

Sugar Confectionery in Romania

Market Direction | 2024-06-28 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Sugar confectionery is seeing a negative-digit volume slump in 2024, whilst value is supported by price hikes. Notably, sugar confectionery falls under the shadow of the VAT increase, starting 1 January 2024, from 9% to 19% for food products with added sugar (for which the total sugar content is at least 10g/100g product). By its very nature, sugar confectionery is feeling the brunt of this strongly.

Euromonitor International's Sugar Confectionery in Romania report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Boiled Sweets, Liquorice, Lollipops, Medicated Confectionery, Mints, Other Sugar Confectionery, Pastilles, Gummies, Jellies and Chews, Toffees, Caramels and Nougat.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sugar Confectionery market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Sugar Confectionery in Romania Euromonitor International June 2024

List Of Contents And Tables

SUGAR CONFECTIONERY IN ROMANIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sugar confectionery suffers from high sugar prices and sugar-based VAT hikes

Halva remains a niche in other sugar confectionery

Haribo maintains its lead, while local player Bomboniera benefits from wide portfolio and stevia-sweetened options

PROSPECTS AND OPPORTUNITIES

Sugar confectionery expected to return to positive volume growth

Developments in retail will help support sales of private label brands

Premiumisation to be focussed on urban areas

CATEGORY DATA

Summary 1 Other Sugar Confectionery by Product Type: 2024

Table 1 Sales of Sugar Confectionery by Category: Volume 2019-2024

Table 2 Sales of Sugar Confectionery by Category: Value 2019-2024

Table 3 Sales of Sugar Confectionery by Category: % Volume Growth 2019-2024

Table 4 Sales of Sugar Confectionery by Category: % Value Growth 2019-2024

Table 5 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2019-2024

Table 6 NBO Company Shares of Sugar Confectionery: % Value 2020-2024

Table 7 LBN Brand Shares of Sugar Confectionery: % Value 2021-2024

Table 8 Distribution of Sugar Confectionery by Format: % Value 2019-2024

Table 9 Forecast Sales of Sugar Confectionery by Category: Volume 2024-2029

Table 10 ☐ Forecast Sales of Sugar Confectionery by Category: Value 2024-2029

Table 11 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2024-2029

Table 12 [Forecast Sales of Sugar Confectionery by Category: % Value Growth 2024-2029

SNACKS IN ROMANIA

EXECUTIVE SUMMARY

Snacks in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for snacks?

MARKET DATA

Table 13 Sales of Snacks by Category: Volume 2019-2024

Table 14 Sales of Snacks by Category: Value 2019-2024

Table 15 Sales of Snacks by Category: % Volume Growth 2019-2024

Table 16 Sales of Snacks by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Snacks: % Value 2020-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 LBN Brand Shares of Snacks: % Value 2021-2024

Table 19 Penetration of Private Label by Category: % Value 2019-2024

Table 20 Distribution of Snacks by Format: % Value 2019-2024

Table 21 Forecast Sales of Snacks by Category: Volume 2024-2029

Table 22 ☐Forecast Sales of Snacks by Category: Value 2024-2029

Table 23 \square Forecast Sales of Snacks by Category: % Volume Growth 2024-2029

Table 24 [Forecast Sales of Snacks by Category: % Value Growth 2024-2029

DISCLAIMER SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Sugar Confectionery in Romania

Market Direction | 2024-06-28 | 21 pages | Euromonitor

RDER FORM:						
elect license	License					Price
	Single User I	Licence				€825.00
	Multiple Use	r License (1 Site)				€1650.00
	Multiple Use	Multiple User License (Global)				
		VAT				
					Total	
** VAT will be added			ns please contact support(individuals and EU based			
** VAT will be added						
** VAT will be added mail*			individuals and EU based			
** VAT will be added mail* irst Name*			individuals and EU based Phone*			
** VAT will be added mail* irst Name* ob title*			individuals and EU based Phone*	companies who are		
			Phone* Last Name*	companies who are		
** VAT will be added mail* irst Name* bb title* Company Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
mail* rst Name* ob title* ompany Name* ddress*			Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com