

Ammunition Market Research Report Information by Application Outlook (Defense, Civil & Commercial), Based on Caliber (Small, Medium, Large, Other), Product Outlook (Bullets, Aerial Bombs, Grenades, Artillery Shells, Mortars), Component Outlook (Fuse & Primer, Propellants, Base, Projectile & Warhead, Others), and by Region (North America, Europe, Asia-Pacific, and Rest of the World) - Forecast till 2030

Market Report | 2024-05-18 | 159 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

Report description:

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Market Overview

It was worth USD 25,126.4 million in 2022 to be in the ammunition market. A compound annual growth rate (CAGR) of 4.3% is expected for the ammunition market business over the next five years. More and more armed battles and border disputes around the world are making the ammunition market grow. The region's market is also expected to be driven by the modernization of military and law enforcement forces over the next year.

Political unrest, geopolitical tensions, and conflicts inside and outside of borders are expected to drive income growth in the ammunition market. South Korea, Russia, Japan, and other countries need more large-caliber ammunition because their militaries are growing, their staffs are being added, and tensions in the Middle East and Asia are getting worse. The ammo market is making

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more money faster because of new technologies and more money being spent on research and development. Small and medium-sized weapons are in high demand in the business because of political and local conflicts in many countries.

Market Segmentation

The ammunition market is split into groups based on type of use, bullet size, product, component, and location.

The market is divided into military, civil and commercial, and other types of use.

The Ammunition Market is split into small, medium, large, and other groups based on size.

The market is split into groups based on the type of product: bullets, aerial bombs, grenades, gun shells, and mortars.

The market is split into fuse and primer, propellants, base, missile and warhead, and others, based on the type of part.

Region Specific Analysis

The market is broken down by region into North America, Europe, Asia-Pacific, and the Rest of the World. From 2023 to 2030, the ammunition market is expected to grow at a compound annual growth rate of 4.3%. North America led the Ammunition Market in 2022 with a 37.2% share, followed by Asia-Pacific with a 30.2% share and Europe with an 18.0% share. Developing countries like India and China are expected to show significant growth over the next few years.

The North American ammunition market has the biggest part of the market. Military spending is rising quickly, and more advanced weapons are being bought for land, sea, and air. The market is also being driven by the development of new technologies. A big reason for this is that local police, the military, and border security forces have been buying more ammunition to reduce the threats that come from territorial conflicts, terrorism, and political issues.

There are a lot of reasons why the ammo market in Europe is growing so quickly. The recent increase in the budget for the European Defense Agency (EDA) for 2023, which was passed by EU defense ministers, shows that the region wants to make national defense efforts stronger. Because of the focus on modernization and the rise in the budget, money has been spent on making more ammunition and improving skills in air, land, cyber, and sea operations. Also, political unrest and situations that look like war in neighboring countries have made European countries put security first and buy more advanced weapons. More growth in the ammunition market in Europe comes from contracts given to companies like Rheinmetall to sell ammunition.

Key Players

The big companies in the market are Olin Corporation (United States), GENERAL DYNAMICS CORPORATION (United States), BAE SYSTEMS (United Kingdom), NORTHROP GRUMMAN (United States), Visa Outdoor Operations LLC (United States), Rheinmetall AG (Germany), Nammo AS (Norway), Nexter group KNDS (France), CBC Global Ammunition (Brazil), and Poongsan Corporation (DPRK).

Table of Contents:

TABLE OF CONTENTS

1 EXECUTIVE SUMMARY	22
1.1 GLOBAL AMMUNITION MARKET, BY APPLICATION	24
1.2 GLOBAL AMMUNITION MARKET, BY CALIBER	25
1.3 GLOBAL AMMUNITION MARKET, BY PRODUCT	26
1.4 GLOBAL AMMUNITION MARKET, BY COMPONENT	27
2 MARKET INTRODUCTION	28
2.1 DEFINITION	28
2.2 SCOPE OF THE STUDY	28

