

# **Rtds in Uruguay**

Market Direction | 2024-06-27 | 23 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

RTDs was one of the biggest winners in alcoholic drinks in Uruguay in 2023. Amongst the different types of RTDs, spirit-based drinks put in the best performance over the review period as a whole. Growth has been in line with the trend towards cocktails and more sophisticated drinks amongst younger consumers of legal drinking age. Moreover, the prominent health and wellness trend has encouraged young people of legal drinking age, in particular, to become increasingly interested in low-alcohol dri...

Euromonitor International's RTDs in Uruguay report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Malt-based RTDs, Non Alcoholic RTDs, Other RTDs, Spirit-based RTDs, Wine-based RTDs.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the RTDs market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Rtds in Uruguay Euromonitor International Iune 2024

List Of Contents And Tables

RTDS IN URUGUAY

**KEY DATA FINDINGS** 

**2023 DEVELOPMENTS** 

RTDs amongst the best-performing areas in alcoholic drinks in 2023

Wine based RTDs, a small category associated to old-fashioned drinks

Smirnoff Ice challenged by newer brands

PROSPECTS AND OPPORTUNITIES

Coca-Cola's anticipated entry into RTDs and continued innovation in cocktail-based RTDs

Potential growth of hard seltzers

Off-trade sales have a better outlook than sales through on-trade channels

CATEGORY DATA

Table 1 Sales of RTDs by Category: Total Volume 2018-2023

Table 2 Sales of RTDs by Category: Total Value 2018-2023

Table 3 Sales of RTDs by Category: % Total Volume Growth 2018-2023

Table 4 Sales of RTDs by Category: % Total Value Growth 2018-2023

Table 5 Sales of RTDs by Off-trade vs On-trade: Volume 2018-2023

Table 6 Sales of RTDs by Off-trade vs On-trade: Value 2018-2023

Table 7 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2018-2023

Table 8 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2018-2023

Table 9 GBO Company Shares of RTDs: % Total Volume 2019-2023

Table 10 ☐NBO Company Shares of RTDs: % Total Volume 2019-2023

Table 11 [LBN Brand Shares of RTDs: % Total Volume 2019-2023

Table 12 [Forecast Sales of RTDs by Category: Total Volume 2023-2028

Table 13 [Forecast Sales of RTDs by Category: Total Value 2023-2028

Table 14 ∏Forecast Sales of RTDs by Category: % Total Volume Growth 2023-2028

Table 15 [Forecast Sales of RTDs by Category: % Total Value Growth 2023-2028

ALCOHOLIC DRINKS IN URUGUAY

**EXECUTIVE SUMMARY** 

Alcoholic drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2023

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

**KEY NEW PRODUCT LAUNCHES** 

Outlook

MARKET INDICATORS

Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2018-2023

MARKET DATA

Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023

Table 18 Sales of Alcoholic Drinks by Category: Total Value 2018-2023

Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023

Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023

Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023

Table 25 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023

Table 26 ☐ Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023

Table 27 ☐ Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023

Table 28 | Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028

Table 29 | Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028

Table 30 | Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028

Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Rtds in Uruguay**

Market Direction | 2024-06-27 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
	·			vide a valid EU Vat I
·mail*		Phone*		
		Phone*		
irst Name*		Phone*  Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
rirst Name*  ob title*  Company Name*		Last Name*	/ NIP number*	
rirst Name*  ob title*  Company Name*  Address*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email* First Name* Tob title* Company Name* Address* Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com