

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Market Direction | 2024-06-17 | 32 pages | Euromonitor

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Report description:

E-vapour products recorded another year of strong double-digit current value growth in Indonesia in 2023. The strong growth of e-vapour products in the country was supported by both established brands and new players entering the market, driving the launch of innovative products and flavours. Established brands from leading companies such as RELX Technology Co Ltd and British American Tobacco Plc have built the credibility of the category amongst consumers. Such players have leveraged their glob...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

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reliable information resources to help drive informed strategic planning.

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Euromonitor International

June 2024

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN INDONESIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

E-vapour and heated tobacco products record dynamic growth in 2023 supported by aggressive marketing activity and beneficial taxation structure

Heated tobacco products experiences dynamic performance, as Phillip Morris International continues to lead the category.

Intensified competition between e-vapour product categories.

PROSPECTS AND OPPORTUNITIES

E-vapour products expected to continue to expand, though cigarettes will remain a mainstay in the market.

Open vaping systems expected to remain the largest e-vapour products category, while competition in closed vaping systems is set to intensify

Heated tobacco products to focus on the growing middle to upper income segments.

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2018-2023

CATEGORY DATA

Table 2 Sales of Smokeless Tobacco by Category: Volume 2018-2023

Table 3 Sales of Smokeless Tobacco by Category: % Volume Growth 2018-2023

Table 4 Sales of E-Vapour Products by Category: Volume 2018-2023

Table 5 Sales of E-Vapour Products by Category: % Volume Growth 2018-2023

Table 6 Sales of Tobacco Heating Devices: Volume 2018-2023

Table 7 Sales of Tobacco Heating Devices: % Volume Growth 2018-2023

Table 8 Sales of Heated Tobacco: Volume 2018-2023

Table 9 Sales of Heated Tobacco: % Volume Growth 2018-2023

Table 10 □Sales of Tobacco Free Oral Nicotine: Volume 2018-2023

Table 11 □Sales of Tobacco Free Oral Nicotine: % Volume Growth 2018-2023

Table 12 □Sales of Tobacco Free Oral Nicotine by Category: Value 2018-2023

Table 13 □Sales of Tobacco Free Oral Nicotine: % Value Growth 2018-2023

Table 14 □Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2018-2023

Table 15 □Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2018-2023

Table 16 □Sales of E-Liquids by Nicotine Strength: % Value 2020-2023

Table 17 □NBO Company Shares of Smokeless Tobacco: % Volume 2019-2023

Table 18 □LBN Brand Shares of Smokeless Tobacco: % Volume 2020-2023

Table 19 □NBO Company Shares of E-Vapour Products: % Value 2019-2023

Table 20 □LBN Brand Shares of E-Vapour Products: % Value 2020-2023

Table 21 □NBO Company Shares of Tobacco Heating Devices: % Volume 2019-2023

Table 22 □LBN Brand Shares of Tobacco Heating Devices: % Volume 2020-2023

Table 23 □NBO Company Shares of Heated Tobacco: % Volume 2019-2023

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Table 24	□LBN Brand Shares of Heated Tobacco: % Volume 2020-2023
Table 25	□NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2019-2023
Table 26	□LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2020-2023
Table 27	□Distribution of Smokeless Tobacco by Format: % Volume 2018-2023
Table 28	□Distribution of E-Vapour Products by Format: % Value 2018-2023
Table 29	□Distribution of Tobacco Heating Devices by Format: % Volume 2018-2023
Table 30	□Distribution of Heated Tobacco by Format: % Volume 2018-2023
Table 31	□Forecast Sales of Smokeless Tobacco by Category: Volume 2023-2028
Table 32	□Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2023-2028
Table 33	□Forecast Sales of E-Vapour Products by Category: Volume 2023-2028
Table 34	□Forecast Sales of E-Vapour Products by Category: % Volume Growth 2023-2028
Table 35	□Forecast Sales of Tobacco Heating Devices: Volume 2023-2028
Table 36	□Forecast Sales of Tobacco Heating Devices: % Volume Growth 2023-2028
Table 37	□Forecast Sales of Heated Tobacco: Volume 2023-2028
Table 38	□Forecast Sales of Heated Tobacco: % Volume Growth 2023-2028
Table 39	□Forecast Sales of Tobacco Free Oral Nicotine: Volume 2023-2028
Table 40	□Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2023-2028
Table 41	□Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2023-2028
Table 42	□Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2023-2028
Table 43	□Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2023-2028
Table 44	□Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2023-2028

TOBACCO IN INDONESIA

EXECUTIVE SUMMARY

Tobacco in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

MARKET INDICATORS

Table 45 Number of Adult Smokers by Gender 2018-2023

MARKET DATA

Table 46 Sales of Tobacco by Category: Volume 2018-2023

Table 47 Sales of Tobacco by Category: Value 2018-2023

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Table 48 Sales of Tobacco by Category: % Volume Growth 2018-2023

Table 49 Sales of Tobacco by Category: % Value Growth 2018-2023

Table 50 Forecast Sales of Tobacco by Category: Volume 2023-2028

Table 51 Forecast Sales of Tobacco by Category: Value 2023-2028

Table 52 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028

Table 53 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028

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SOURCES

Summary 2 Research Sources

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