

# **Snacks in Argentina**

Market Direction | 2024-06-28 | 68 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

In 2023, snacks in Argentina performed well. Despite the complexity of the economic context, with a triple-digit inflation rate and a drop in GDP, consumption registered a rise in retail volume terms across snacks categories. During the year, with presidential elections to be held in December 2023, the incumbent government reinforced social aid through social assistance programmes and by increasing the number of products within the national Precios Justos programme. Precios Justos is an agreemen...

Euromonitor International's Snacks in Argentina report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Snacks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

# **Table of Contents:**

Snacks in Argentina Euromonitor International June 2024

List Of Contents And Tables

SNACKS IN ARGENTINA **EXECUTIVE SUMMARY** Snacks in 2024: The big picture Key trends in 2024 Competitive landscape Channel developments What next for snacks? MARKET DATA Table 1 Sales of Snacks by Category: Volume 2019-2024 Table 2 Sales of Snacks by Category: Value 2019-2024 Table 3 Sales of Snacks by Category: % Volume Growth 2019-2024 Table 4 Sales of Snacks by Category: % Value Growth 2019-2024 Table 5 NBO Company Shares of Snacks: % Value 2020-2024 Table 6 LBN Brand Shares of Snacks: % Value 2021-2024 Table 7 Penetration of Private Label by Category: % Value 2019-2024 Table 8 Distribution of Snacks by Format: % Value 2019-2024 Table 9 Forecast Sales of Snacks by Category: Volume 2024-2029 Table 10 [Forecast Sales of Snacks by Category: Value 2024-2029 Table 11 [Forecast Sales of Snacks by Category: % Volume Growth 2024-2029 Table 12 [Forecast Sales of Snacks by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources CHOCOLATE CONFECTIONERY IN ARGENTINA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Economic challenges and poor cacao harvests raise the prices of chocolate confectionery Small local grocers benefit from the end of Precios Justos Limited impact of labelling law on chocolate confectionery consumption PROSPECTS AND OPPORTUNITIES The competitive landscape is set to see stronger private label penetration Pricing over brand loyalty anticipated in the short term Tablets to see new product development CATEGORY DATA Table 13 Sales of Chocolate Confectionery by Category: Volume 2019-2024 Table 14 Sales of Chocolate Confectionery by Category: Value 2019-2024 Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2019-2024 Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2019-2024 Table 17 Sales of Chocolate Tablets by Type: % Value 2019-2024 Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2020-2024

Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2021-2024 Table 20 Distribution of Chocolate Confectionery by Format: % Value 2019-2024 Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2024-2029 Table 22 [Forecast Sales of Chocolate Confectionery by Category: Value 2024-2029 Table 23 [Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2024-2029 Table 24 ||Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2024-2029 **GUM IN ARGENTINA KEY DATA FINDINGS** 2024 DEVELOPMENTS Robust home office mode slows the recovery of chewing gum Parental concerns and supply and economic issues hit bubble gum Arcor retains the leadership of gum as Mondelez struggles PROSPECTS AND OPPORTUNITIES Work, health and social habits to dictate recovery pace Investment to push Bazooka under Georgalos Hermanos New formats may appear as import barriers end CATEGORY DATA Table 25 Sales of Gum by Category: Volume 2019-2024 Table 26 Sales of Gum by Category: Value 2019-2024 Table 27 Sales of Gum by Category: % Volume Growth 2019-2024 Table 28 Sales of Gum by Category: % Value Growth 2019-2024 Table 29 Sales of Gum by Flavour: Rankings 2019-2024 Table 30 NBO Company Shares of Gum: % Value 2020-2024 Table 31 LBN Brand Shares of Gum: % Value 2021-2024 Table 32 Distribution of Gum by Format: % Value 2019-2024 Table 33 Forecast Sales of Gum by Category: Volume 2024-2029 Table 34 [Forecast Sales of Gum by Category: Value 2024-2029 Table 35 [Forecast Sales of Gum by Category: % Volume Growth 2024-2029 Table 36 [Forecast Sales of Gum by Category: % Value Growth 2024-2029 SUGAR CONFECTIONERY IN ARGENTINA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Children's parties to slow the anticipated decline in retail volume sales in 2024 Pastilles, gummies, jellies and chews drives the recovery of sugar confectionery Adult-focused categories to suffer most amid a shift away from non-essential products PROSPECTS AND OPPORTUNITIES Smaller domestic companies increase the pressure on Arcor Sugar confectionery to see a significant rebound in demand Limited impact of labelling law as taste and indulgence drive sugar confectionery consumption Summarv 2 Other Sugar Confectionery by Product Type: 2024 CATEGORY DATA Table 37 Sales of Sugar Confectionery by Category: Volume 2019-2024 Table 38 Sales of Sugar Confectionery by Category: Value 2019-2024 Table 39 Sales of Sugar Confectionery by Category: % Volume Growth 2019-2024 Table 40 Sales of Sugar Confectionery by Category: % Value Growth 2019-2024 Table 41 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2019-2024 Table 42 NBO Company Shares of Sugar Confectionery: % Value 2020-2024