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2.3 RESEARCH OBJECTIVE	28
2.4 MARKET STRUCTURE	29
3 RESEARCH METHODOLOGY	30
3.1 RESEARCH PROCESS	30
3.2 PRIMARY RESEARCH	31
3.3 SECONDARY RESEARCH	32
3.4 MARKET SIZE ESTIMATION	33
3.5 FORECAST MODEL	34
3.6 LIST OF ASSUMPTIONS	35
4 MARKET DYNAMICS	36
4.1 INTRODUCTION	36
4.2 DRIVERS	37
4.2.1 RISING NUMBER OF ARMED CONFLICTS AND BORDER DISPUTES	37
4.2.2 MODERNIZATION OF MILITARY AND LAW ENFORCEMENT AGENCIES	37
4.2.3 DRIVER IMPACT ANALYSIS	38
4.3 RESTRAINTS	38
4.3.1 IMPOSING GUN CONTROL REGULATIONS	38
4.3.2 RESTRAINT IMPACT ANALYSIS	39
4.4 OPPORTUNITY	39
4.4.1 INCREASING FOCUS ON DEVELOPMENT OF SMART AMMUNITION TECHNOLOGIES	39
4.5 IMPACT OF COVID-19	40
4.5.1 IMPACT ON OVERALL INDUSTRY	40
4.5.2 ECONOMIC IMPACT	40
4.5.3 IMPACT ON THE AMMUNITION MARKET	41
4.6 IMPACT ON THE SUPPLY CHAIN OF AMMUNITION	41
4.6.1 PRICE VARIATION OF KEY RAW MATERIALS	41
4.6.2 PRODUCTION SHUTDOWN	42
4.6.3 CASHFLOW CONSTRAINTS	42
4.6.4 IMPACT ON IMPORT/EXPORT	42
4.7 IMPACT ON MARKET DEMAND OF AMMUNITION	42
4.7.1 IMPACT DUE TO RESTRICTION/LOCKDOWNS	42
4.7.2 CONSUMER SENTIMENT	43
4.8 IMPACT ON PRICING OF AMMUNITION	43
5 MARKET FACTOR ANALYSIS	44
5.1 SUPPLY CHAIN ANALYSIS	44
5.1.1 AMMUNITION MANUFACTURERS	45
5.1.2 DISTRIBUTION & SALES CHANNEL	45
5.1.3 END-USERS	45
5.2 PORTER'S FIVE FORCES MODEL	46
5.2.1 BARGAINING POWER OF SUPPLIERS	46
5.2.2 BARGAINING POWER OF BUYERS	47
5.2.3 THREAT OF NEW ENTRANTS	47
5.2.4 THREAT OF SUBSTITUTES	47
5.2.5 INTENSITY OF RIVALRY	47
6 GLOBAL AMMUNITION MARKET, BY APPLICATION	48
6.1 OVERVIEW	48
6.2 DEFENSE	49

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6.2.1 MILITARY	49
6.2.2 HOMELAND SECURITY	49
6.3 CIVIL & COMMERCIAL	49
6.3.1 SPORTING	49
6.3.2 HUNTING	49
6.3.3 SELF DEFENSE	50
6.3.4 OTHERS	50
7 GLOBAL AMMUNITION MARKET, BY CALIBER	52
7.1 OVERVIEW	52
7.2 SMALL	53
7.3 MEDIUM	53
7.4 LARGE	53
7.5 OTHERS	54
8 GLOBAL AMMUNITION MARKET, BY PRODUCT	55
8.1 OVERVIEW	55
8.2 BULLETS	56
8.3 AERIAL BOMBS	56
8.4 GRENADES	56
8.5 ARTILLERY SHELLS	56
8.6 MORTARS	57
9 GLOBAL AMMUNITION MARKET, BY COMPONENT	58
9.1 OVERVIEW	58
9.2 FUSE & PRIMER	59
9.3 PROPELLANT	59
9.4 BASE	59
9.5 PROJECTILE & WARHEAD	59
9.6 OTHERS	60
10 GLOBAL AMMUNITION MARKET, BY REGION	61
10.1 OVERVIEW	61
10.1.1 GLOBAL AMMUNITION MARKET, BY REGION, 2018-2030	62
10.2 NORTH AMERICA	63
10.2.1 NORTH AMERICA: AMMUNITION MARKET, BY COUNTRY, 2018-2030	63
10.2.2 NORTH AMERICA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	64
10.2.3 NORTH AMERICA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	64
10.2.4 NORTH AMERICA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	64
10.2.5 NORTH AMERICA: AMMUNITION MARKET, BY CALIBER, 2018-2030	65
10.2.6 NORTH AMERICA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	65
10.2.7 NORTH AMERICA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	65
10.2.8 US	66
10.2.8.1 US: AMMUNITION MARKET, BY APPLICATION, 2018-2030	66
10.2.8.2 US: AMMUNITION MARKET, BY DEFENSE, 2018-2030	66
10.2.8.3 US: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	66
10.2.8.4 US: AMMUNITION MARKET, BY CALIBER, 2018-2030	67
10.2.8.5 US: AMMUNITION MARKET, BY PRODUCT, 2018-2030	67
10.2.8.6 US: AMMUNITION MARKET, BY COMPONENT, 2018-2030	67
10.2.9 CANADA	68
10.2.9.1 CANADA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	68

