

Spirits in Bolivia

Market Direction | 2024-06-19 | 27 pages | Euromonitor

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Report description:

While total volume sales of spirits in Bolivia increased in 2023, growth continued to be constrained by contraband trade. This was particularly the case at the off-trade level, which accounts for the lion's share of consumption and where the category registered a negative result in volume terms for the third year in a row. Similarly, although on-trade volume sales grew, they remained below pre-pandemic levels primarily due to smuggling. As in 2022, protests in Peru disrupted the supply of illici...

Euromonitor International's Spirits in Bolivia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Spirits market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

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Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com **Opening hours** On-trade establishments TAXATION AND DUTY LEVIES Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2023 OPERATING ENVIRONMENT Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2018-2023 MARKET DATA Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023 Table 18 Sales of Alcoholic Drinks by Category: Total Value 2018-2023 Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023 Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023 Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023 Table 25 GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023 Table 26 □Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023 Table 27 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023 Table 28 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028 Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028 Table 30 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028 Table 31 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028 DISCLAIMER SOURCES Summary 2 Research Sources



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