Table 43 LBN Brand Shares of Sugar Confectionery: % Value 2021-2024 Table 44 Distribution of Sugar Confectionery by Format: % Value 2019-2024 Table 45 Forecast Sales of Sugar Confectionery by Category: Volume 2024-2029 Table 46 [Forecast Sales of Sugar Confectionery by Category: Value 2024-2029 Table 47 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2024-2029 Table 48 ||Forecast Sales of Sugar Confectionery by Category: % Value Growth 2024-2029 SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN ARGENTINA **KEY DATA FINDINGS** 2024 DEVELOPMENTS New administration's policies to hamper the demand for sweet biscuits in 2024 End of the Precios Justos programme favours small local grocers over chained modern grocery retailers Bagley Argentina retains leadership but the competition intensifies PROSPECTS AND OPPORTUNITIES Private label is set to gain momentum Erosion of modern grocery retailers' price advantage to continue to boost small local grocers Flow of imports to increase CATEGORY DATA Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2019-2024 Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2019-2024 Table 51 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2019-2024 Table 52 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2019-2024 Table 53 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2024 Table 54 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2021-2024 Table 55 NBO Company Shares of Sweet Biscuits: % Value 2020-2024 Table 56 LBN Brand Shares of Sweet Biscuits: % Value 2021-2024 Table 57 NBO Company Shares of Snack Bars: % Value 2020-2024 Table 58 □LBN Brand Shares of Snack Bars: % Value 2021-2024 Table 59 [NBO Company Shares of Fruit Snacks: % Value 2020-2024 Table 60 [LBN Brand Shares of Fruit Snacks: % Value 2021-2024 Table 61 ∏Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2019-2024 Table 62 Distribution of Sweet Biscuits by Format: % Value 2019-2024 Table 63 ∏Distribution of Snack Bars by Format: % Value 2019-2024 Table 64 Distribution of Fruit Snacks by Format: % Value 2019-2024 Table 65 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2024-2029 Table 66 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2024-2029 Table 67 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2024-2029 Table 68 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2024-2029 ICE CREAM IN ARGENTINA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Climate and economic clouds on the horizon Black octagon labelling has little or no impact on the demand for ice cream Froneri Argentina and Arcor continue to invest in ice cream PROSPECTS AND OPPORTUNITIES Plant-based ice cream is set to take off Devaluation of currency exchange rate to slow cross-border and inbound tourism flows Retail e-commerce is set to see significant investment

## CATEGORY DATA

Table 69 Sales of Ice Cream by Category: Volume 2019-2024 Table 70 Sales of Ice Cream by Category: Value 2019-2024 Table 71 Sales of Ice Cream by Category: % Volume Growth 2019-2024 Table 72 Sales of Ice Cream by Category: % Value Growth 2019-2024 Table 73 Sales of Ice Cream by Leading Flavours: Rankings 2019-2024 Table 74 Sales of Impulse Ice Cream by Format: % Value 2019-2024 Table 75 NBO Company Shares of Ice Cream: % Value 2020-2024 Table 76 LBN Brand Shares of Ice Cream: % Value 2021-2024 Table 77 NBO Company Shares of Impulse Ice Cream: % Value 2020-2024 Table 78 [LBN Brand Shares of Impulse Ice Cream: % Value 2021-2024 Table 79 ∏NBO Company Shares of Take-home Ice Cream: % Value 2020-2024 Table 80 ⊓LBN Brand Shares of Take-home Ice Cream: % Value 2021-2024 Table 81 ∏Distribution of Ice Cream by Format: % Value 2019-2024 Table 82 [Forecast Sales of Ice Cream by Category: Volume 2024-2029 Table 83 
Forecast Sales of Ice Cream by Category: Value 2024-2029 Table 84 [Forecast Sales of Ice Cream by Category: % Volume Growth 2024-2029 Table 85 [Forecast Sales of Ice Cream by Category: % Value Growth 2024-2029 SAVOURY SNACKS IN ARGENTINA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Economic pressures to hit the consumption of savoury snacks in 2024 Stockpiling in Q4 2023 leads to a contraction in retail volume sales of savoury biscuits in early 2024 End of Precios Justos fosters a shift back to small local grocers PROSPECTS AND OPPORTUNITIES Private label expansion to continue amid a highly inflationary climate Partnerships with delivery platforms to add dynamism to small local grocers Healthy eating trend to spur nuts, seeds and trail mixes CATEGORY DATA Table 86 Sales of Savoury Snacks by Category: Volume 2019-2024 Table 87 Sales of Savoury Snacks by Category: Value 2019-2024 Table 88 Sales of Savoury Snacks by Category: % Volume Growth 2019-2024 Table 89 Sales of Savoury Snacks by Category: % Value Growth 2019-2024 Table 90 NBO Company Shares of Savoury Snacks: % Value 2020-2024 Table 91 LBN Brand Shares of Savoury Snacks: % Value 2021-2024 Table 92 Distribution of Savoury Snacks by Format: % Value 2019-2024 Table 93 Forecast Sales of Savoury Snacks by Category: Volume 2024-2029 Table 94 Forecast Sales of Savoury Snacks by Category: Value 2024-2029 Table 95 [Forecast Sales of Savoury Snacks by Category: % Volume Growth 2024-2029 Table 96 ∏Forecast Sales of Savoury Snacks by Category: % Value Growth 2024-2029



# **Snacks in Argentina**

Market Direction | 2024-06-28 | 68 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com