

## **GCC Aircraft MRO Market Research Report - Forecast to 2032**

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### **AVAILABLE LICENSES:**

- Single User Price \$2950.00
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### **Report description:**

GCC Aircraft MRO Market Research Report Information By Type (Engine MRO, Airframe MRO, Component MRO, Line Maintenance and Modifications MRO), By Aircraft Type [Fixed-Wing Aircraft (Wide-Body Aircraft, Narrow-Body Aircraft and Regional Aircraft), and Rotary Wing Aircraft], By Engine Type (Turbofan, Turboprop and Others), By Application (Commercial Aviation, Military Aviation and Business and General Aviation), By Service Provider (Independent MRO providers and OEM-Affiliated MROs) Forecast to 2032

#### **Major Players**

The Gulf Cooperation Council (GCC) aircraft Maintenance, Repair, and Overhaul (MRO) services market are poised for substantial growth and evolution in the coming years. With the GCC region being a significant hub for aviation activities, the demand for MRO services continues to rise steadily. This growth is driven by various factors including the expansion of commercial airline fleets, increasing air travel demand, and the emergence of new aircraft technologies. Moreover, the GCC countries' strategic geographic location between East and West makes them ideal for MRO activities, serving as a bridge between major aviation markets. One of the key drivers propelling the GCC aircraft MRO services market is the rapid expansion of the commercial aviation sector in the region. GCC countries, particularly the United Arab Emirates (UAE), Qatar, and Saudi Arabia, have witnessed significant investments in expanding their aviation infrastructure, including airports, which in turn has fueled the demand for MRO services. Additionally, the rise of low-cost carriers and the increasing number of passengers opting for air travel have further augmented the need for efficient MRO services to ensure aircraft safety, compliance, and operational reliability.

GCC Aircraft MRO market was valued at USD 3,872.80 million in 2022 and expected to grow USD 6,818.45 million by 2032 growing at a CAGR of 5.84% over the forecast duration 2023-2032.

#### **Market Segmentation**

Based on MRO Type, the GCC Aircraft MRO market has been segmented into Engine MRO, Airframe MRO, Component MRO, Line Maintenance and Modifications MRO.

Based on Aircraft Type, the market has been segmented into Fixed-Wing Aircraft (Wide-Body Aircraft, Narrow-Body Aircraft and Regional Aircraft), and Rotary Wing Aircraft.

Based on Engine Type, the market has been segmented into Turbofan, Turboprop and Others.

Based on Application, the market has been segmented into Commercial Aviation, Military Aviation and Business and General Aviation.

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Based on Service Providers, the GCC Aircraft MRO market has been segmented into Independent MRO providers and OEM-Affiliated MROs.

Regional Analysis

In Saudi Arabia, the aircraft Maintenance, Repair, and Overhaul (MRO) market are witnessing substantial growth driven by the expansion of the aviation sector and the increasing complexity of modern aircraft systems.

The growth in air traffic and the expanding fleet size, consisting of over 800 aircraft, underscores the critical importance of MRO services in ensuring the safety, reliability, and airworthiness of the aircraft fleet.

In the United Arab Emirates (UAE), the aircraft Maintenance, Repair, and Overhaul (MRO) market exhibit dynamic growth potential, buoyed by the country's robust aviation infrastructure and strategic initiatives aimed at fostering industry innovation and development

Bahrain's aircraft Maintenance, Repair, and Overhaul (MRO) market are experiencing significant momentum, fuelled by the country's burgeoning aviation sector and strategic initiatives aimed at enhancing air travel infrastructure and attracting new airlines.

In Kuwait, the aircraft Maintenance, Repair, and Overhaul (MRO) market are experiencing notable growth, influenced by the country's strategic location and the expanding aviation sector. With an increasing number of airlines operating in Kuwait and a growing fleet size, the demand for MRO services is on the rise.

Oman's aviation industry has witnessed remarkable growth in recent years, driven by various factors such as its strategic location, government support, and increasing demand for air travel. With its airports handling over 16 million passengers and 120,000 aircraft movements annually, Oman has emerged as a significant player in the regional aviation landscape.

As per the latest statistics released by the Civil Aviation Authority, revealing impressive growth in the aviation sector. In July 2023, there was a significant surge in aircraft movement, a booming passenger count, and a slight dip in air cargo and mail.

Major Players

These include Emirates Engineering, Saudia Aerospace Engineering Industries (SAEI), ExecuJet Aviation Group, Lufthansa Technik AG, Etihad Engineering, and Alsalam Aerospace Industries.

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