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10.2.9.2 CANADA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	68
10.2.9.3 CANADA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	68
10.2.9.4 CANADA: AMMUNITION MARKET, BY CALIBER, 2018-2030	69
10.2.9.5 CANADA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	69
10.2.9.6 CANADA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	69
10.2.10 MEXICO	70
10.2.10.1 MEXICO: AMMUNITION MARKET, BY APPLICATION, 2018-2030	70
10.2.10.2 MEXICO: AMMUNITION MARKET, BY DEFENSE, 2018-2030	70
10.2.10.3 MEXICO: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	70
10.2.10.4 MEXICO: AMMUNITION MARKET, BY CALIBER, 2018-2030	71
10.2.10.5 MEXICO: AMMUNITION MARKET, BY PRODUCT, 2018-2030	71
10.2.10.6 MEXICO: AMMUNITION MARKET, BY COMPONENT, 2018-2030	71
10.3 EUROPE	72
10.3.1 EUROPE: AMMUNITION MARKET, BY COUNTRY, 2018-2030	72
10.3.2 EUROPE: AMMUNITION MARKET, BY APPLICATION, 2018-2030	73
10.3.3 EUROPE: AMMUNITION MARKET, BY DEFENSE, 2018-2030	73
10.3.4 EUROPE: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	73
10.3.5 EUROPE: AMMUNITION MARKET, BY CALIBER, 2018-2030	74
10.3.6 EUROPE: AMMUNITION MARKET, BY PRODUCT, 2018-2030	74
10.3.7 EUROPE: AMMUNITION MARKET, BY COMPONENT, 2018-2030	74
10.3.8 GERMANY	75
10.3.8.1 GERMANY: AMMUNITION MARKET, BY APPLICATION, 2018-2030	75
10.3.8.2 GERMANY: AMMUNITION MARKET, BY DEFENSE, 2018-2030	75
10.3.8.3 GERMANY: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	75
10.3.8.4 GERMANY: AMMUNITION MARKET, BY CALIBER, 2018-2030	76
10.3.8.5 GERMANY: AMMUNITION MARKET, BY PRODUCT, 2018-2030	76
10.3.8.6 GERMANY: AMMUNITION MARKET, BY COMPONENT, 2018-2030	76
10.3.9 FRANCE	77
10.3.9.1 FRANCE: AMMUNITION MARKET, BY APPLICATION, 2018-2030	77
10.3.9.2 FRANCE: AMMUNITION MARKET, BY DEFENSE, 2018-2030	77
10.3.9.3 FRANCE: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	77
10.3.9.4 FRANCE: AMMUNITION MARKET, BY CALIBER, 2018-2030	78
10.3.9.5 FRANCE: AMMUNITION MARKET, BY PRODUCT, 2018-2030	78
10.3.9.6 FRANCE: AMMUNITION MARKET, BY COMPONENT, 2018-2030	78
10.3.10 UK	79
10.3.10.1 UK: AMMUNITION MARKET, BY APPLICATION, 2018-2030	79
10.3.10.2 UK: AMMUNITION MARKET, BY DEFENSE, 2018-2030	79
10.3.10.3 UK: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	79
10.3.10.4 UK: AMMUNITION MARKET, BY CALIBER, 2018-2030	80
10.3.10.5 UK: AMMUNITION MARKET, BY PRODUCT, 2018-2030	80
10.3.10.6 UK: AMMUNITION MARKET, BY COMPONENT, 2018-2030	80
10.3.11 SPAIN	81
10.3.11.1 SPAIN: AMMUNITION MARKET, BY APPLICATION, 2018-2030	81
10.3.11.2 SPAIN: AMMUNITION MARKET, BY DEFENSE, 2018-2030	81
10.3.11.3 SPAIN: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	81
10.3.11.4 SPAIN: AMMUNITION MARKET, BY CALIBER, 2018-2030	82
10.3.11.5 SPAIN: AMMUNITION MARKET, BY PRODUCT, 2018-2030	82

