

Spirits in Ireland

Market Direction | 2024-06-19 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Spirits achieved marginal volume growth in Ireland in 2023. While off-trade sales saw a sub-decimal volume decline, this was balanced by small positive growth in on-trade sales. This is supported by mixology trends, alongside the fact that cocktails (and "mocktails") are becoming more popular as drinks to accompany dinner (as opposed to the more traditional wine). Vodka and tequila (and mezcal) are cited as attracting growing attention in this sense. Whilst not seeing the best performance in spi...

Euromonitor International's Spirits in Ireland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Spirits market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Spirits in Ireland Euromonitor International June 2024

List Of Contents And Tables

SPIRITS IN IRELAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

Spirits achieve marginal growth thanks to mixology trends

Diageo maintains its lead thanks to success of Smirnoff brand and its extensive portfolio

Non-alcoholic spirits is the next big thing, as supported by "mocktails" trend

PROSPECTS AND OPPORTUNITIES

Marginal positive growth expected to continue, as category adapts to changing environment

Opportunities and challenges ahead for different subcategories

A growing number of brands expected in non-alcoholic spirits

CATEGORY BACKGROUND

Vodka, gin, other blended Scotch whisky, dark rum, and white rum price band methodology

Summary 1 Benchmark Brands 2023

CATEGORY DATA

Table 1 Sales of Spirits by Category: Total Volume 2018-2023

Table 2 Sales of Spirits by Category: Total Value 2018-2023

Table 3 Sales of Spirits by Category: % Total Volume Growth 2018-2023

Table 4 Sales of Spirits by Category: % Total Value Growth 2018-2023

Table 5 Sales of Spirits by Off-trade vs On-trade: Volume 2018-2023

Table 6 Sales of Spirits by Off-trade vs On-trade: Value 2018-2023

Table 7 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2018-2023

Table 8 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2018-2023

Table 9 Sales of Dark Rum by Price Platform: % Total Volume 2018-2023

Table 10 Sales of White Rum by Price Platform: % Total Volume 2018-2023

Table 11

| Sales of Other Blended Scotch Whisky by Price Platform: % Total Volume 2018-2023

Table 12 □Sales of English Gin by Price Platform: % Total Volume 2018-2023

Table 13 [Sales of Vodka by Price Platform: % Total Volume 2018-2023

Table 15 \square GBO Company Shares of Spirits: % Total Volume 2019-2023

Table 16 ☐NBO Company Shares of Spirits: % Total Volume 2019-2023

Table 17 [LBN Brand Shares of Spirits: % Total Volume 2020-2023

Table 18 ☐ Forecast Sales of Spirits by Category: Total Volume 2023-2028

Table 19 [Forecast Sales of Spirits by Category: Total Value 2023-2028

Table 20 [Forecast Sales of Spirits by Category: % Total Volume Growth 2023-2028

Table 21 [Forecast Sales of Spirits by Category: % Total Value Growth 2023-2028

ALCOHOLIC DRINKS IN IRELAND

EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture

2023 key trends

Competitive landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Summary 2 Number of On-trade Establishments by Type 2017-2023

TAXATION AND DUTY LEVIES

Summary 3 Taxation and Duty Levies on Alcoholic Drinks 2023

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 22 Retail Consumer Expenditure on Alcoholic Drinks 2018-2023

MARKET DATA

Table 23 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023

Table 24 Sales of Alcoholic Drinks by Category: Total Value 2018-2023

Table 25 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023

Table 26 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023

Table 27 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023

Table 28 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023

Table 29 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023

Table 30 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023

Table 31 ☐GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023

Table 32 [Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023

Table 33 [Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023

Table 34 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028

Table 35 | Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028

Table 36 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028

Table 37 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 4 Research Sources



☐ - Print this form

To place an Order with Scotts International:

Spirits in Ireland

Market Direction | 2024-06-19 | 34 pages | Euromonitor

☐ - Complete the rel	evant blank fields and sign			
- Send as a scann	ed email to support@scotts-internat	ional.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site) Multiple User License (Global)			€1650.00
				€2475.00
			VAT	
			Total	
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-06-26	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com