

Ammunition Market Research Report Information by Application Outlook (Defense, Civil & Commercial), Based on Caliber (Small, Medium, Large, Other), Product Outlook (Bullets, Aerial Bombs, Grenades, Artillery Shells, Mortars), Component Outlook (Fuse & Primer, Propellants, Base, Projectile & Warhead, Others), and by Region (North America, Europe, Asia-Pacific, and Rest of the World) - Forecast till 2030

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Market Overview

It was worth USD 25,126.4 million in 2022 to be in the ammunition market. A compound annual growth rate (CAGR) of 4.3% is expected for the ammunition market business over the next five years. More and more armed battles and border disputes around the world are making the ammunition market grow. The region's market is also expected to be driven by the modernization of military and law enforcement forces over the next year.

Political unrest, geopolitical tensions, and conflicts inside and outside of borders are expected to drive income growth in the ammunition market. South Korea, Russia, Japan, and other countries need more large-caliber ammunition because their militaries are growing, their staffs are being added, and tensions in the Middle East and Asia are getting worse. The ammo market is making

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more money faster because of new technologies and more money being spent on research and development. Small and medium-sized weapons are in high demand in the business because of political and local conflicts in many countries.

Market Segmentation

The ammunition market is split into groups based on type of use, bullet size, product, component, and location.

The market is divided into military, civil and commercial, and other types of use.

The Ammunition Market is split into small, medium, large, and other groups based on size.

The market is split into groups based on the type of product: bullets, aerial bombs, grenades, gun shells, and mortars.

The market is split into fuse and primer, propellants, base, missile and warhead, and others, based on the type of part.

Region Specific Analysis

The market is broken down by region into North America, Europe, Asia-Pacific, and the Rest of the World. From 2023 to 2030, the ammunition market is expected to grow at a compound annual growth rate of 4.3%. North America led the Ammunition Market in 2022 with a 37.2% share, followed by Asia-Pacific with a 30.2% share and Europe with an 18.0% share. Developing countries like India and China are expected to show significant growth over the next few years.

The North American ammunition market has the biggest part of the market. Military spending is rising quickly, and more advanced weapons are being bought for land, sea, and air. The market is also being driven by the development of new technologies. A big reason for this is that local police, the military, and border security forces have been buying more ammunition to reduce the threats that come from territorial conflicts, terrorism, and political issues.

There are a lot of reasons why the ammo market in Europe is growing so quickly. The recent increase in the budget for the European Defense Agency (EDA) for 2023, which was passed by EU defense ministers, shows that the region wants to make national defense efforts stronger. Because of the focus on modernization and the rise in the budget, money has been spent on making more ammunition and improving skills in air, land, cyber, and sea operations. Also, political unrest and situations that look like war in neighboring countries have made European countries put security first and buy more advanced weapons. More growth in the ammunition market in Europe comes from contracts given to companies like Rheinmetall to sell ammunition.

Key Players

The big companies in the market are Olin Corporation (United States), GENERAL DYNAMICS CORPORATION (United States), BAE SYSTEMS (United Kingdom), NORTHROP GRUMMAN (United States), Visa Outdoor Operations LLC (United States), Rheinmetall AG (Germany), Nammo AS (Norway), Nexter group KNDS (France), CBC Global Ammunition (Brazil), and Poongsan Corporation (DPRK).

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