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10.3.11.6 SPAIN: AMMUNITION MARKET, BY COMPONENT, 2018-2030	82
10.3.12 ITALY	83
10.3.12.1 ITALY: AMMUNITION MARKET, BY APPLICATION, 2018-2030	83
10.3.12.2 ITALY: AMMUNITION MARKET, BY DEFENSE, 2018-2030	83
10.3.12.3 ITALY: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	83
10.3.12.4 ITALY: AMMUNITION MARKET, BY CALIBER, 2018-2030	84
10.3.12.5 ITALY: AMMUNITION MARKET, BY PRODUCT, 2018-2030	84
10.3.12.6 ITALY: AMMUNITION MARKET, BY COMPONENT, 2018-2030	84
10.3.13 REST OF EUROPE	85
10.3.13.1 REST OF EUROPE: AMMUNITION MARKET, BY APPLICATION, 2018-2030	85
10.3.13.2 REST OF EUROPE: AMMUNITION MARKET, BY DEFENSE, 2018-2030	85
10.3.13.3 REST OF EUROPE: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	85
10.3.13.4 REST OF EUROPE: AMMUNITION MARKET, BY CALIBER, 2018-2030	86
10.3.13.5 REST OF EUROPE: AMMUNITION MARKET, BY PRODUCT, 2018-2030	86
10.3.13.6 REST OF EUROPE: AMMUNITION MARKET, BY COMPONENT, 2018-2030	86
10.4 ASIA-PACIFIC	87
10.4.1 ASIA-PACIFIC: AMMUNITION MARKET, BY COUNTRY, 2018-2030	87
10.4.2 ASIA-PACIFIC: AMMUNITION MARKET, BY APPLICATION, 2018-2030	88
10.4.3 ASIA-PACIFIC: AMMUNITION MARKET, BY DEFENSE, 2018-2030	88
10.4.4 ASIA-PACIFIC: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	88
10.4.5 ASIA-PACIFIC: AMMUNITION MARKET, BY CALIBER, 2018-2030	89
10.4.6 ASIA-PACIFIC: AMMUNITION MARKET, BY PRODUCT, 2018-2030	89
10.4.7 ASIA-PACIFIC: AMMUNITION MARKET, BY COMPONENT, 2018-2030	89
10.4.8 CHINA	90
10.4.8.1 CHINA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	90
10.4.8.2 CHINA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	90
10.4.8.3 CHINA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	90
10.4.8.4 CHINA: AMMUNITION MARKET, BY CALIBER, 2018-2030	91
10.4.8.5 CHINA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	91
10.4.8.6 CHINA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	91
10.4.9 INDIA	92
10.4.9.1 INDIA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	92
10.4.9.2 INDIA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	92
10.4.9.3 INDIA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	92
10.4.9.4 INDIA: AMMUNITION MARKET, BY CALIBER, 2018-2030	93
10.4.9.5 INDIA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	93
10.4.9.6 INDIA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	93
10.4.10 JAPAN	94
10.4.10.1 JAPAN: AMMUNITION MARKET, BY APPLICATION, 2018-2030	94
10.4.10.2 JAPAN: AMMUNITION MARKET, BY DEFENSE, 2018-2030	94
10.4.10.3 JAPAN: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	94
10.4.10.4 JAPAN: AMMUNITION MARKET, BY CALIBER, 2018-2030	95
10.4.10.5 JAPAN: AMMUNITION MARKET, BY PRODUCT, 2018-2030	95
10.4.10.6 JAPAN: AMMUNITION MARKET, BY COMPONENT, 2018-2030	95
10.4.11 SOUTH KOREA	96
10.4.11.1 SOUTH KOREA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	96
10.4.11.2 SOUTH KOREA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	96

