

Snacks in Peru

Market Direction | 2024-06-28 | 71 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

In 2024, snacks in Peru is facing challenges in the form of rising input prices and a decline in domestic consumption. Despite such setbacks, production and exports continue to grow, highlighting a shift in market dynamics. The increase in input prices has squeezed profit margins for manufacturers, making it difficult to maintain competitive pricing in the domestic market. In addition, the decline in domestic consumption reflects the impact of economic constraints and uncertainty in Peru.

Euromonitor International's Snacks in Peru report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Snacks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Snacks in Peru Euromonitor International June 2024

List Of Contents And Tables

SNACKS IN PERU

EXECUTIVE SUMMARY

Snacks in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for snacks?

MARKET DATA

Table 1 Sales of Snacks by Category: Volume 2019-2024

Table 2 Sales of Snacks by Category: Value 2019-2024

Table 3 Sales of Snacks by Category: % Volume Growth 2019-2024

Table 4 Sales of Snacks by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Snacks: % Value 2020-2024

Table 6 LBN Brand Shares of Snacks: % Value 2021-2024

Table 7 Penetration of Private Label by Category: % Value 2019-2024

Table 8 Distribution of Snacks by Format: % Value 2019-2024

Table 9 Forecast Sales of Snacks by Category: Volume 2024-2029

Table 10 [Forecast Sales of Snacks by Category: Value 2024-2029

Table 11 [Forecast Sales of Snacks by Category: % Volume Growth 2024-2029 Table 12 [Forecast Sales of Snacks by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

CHOCOLATE CONFECTIONERY IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Weather conditions limit volume growth for chocolate confectionery

Brands innovate with small presentations to trigger consumption

Increased investment in healthier versions aims to attract health-focused consumers

PROSPECTS AND OPPORTUNITIES

Growth forecast for category within a challenging context

Indulgence and Innovation will be key as growth drivers though cocoa prices will remain high

Seasonal chocolate presents further development opportunities

CATEGORY DATA

Summary 2 Other Chocolate Confectionery by Product Type: 2024

Table 13 Sales of Chocolate Confectionery by Category: Volume 2019-2024

Table 14 Sales of Chocolate Confectionery by Category: Value 2019-2024

Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2019-2024

Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2019-2024

Table 17 Sales of Chocolate Tablets by Type: % Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2020-2024

Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2021-2024

Table 20 Distribution of Chocolate Confectionery by Format: % Value 2019-2024

Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2024-2029

Table 22 [Forecast Sales of Chocolate Confectionery by Category: Value 2024-2029

Table 23 [Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2024-2029

Table 24 ∏Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2024-2029

GUM IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Gum fails to recover to pre-pandemic volumes levels in 2024

Trident retains overall leadership

Chewing gum gravitates towards healthier image while bubble gum lacks significant innovation

PROSPECTS AND OPPORTUNITIES

Fini anticipated to gain presence in gum

Chewing gum will remain fastest riser within overall category

Health claims key to ensure sustained growth in gum

CATEGORY DATA

Table 25 Sales of Gum by Category: Volume 2019-2024

Table 26 Sales of Gum by Category: Value 2019-2024

Table 27 Sales of Gum by Category: % Volume Growth 2019-2024

Table 28 Sales of Gum by Category: % Value Growth 2019-2024

Table 29 Sales of Gum by Flavour: Rankings 2019-2024

Table 30 NBO Company Shares of Gum: % Value 2020-2024

Table 31 LBN Brand Shares of Gum: % Value 2021-2024

Table 32 Distribution of Gum by Format: % Value 2019-2024

Table 33 Forecast Sales of Gum by Category: Volume 2024-2029

Table 34 ☐ Forecast Sales of Gum by Category: Value 2024-2029

Table 35 \square Forecast Sales of Gum by Category: % Volume Growth 2024-2029

Table 36 ∏Forecast Sales of Gum by Category: % Value Growth 2024-2029

SUGAR CONFECTIONERY IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Boiled sweets declines as lollipops rises

Inflation pushes up value sales as other sugar confectionery sees high activity

Sugar confectionery suffers limited growth in Peru

PROSPECTS AND OPPORTUNITIES

Sugar confectionery faces positive growth for the forecast period

Players to increase investment in healthier alternatives

Pastilles, gummies, jellies and chews will maintain strong relevance

CATEGORY DATA

Summary 3 Other Sugar Confectionery by Product Type: 2024

Table 37 Sales of Sugar Confectionery by Category: Volume 2019-2024

Table 38 Sales of Sugar Confectionery by Category: Value 2019-2024

Table 39 Sales of Sugar Confectionery by Category: % Volume Growth 2019-2024

Table 40 Sales of Sugar Confectionery by Category: % Value Growth 2019-2024

Table 41 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 42 NBO Company Shares of Sugar Confectionery: % Value 2020-2024

Table 43 LBN Brand Shares of Sugar Confectionery: % Value 2021-2024

Table 44 Distribution of Sugar Confectionery by Format: % Value 2019-2024

Table 45 Forecast Sales of Sugar Confectionery by Category: Volume 2024-2029

Table 46 ☐Forecast Sales of Sugar Confectionery by Category: Value 2024-2029

Table 47 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2024-2029

Table 48 ∏Forecast Sales of Sugar Confectionery by Category: % Value Growth 2024-2029

SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Volume sales rise slowly in 2024

Sweet biscuits consumers demand a variety of package sizes to meet different needs

