

Dental Consumables Market by Product (Implants, Prosthetics, Orthodontics, Endodontics, Infection Control, Periodontics, Whitening Products, Finishing Products, Sealants, Splints), End user (Dental Hospital & Clinics, laboratory) - Global Forecast to 2029

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Report description:

The dental consumables market is projected to reach USD 54.6 billion by 2029 from USD 36.3 billion in 2024, at a CAGR of 8.5% during the forecast period (2024-2029). The rising dental disorders worldwide, increased oral health awareness, advancements in dental technology, higher demand for cosmetic dentistry, and expanding elderly population are expected to propel the growth of the dental consumables market in the coming years.

Based on the product type, the dental restoration segment is projected to have the highest CAGR in the dental consumables market due to the increasing prevalence of dental disorders such as cavities, tooth decay, and edentulism, alongside the growing demand for cosmetic dentistry. Advancements in dental materials and technologies, such as CAD/CAM systems and 3D printing, are enhancing the efficiency and outcomes of restorative procedures. Additionally, the rising awareness of dental health, the expanding aging population, which is more susceptible to dental issues, and the increasing number of dental clinics globally are driving the demand for restorative dental products, thus contributing to the segment's rapid growth.

Base on end user, the dental hospitals and clinics segment is expected to experience the highest CAGR in the dental consumables market due to several key factors. These include the increasing prevalence of dental diseases, rising awareness of oral health, and the growing demand for advanced dental treatments and cosmetic dentistry. Additionally, advancements in dental technology and materials are enabling more efficient and effective procedures, making dental care more accessible and appealing to a broader range of patients. The professional expertise available in dental hospitals and clinics, coupled with comprehensive

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treatment options, further drives patient preference and market growth in this segment.

Europe to register for the highest share of the dental consumables market during the forecast period.

This dominance can be attributed to the region's advanced healthcare infrastructure, a growing aging population with increased dental care needs, and the high prevalence of dental disorders. Additionally, the presence of leading market players, continuous innovation in dental products, and supportive government initiatives further bolster Europe's leading position in this market. Enhanced awareness of oral health and increased disposable income among Europeans also contribute to the substantial market growth in this region.

A breakdown of the primary participants for the dental consumables market referred to for this report is provided below:

-□By Company Type: Tier 1-30%, Tier 2-25%, and Tier 3 45%

-□By Designation: C-level-25%, Director Level-35%, and Others-40%

-□By Region: North America-28%, Europe-23%, Asia Pacific-32%, Middle East & Africa10%, Latin America- 7%,

The prominent players in the dental consumables market include Institut Straumann AG (Switzerland), Envista Holdings Corporation (US), Dentsply Sirona (US), Zimmer Biomet Holding Inc. (US), 3M Company (US), Henry Schein, Inc. (US), Kuraray Noritake Dental (Japan), Mitsui Chemicals (Japan), Geistlich Pharma AG (Switzerland), Ivoclar Vivadent (Liechtenstein), GC Corporation (Japan), Keystone Dental Inc. (US), BEGO GmbH & Co. KG (Germany), Septodont Holding (France), Ultradent Products (US), VOCO GmbH (Germany), COLTENE Group (Switzerland), SDI Limited (Australia), Young Innovations, Inc. (US), DMG Chemisch-Pharmazeutische Fabrik (Germany), Brasseler USA (US), SHOFU INC. (Japan), Zhermack SpA (Italy), BISCO, Inc. (US), and Dental Technologies Inc. (US).

Research Coverage:

The report analyzes the dental consumables market and aims at estimating the market size and future growth potential of this market based on various segments such as product type, end user, and region. The report also includes a competitive analysis of the key players in this market along with their company profiles, service offerings, recent developments, and key market strategies.

-□Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall dental consumables market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

-□Analysis of key drivers (rising cases of dental caries and subsequent increase in tooth repair procedures, rising demand for advanced cosmetic dental procedures, growing market for dental tourism in emerging countries, and development of advanced solutions), restraints (inadequate reimbursement and high cost of dental services), opportunities (increasing investments in CAD/CAM technologies, growing focus on emerging markets and rising disposable income levels, and increasing demand for same day dentistry) and challenges (pricing pressure faced by prominent market players, and dearth of skilled lab professionals).

-□Market Penetration: It includes extensive information on services offered by the major players in the global the dental consumables market. The report includes various segments in product type, end user, and region.

-□Product Enhancement/Innovation: Comprehensive details about new service launches and anticipated trends in the global dental consumables market.

-□Market Development: Thorough knowledge and analysis of the profitable rising markets by product type, end user, and region.

-□Market Diversification: Comprehensive information about newly launched products and services, expanding markets, current advancements, and investments in the global the dental consumables market.

-□Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of services, and capacities of the

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major competitors in the global dental consumables market.

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