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10.4.11.3 SOUTH KOREA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	96
10.4.11.4 SOUTH KOREA: AMMUNITION MARKET, BY CALIBER, 2018-2030	97
10.4.11.5 SOUTH KOREA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	97
10.4.11.6 SOUTH KOREA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	97
10.4.12 REST OF ASIA-PACIFIC	98
10.4.12.1 REST OF ASIA-PACIFIC: AMMUNITION MARKET, BY APPLICATION, 2018-2030	98
10.4.12.2 REST OF ASIA-PACIFIC: AMMUNITION MARKET, BY DEFENSE, 2018-2030	98
10.4.12.3 REST OF ASIA-PACIFIC: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	98
10.4.12.4 REST OF ASIA-PACIFIC: AMMUNITION MARKET, BY CALIBER, 2018-2030	99
10.4.12.5 REST OF ASIA-PACIFIC: AMMUNITION MARKET, BY PRODUCT, 2018-2030	99
10.4.12.6 REST OF ASIA-PACIFIC: AMMUNITION MARKET, BY COMPONENT, 2018-2030	99
10.5 MIDDLE EAST & AFRICA (MEA)	100
10.5.1 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY COUNTRY, 2018-2030	100
10.5.2 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	101
10.5.3 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	101
10.5.4 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	101
10.5.5 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY CALIBER, 2018-2030	102
10.5.6 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	102
10.5.7 MIDDLE EAST & AFRICA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	102
10.5.8 SAUDI ARABIA	103
10.5.8.1 SAUDI ARABIA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	103
10.5.8.2 SAUDI ARABIA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	103
10.5.8.3 SAUDI ARABIA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	103
10.5.8.4 SAUDI ARABIA: AMMUNITION MARKET, BY CALIBER, 2018-2030	104
10.5.8.5 SAUDI ARABIA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	104
10.5.8.6 SAUDI ARABIA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	104
10.5.9 UAE	105
10.5.9.1 UAE: AMMUNITION MARKET, BY APPLICATION, 2018-2030	105
10.5.9.2 UAE: AMMUNITION MARKET, BY DEFENSE, 2018-2030	105
10.5.9.3 UAE: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	105
10.5.9.4 UAE: AMMUNITION MARKET, BY CALIBER, 2018-2030	106
10.5.9.5 UAE: AMMUNITION MARKET, BY PRODUCT, 2018-2030	106
10.5.9.6 UAE: AMMUNITION MARKET, BY COMPONENT, 2018-2030	106
10.5.10 SOUTH AFRICA	107
10.5.10.1 SOUTH AFRICA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	107
10.5.10.2 SOUTH AFRICA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	107
10.5.10.3 SOUTH AFRICA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	107
10.5.10.4 SOUTH AFRICA: AMMUNITION MARKET, BY CALIBER, 2018-2030	108
10.5.10.5 SOUTH AFRICA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	108
10.5.10.6 SOUTH AFRICA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	108
10.5.11 REST OF MEA	109
10.5.11.1 REST OF MEA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	109
10.5.11.2 REST OF MEA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	109
10.5.11.3 REST OF MEA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	109
10.5.11.4 REST OF MEA: AMMUNITION MARKET, BY CALIBER, 2018-2030	110
10.5.11.5 REST OF MEA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	110
10.5.11.6 REST OF MEA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	110

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10.6 SOUTH AMERICA	111
10.6.1 SOUTH AMERICA: AMMUNITION MARKET, BY COUNTRY, 2018-2030	111
10.6.2 SOUTH AMERICA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	112
10.6.3 SOUTH AMERICA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	112
10.6.4 SOUTH AMERICA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	112
10.6.5 SOUTH AMERICA: AMMUNITION MARKET, BY CALIBER, 2018-2030	113
10.6.6 SOUTH AMERICA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	113
10.6.7 SOUTH AMERICA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	113
10.6.8 BRAZIL	114
10.6.8.1 BRAZIL: AMMUNITION MARKET, BY APPLICATION, 2018-2030	114
10.6.8.2 BRAZIL: AMMUNITION MARKET, BY DEFENSE, 2018-2030	114
10.6.8.3 BRAZIL: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	114
10.6.8.4 BRAZIL: AMMUNITION MARKET, BY CALIBER, 2018-2030	115
10.6.8.5 BRAZIL: AMMUNITION MARKET, BY PRODUCT, 2018-2030	115
10.6.8.6 BRAZIL: AMMUNITION MARKET, BY COMPONENT, 2018-2030	115
10.6.9 ARGENTINA	116
10.6.9.1 ARGENTINA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	116
10.6.9.2 ARGENTINA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	116
10.6.9.3 ARGENTINA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	116
10.6.9.4 ARGENTINA: AMMUNITION MARKET, BY CALIBER, 2018-2030	117
10.6.9.5 ARGENTINA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	117
10.6.9.6 ARGENTINA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	117
10.6.10 REST OF SOUTH AMERICA	118
10.6.10.1 REST OF SOUTH AMERICA: AMMUNITION MARKET, BY APPLICATION, 2018-2030	118
10.6.10.2 REST OF SOUTH AMERICA: AMMUNITION MARKET, BY DEFENSE, 2018-2030	118
10.6.10.3 REST OF SOUTH AMERICA: AMMUNITION MARKET, BY CIVIL & COMMERCIAL, 2018-2030	118
10.6.10.4 REST OF SOUTH AMERICA: AMMUNITION MARKET, BY CALIBER, 2018-2030	119
10.6.10.5 REST OF SOUTH AMERICA: AMMUNITION MARKET, BY PRODUCT, 2018-2030	119
10.6.10.6 REST OF SOUTH AMERICA: AMMUNITION MARKET, BY COMPONENT, 2018-2030	119
11 COMPETITIVE LANDSCAPE	120
11.1 COMPETITIVE OVERVIEW	120
11.2 MARKET SHARE ANALYSIS	120
11.3 COMPETITOR DASHBOARD	121
11.4 COMPETITIVE BENCHMARKING	122
11.5 KEY DEVELOPMENTS & GROWTH STRATEGIES	123
11.5.1 NEW PRODUCT LAUNCH/ CONTRACT/MATERIAL DEVELOPMENT	123
12 COMPANY PROFILES	124
12.1 OLIN CORPORATION	124
12.1.1 COMPANY OVERVIEW	124
12.1.2 FINANCIAL OVERVIEW	125
12.1.3 PRODUCTS OFFERED	126
12.1.4 KEY DEVELOPMENTS	126
12.1.5 SWOT ANALYSIS	127
12.1.6 KEY STRATEGY	127
12.2 GENERAL DYNAMICS CORPORATION	128
12.2.1 COMPANY OVERVIEW	128
12.2.2 FINANCIAL OVERVIEW	129

