command and control systems market and its subsegments. The report covers the entire ecosystem of the command and control systems market. It will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key Drivers (Need for Enhanced Situational Awareness to Support Decision-Making in Energency Response, Rise in Terrorism Necessitating Advanced Command and Control System, and Evolving Cybersecurity Threats), restrains (High Development and Maintenance Costs, Regulatory Constrains Related to Technology Transfer), opportunities (Significant Technological Advancements, and Demand for Integrated Command and Control Systems in Transportation, Healthcare and Law Enforcement Sectors), and challenges (Data Storage and Transmission Limitations, and Integration Challanges) influencing the growth of the market.
- Product Development/Innovation: Detailed Insights on upcoming technologies, R&D activities, and new products/solutions launched in the market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the command and control systems market across varied regions
- Market Diversification: Exhaustive information about new solutions, untapped geographies, recent developments, and investments in command and control systems market

- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like L3Harris Technologies, Inc. (US), Thales (France), RTX Corporation (US), General Dynamics Corporation (US) and Lockheed Martin Corporation (US) among others in the command and control systems market.

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