

Wine in Peru

Market Direction | 2024-06-27 | 32 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

There has been a social and institutional crisis in Peru resulting from the dismissal of former president Pedro Castillo in December 2022, following a failed coup attempt. In addition, the country also faced an economic crisis in 2023 due to internal and external factors. Out of this the informal market has grown in Peru with smuggling, especially on the border with Bolivia, becoming a serious problem, where controls in the city of Puno are scarce. Meanwhile, the adulteration of alcoholic drinks...

Euromonitor International's Wine in Peru report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Fortified Wine and Vermouth, Non Alcoholic Wine, Non-Grape Wine, Sparkling Wine, Still Light Grape Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wine market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wine in Peru Euromonitor International June 2024

List Of Contents And Tables

WINE IN PERU **KEY DATA FINDINGS** 2023 DEVELOPMENTS Local wine brands pick up share but informal market poses stiff competition as economic pressures grow Tabernero remains the leading brand as players focus on expanding their distribution presence Economic challenges puts the growth of emerging categories on hold PROSPECTS AND OPPORTUNITIES Heritage wine attracting significant interest from local producers Argentinian wine likely to remain the most popular imported option Vermouth and other sparkling wine expected to benefit from thriving cocktail culture CATEGORY DATA Table 1 Sales of Wine by Category: Total Volume 2018-2023 Table 2 Sales of Wine by Category: Total Value 2018-2023 Table 3 Sales of Wine by Category: % Total Volume Growth 2018-2023 Table 4 Sales of Wine by Category: % Total Value Growth 2018-2023 Table 5 Sales of Wine by Off-trade vs On-trade: Volume 2018-2023 Table 6 Sales of Wine by Off-trade vs On-trade: Value 2018-2023 Table 7 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2018-2023 Table 8 Sales of Wine by Off-trade vs On-trade: % Value Growth 2018-2023 Table 9 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2018-2023 Table 10 Sales of Still Rose Wine by Price Segment: % Off-trade Volume 2018-2023 Table 11 [Sales of Still White Wine by Price Segment: % Off-trade Volume 2018-2023 Table 12 ||Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2018-2023 Table 13 ||GBO Company Shares of Still Light Grape Wine: % Total Volume 2019-2023 Table 14 INBO Company Shares of Still Light Grape Wine: % Total Volume 2019-2023 Table 15 ⊓LBN Brand Shares of Still Light Grape Wine: % Total Volume 2020-2023 Table 16 □GBO Company Shares of Champagne: % Total Volume 2019-2023 Table 17 [NBO Company Shares of Champagne: % Total Volume 2019-2023 Table 18 [LBN Brand Shares of Champagne: % Total Volume 2020-2023 Table 19 ||GBO Company Shares of Other Sparkling Wine: % Total Volume 2019-2023 Table 20 [NBO Company Shares of Other Sparkling Wine: % Total Volume 2019-2023 Table 21 [LBN Brand Shares of Other Sparkling Wine: % Total Volume 2020-2023 Table 22 ∏GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2019-2023 Table 23 ∏NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2019-2023 Table 24 [LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2020-2023 Table 25 □GBO Company Shares of Non-grape Wine: % Total Volume 2019-2023 Table 26 □NBO Company Shares of Non-grape Wine: % Total Volume 2019-2023 Table 27 [LBN Brand Shares of Non-grape Wine: % Total Volume 2020-2023 Table 28 [Forecast Sales of Wine by Category: Total Volume 2023-2028 Table 29 [Forecast Sales of Wine by Category: Total Value 2023-2028

Table 30 [Forecast Sales of Wine by Category: % Total Volume Growth 2023-2028 Table 31 [Forecast Sales of Wine by Category: % Total Value Growth 2023-2028 ALCOHOLIC DRINKS IN PERU **EXECUTIVE SUMMARY** Alcoholic drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours** On-trade establishments Summary 1 Number of On-trade Establishments by Type 2017-2023 TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2023 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 32 Retail Consumer Expenditure on Alcoholic Drinks 2018-2023 MARKET DATA Table 33 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023 Table 34 Sales of Alcoholic Drinks by Category: Total Value 2018-2023 Table 35 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023 Table 36 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023 Table 37 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023 Table 38 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023 Table 39 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023 Table 40 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023 Table 41 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023 Table 42 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023 Table 43 [Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023 Table 44 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028 Table 45 ||Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028 Table 46 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028 Table 47 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028 DISCLAIMER SOURCES

Summary 3 Research Sources



Wine in Peru

Market Direction | 2024-06-27 | 32 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-05
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com