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12.2.3 KEY DEVELOPMENTS	129
12.2.4 SWOT ANALYSIS	130
12.2.5 KEY STRATEGY	130
12.3 BAE SYSTEMS	131
12.3.1 COMPANY OVERVIEW	131
12.3.2 FINANCIAL OVERVIEW	132
12.3.3 PRODUCTS OFFERED	133
12.3.4 KEY DEVELOPMENTS	133
12.3.5 SWOT ANALYSIS	134
12.3.6 KEY STRATEGY	134
12.4 NORTHROP GRUMMAN	135
12.4.1 COMPANY OVERVIEW	135
12.4.2 FINANCIAL OVERVIEW	136
12.4.3 PRODUCTS OFFERED	136
12.4.4 KEY DEVELOPMENTS	137
12.4.5 SWOT ANALYSIS	137
12.4.6 KEY STRATEGY	138
12.5 VISA OUTDOOR OPERATIONS LLC	139
12.5.1 COMPANY OVERVIEW	139
12.5.2 FINANCIAL OVERVIEW	140
12.5.3 PRODUCTS OFFERED	140
12.5.4 KEY DEVELOPMENTS	141
12.5.5 SWOT ANALYSIS	141
12.5.6 KEY STRATEGY	142
12.6 RHEINMETALL AG	143
12.6.1 COMPANY OVERVIEW	143
12.6.2 PRODUCTS OFFERED	143
12.6.3 KEY DEVELOPMENTS	144
12.6.4 SWOT ANALYSIS	144
12.6.5 KEY STRATEGY	145
12.7 NAMMO AS	146
12.7.1 COMPANY OVERVIEW	146
12.7.2 FINANCIAL OVERVIEW	147
12.7.3 PRODUCTS OFFERED	148
12.7.4 KEY DEVELOPMENTS	148
12.7.5 SWOT ANALYSIS	149
12.7.6 KEY STRATEGY	149
12.8 NEXTER GROUP KNDS	150
12.8.1 COMPANY OVERVIEW	150
12.8.2 PRODUCTS OFFERED	150
12.8.3 KEY DEVELOPMENTS	152
12.8.4 SWOT ANALYSIS	152
12.8.5 KEY STRATEGY	153
12.9 CBC GLOBAL AMMUNITION	154
12.9.1 COMPANY OVERVIEW	154
12.9.2 PRODUCTS OFFERED	154
12.9.3 SWOT ANALYSIS	155

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12.9.4 KEY STRATEGY	155
12.10 POONGSAN CORPORATION	156
12.10.1 COMPANY OVERVIEW	156
12.10.2 FINANCIAL OVERVIEW	157
12.10.3 PRODUCTS OFFERED	157
12.10.4 KEY DEVELOPMENTS	157
12.10.5 SWOT ANALYSIS	158
12.10.6 KEY STRATEGY	158

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