Snack bars shows strong growth in 2024

PROSPECTS AND OPPORTUNITIES

Plain biscuits set to see only moderate expansion over the forecast period

Private label will benefit from continued political and economic instability

Health and wellness trends drive development

CATEGORY DATA

Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2019-2024

Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2019-2024

Table 51 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2019-2024

Table 52 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2019-2024

Table 53 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2024

Table 54 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2021-2024

Table 55 NBO Company Shares of Sweet Biscuits: % Value 2020-2024

Table 56 LBN Brand Shares of Sweet Biscuits: % Value 2021-2024

Table 57 NBO Company Shares of Snack Bars: % Value 2020-2024

Table 58 | LBN Brand Shares of Snack Bars: % Value 2021-2024

Table 59 [NBO Company Shares of Fruit Snacks: % Value 2020-2024

Table 60 ∏LBN Brand Shares of Fruit Snacks: % Value 2021-2024

Table 61 Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2019-2024

Table 62 ∏Distribution of Sweet Biscuits by Format: % Value 2019-2024

Table 63 [Distribution of Snack Bars by Format: % Value 2019-2024

Table 64 Distribution of Fruit Snacks by Format: % Value 2019-2024

Table 65 ∏Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2024-2029

Table 66 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2024-2029

Table 67 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2024-2029

Table 68 | Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2024-2029

ICE CREAM IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Weather conditions support growth in ice cream

Artika invests in expansion as Nestle consolidates leadership

Premium ice cream gains ground in Peru

PROSPECTS AND OPPORTUNITIES

Nestle to expand its presence in super-premium segment

Health-related attributes will see rising demand among local consumers, and street stalls/kiosks will enjoy more dynamism

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Small players expected to gain ground in Peru

CATEGORY DATA

Table 69 Sales of Ice Cream by Category: Volume 2019-2024

Table 70 Sales of Ice Cream by Category: Value 2019-2024

Table 71 Sales of Ice Cream by Category: % Volume Growth 2019-2024

Table 72 Sales of Ice Cream by Category: % Value Growth 2019-2024

Table 73 Sales of Ice Cream by Leading Flavours: Rankings 2019-2024

Table 74 Sales of Impulse Ice Cream by Format: % Value 2019-2024

Table 75 NBO Company Shares of Ice Cream: % Value 2020-2024

Table 76 LBN Brand Shares of Ice Cream: % Value 2021-2024

Table 70 LDN brand Shares of ice Cream: % value 2021-2024

Table 77 NBO Company Shares of Impulse Ice Cream: % Value 2020-2024

Table 78 [LBN Brand Shares of Impulse Ice Cream: % Value 2021-2024

Table 79 □NBO Company Shares of Take-home Ice Cream: % Value 2020-2024

Table 80 ∏LBN Brand Shares of Take-home Ice Cream: % Value 2021-2024

Table 81 Distribution of Ice Cream by Format: % Value 2019-2024

Table 82 [Forecast Sales of Ice Cream by Category: Volume 2024-2029

Table 83 ∏Forecast Sales of Ice Cream by Category: Value 2024-2029

Table 84 [Forecast Sales of Ice Cream by Category: % Volume Growth 2024-2029

Table 85 [Forecast Sales of Ice Cream by Category: % Value Growth 2024-2029

SAVOURY SNACKS IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Polarisation in packaging formats caters to diverse range of consumer needs

Increased investment in stronger flavours in salty snacks

PepsiCo brands suffer stock shortages in the Peruvian market

PROSPECTS AND OPPORTUNITIES

Takis will gain relevance in salty snacks during the forecast period

Savoury biscuits continues to lead overall category

Flavour innovation to drive growth in savoury snacks

CATEGORY DATA

Summary 4 Other Savoury Snacks by Product Type: 2024

Table 86 Sales of Savoury Snacks by Category: Volume 2019-2024

Table 87 Sales of Savoury Snacks by Category: Value 2019-2024

Table 88 Sales of Savoury Snacks by Category: % Volume Growth 2019-2024

Table 89 Sales of Savoury Snacks by Category: % Value Growth 2019-2024

Table 90 NBO Company Shares of Savoury Snacks: % Value 2020-2024

Table 91 LBN Brand Shares of Savoury Snacks: % Value 2021-2024

Table 92 Distribution of Savoury Snacks by Format: % Value 2019-2024

Table 93 Forecast Sales of Savoury Snacks by Category: Volume 2024-2029

Table 94 Forecast Sales of Savoury Snacks by Category: Value 2024-2029

Table 95 [Forecast Sales of Savoury Snacks by Category: % Volume Growth 2024-2029

Table 96 [Forecast Sales of Savoury Snacks by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Snacks in Peru

Market Direction | 2024-06-28 | 71 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
				/AT
			To	otal
** VAT will be added a	at 23% for Polish based con	npanies, individuals and EU based	@scotts-international.com or 0048 60 companies who are unable to provid	e a valid EU Vat
	at 23% for Polish based con			e a valid EU Vat
mail*	at 23% for Polish based con	Phone*		e a valid EU Vat
mail*	at 23% for Polish based con			e a valid EU Vat
mail* irst Name*	at 23% for Polish based con	Phone*		e a valid EU Vat
imail* irst Name* bb title*	at 23% for Polish based con	Phone*	companies who are unable to provid	e a valid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based con	Phone* Last Name*	companies who are unable to provid	e a valid EU Vat
Email* First Name* Ob title* Company Name* Address*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID	companies who are unable to provid	e a valid EU Vat
]** VAT will be added a Email* First Name* ob title* Company Name* Address* Zip Code*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City*	companies who are unable to provid	e a valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*	e a valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com