

Beer in Uzbekistan

Market Direction | 2024-06-27 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Beer in Uzbekistan experienced growth in production despite a decrease in consumption in 2023, which was attributed to rising religious influence and a societal shift away from alcoholic drinks. This growth in production is explained by the market emerging from the shadows, along with accelerated marketing efforts and the government's initiatives aimed at regulating and controlling alcohol sales more effectively. However, the increasing unit prices continued to have a negative impact on the prod...

Euromonitor International's Beer in Uzbekistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Beer market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Beer in Uzbekistan
Euromonitor International
June 2024

List Of Contents And Tables

BEER IN UZBEKISTAN
KEY DATA FINDINGS
2023 DEVELOPMENTS
Production growth amidst consumption decline
Economy priced beers and PET bottles dominate
Domestic producers and international contenders
PROSPECTS AND OPPORTUNITIES
Gradual transition to positive dynamics
Limited growth of flavoured lagers
Advancements in beer labelling initiatives
CATEGORY BACKGROUND
Lager price band methodology
Summary 1 Lager by Price Band 2023
CATEGORY DATA
Table 1 Sales of Beer by Category: Total Volume 2018-2023
Table 2 Sales of Beer by Category: Total Value 2018-2023
Table 3 Sales of Beer by Category: % Total Volume Growth 2018-2023
Table 4 Sales of Beer by Category: % Total Value Growth 2018-2023
Table 5 Sales of Beer by Off-trade vs On-trade: Volume 2018-2023
Table 6 Sales of Beer by Off-trade vs On-trade: Value 2018-2023
Table 7 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2018-2023
Table 8 Sales of Beer by Off-trade vs On-trade: % Value Growth 2018-2023
Table 9 GBO Company Shares of Beer: % Total Volume 2019-2023
Table 10 NBO Company Shares of Beer: % Total Volume 2019-2023
Table 11 LBN Brand Shares of Beer: % Total Volume 2019-2023
Table 12 Forecast Sales of Beer by Category: Total Volume 2023-2028
Table 13 Forecast Sales of Beer by Category: Total Value 2023-2028
Table 14 Forecast Sales of Beer by Category: % Total Volume Growth 2023-2028
Table 15 Forecast Sales of Beer by Category: % Total Value Growth 2023-2028
ALCOHOLIC DRINKS IN UZBEKISTAN
EXECUTIVE SUMMARY
Alcoholic drinks in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
On-trade vs off-trade split
What next for alcoholic drinks?
MARKET BACKGROUND
Legislation
Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2023

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2018-2023

MARKET DATA

Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023

Table 18 Sales of Alcoholic Drinks by Category: Total Value 2018-2023

Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023

Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023

Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023

Table 25  Company Shares of Alcoholic Drinks: % Total Volume 2019-2023

Table 26  Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023

Table 27  Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023

Table 28  Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028

Table 29  Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028

Table 30  Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028

Table 31  Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 3 Research Sources

Beer in Uzbekistan

Market Direction | 2024-06-27 | 28 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com