

Cigarettes in South Africa

Market Direction | 2024-06-17 | 26 pages | Euromonitor

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Report description:

Despite the growing demand for e-vapour products, and the declining revenue and volumes of cigarettes in South Africa, the latter category continued to represent the largest value share within tobacco in 2023. In understanding this demographic, males represent the larger share of users when compared to females. This is an extension of historical stigmatism when women were prohibited from smoking, with the activity being undertaken as part of a masculine characteristic, and women expected to main...

Euromonitor International's Cigarettes in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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CIGARETTES IN SOUTH AFRICA

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2023 DEVELOPMENTS

Despite growth of e-vapour products, cigarettes retains higher value share

Leading players slow production of combustibles

Declining demand driven by limited regulations for e-vapour products

PROSPECTS AND OPPORTUNITIES

Cigarette sales set to further decline due to pending legislation and cannabis popularity

Excise tax rises will adversely impact cigarette volumes, while e-vapour products will benefit from affordability

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TOBACCO IN SOUTH AFRICA

EXECUTIVE SUMMARY

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Tobacco in 2023: The big picture

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